



Investor Relations 2015. 7. 28

2015 1st Half Earnings Results [Preliminary]

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Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

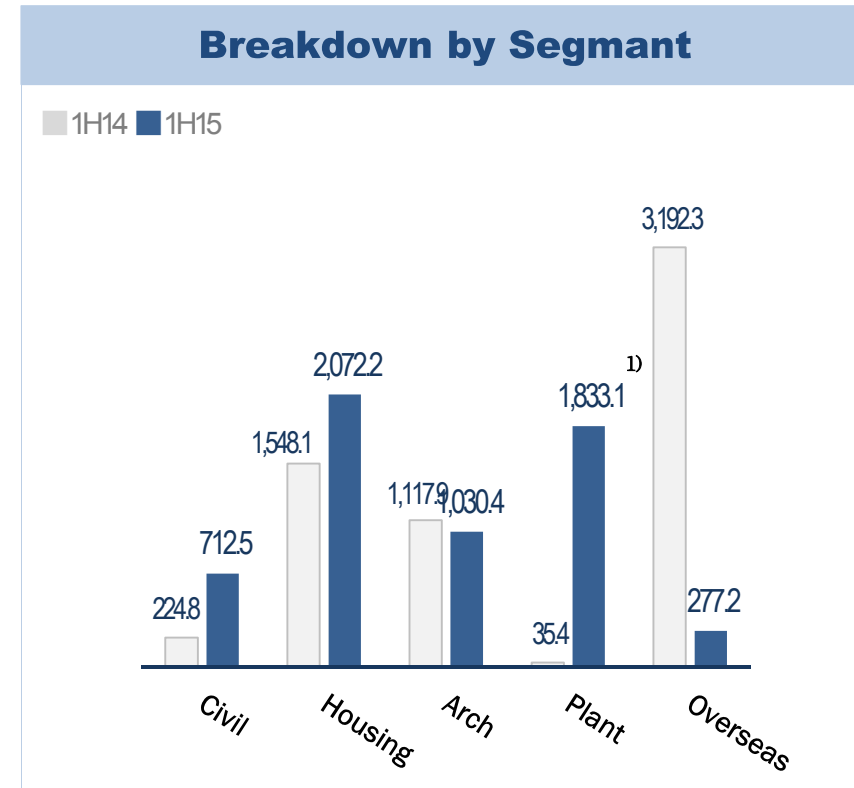
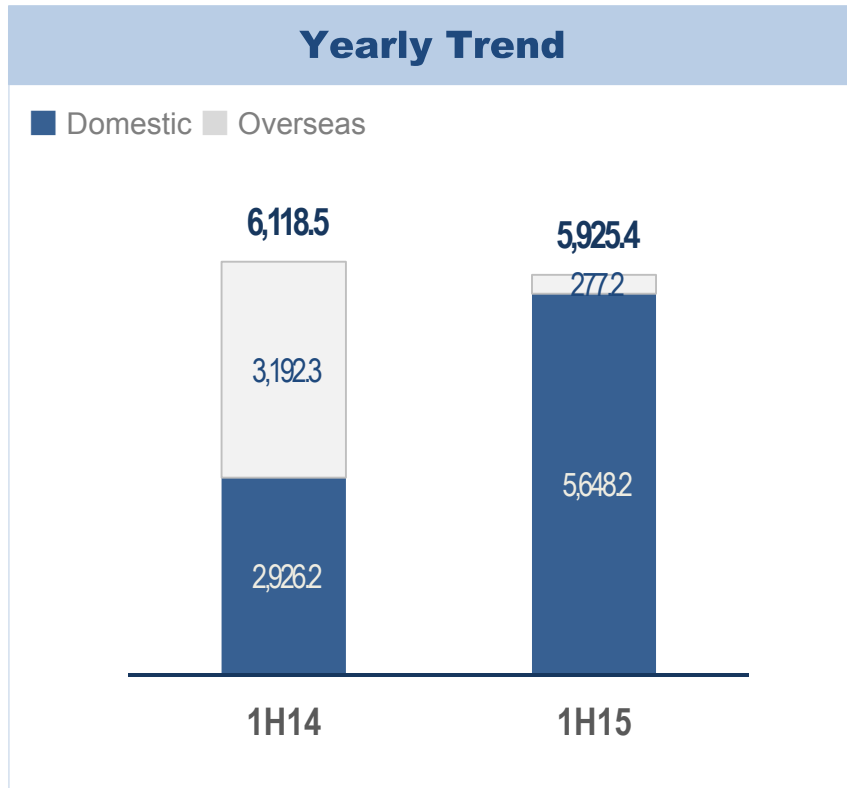
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- 1. New Orders**
- 2. Order Backlogs**
- 3. Sales Revenue**
- 4. Gross Profit**
- 5. Operating Profit**

Appendix – Summary of Financial Statement

1. New Orders

[Unit – Wbn]



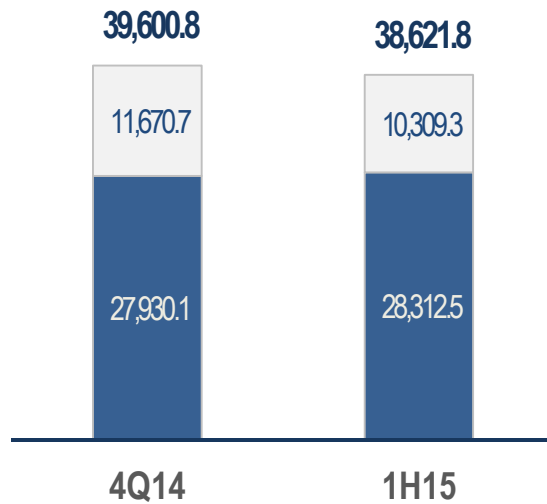
1) S-Oil RUC PJ (KRW1,582 bn) is included.

2. Orders Backlogs

[Unit – Wbn]

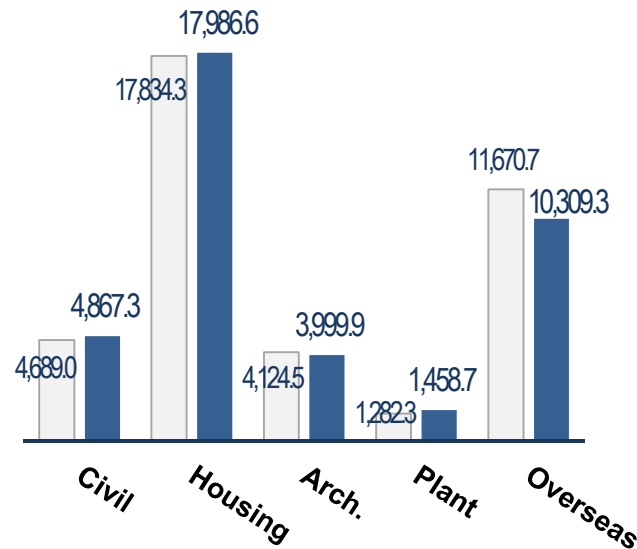
Yearly Trend

■ Domestic ■ Overseas



Breakdown by Segment

■ 4Q14 ■ 1H15

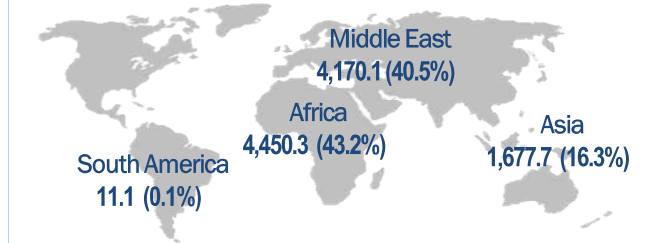


Housing / Overseas Breakdown

Housing Backlogs Breakdown

Rehab.	Private	Public	In-house
11,556.8 64.3 %	4,984.3 27.7 %	34.7 0.2 %	1,410.8 7.8 %

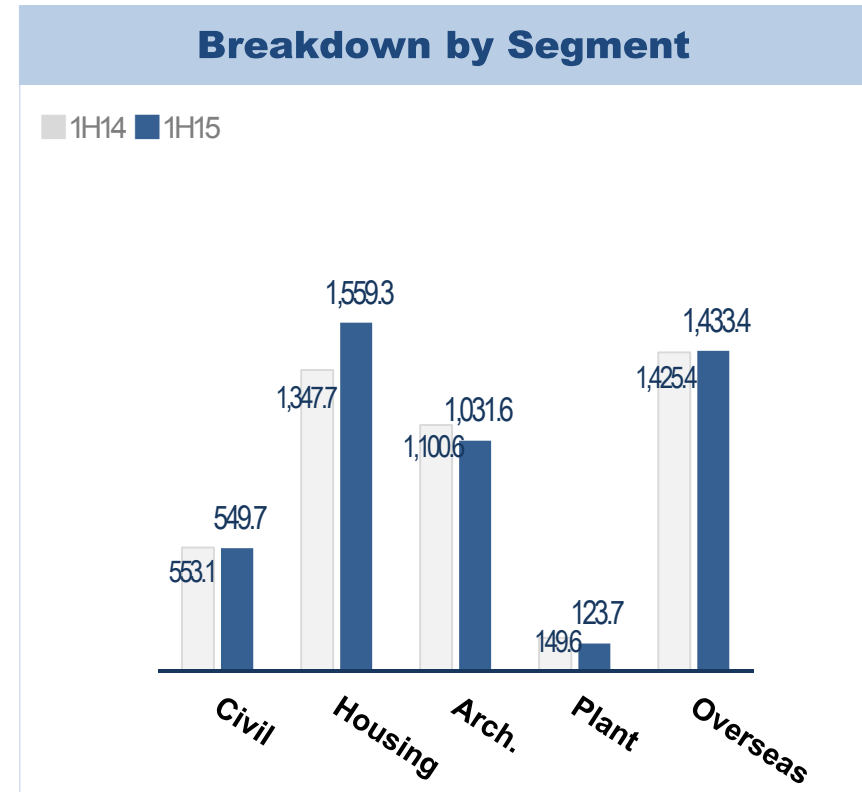
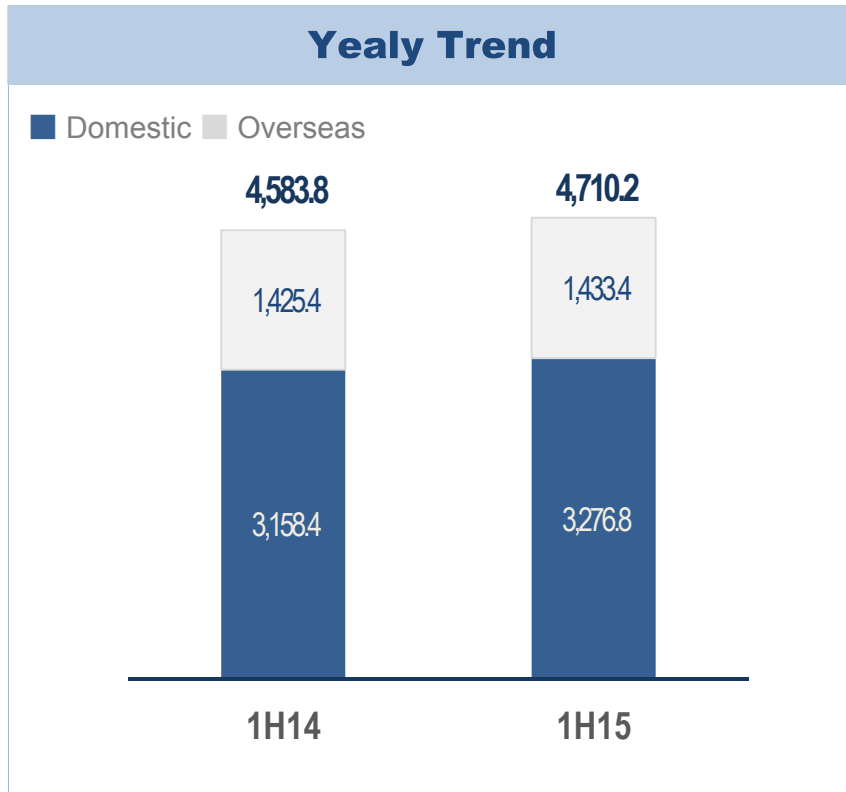
Overseas Backlogs Breakdown



◆ Plant 33.4%, Power 22.8%, Civil 29.8%, Arch. 14.0%

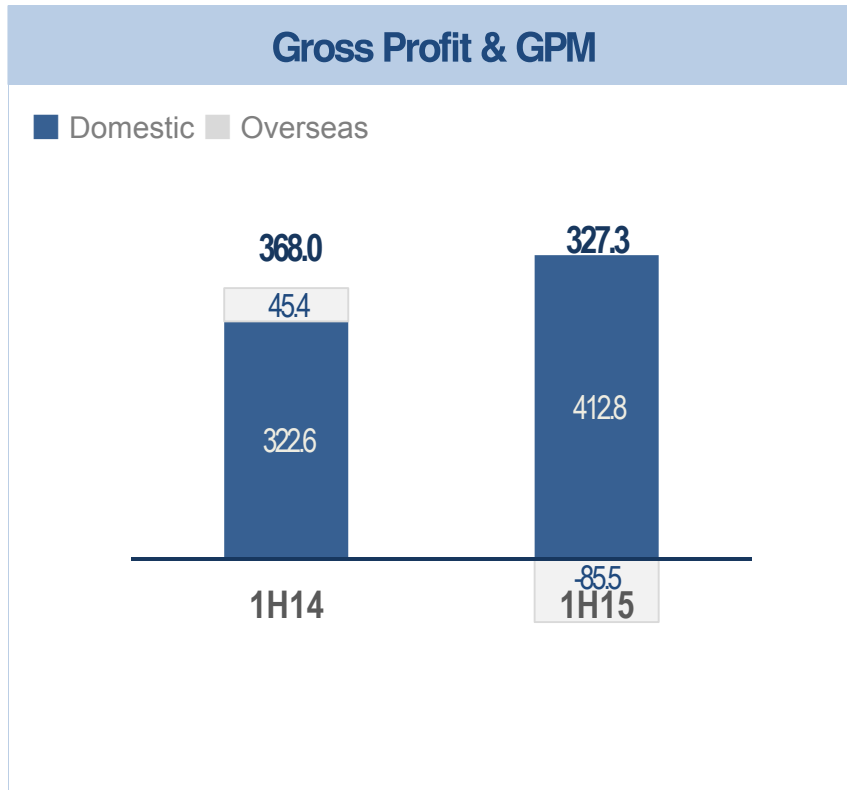
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

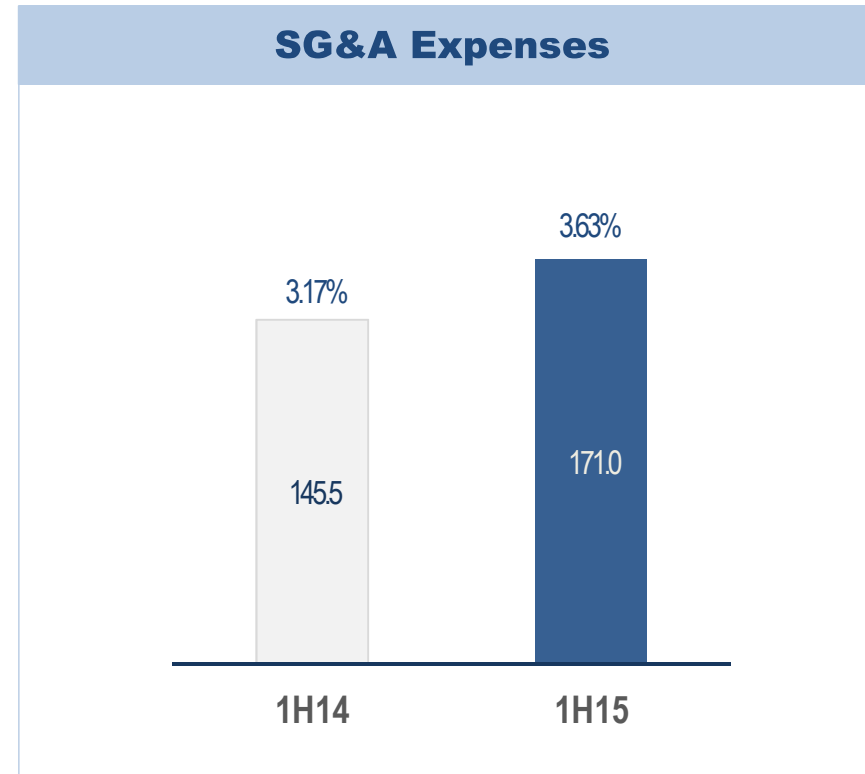
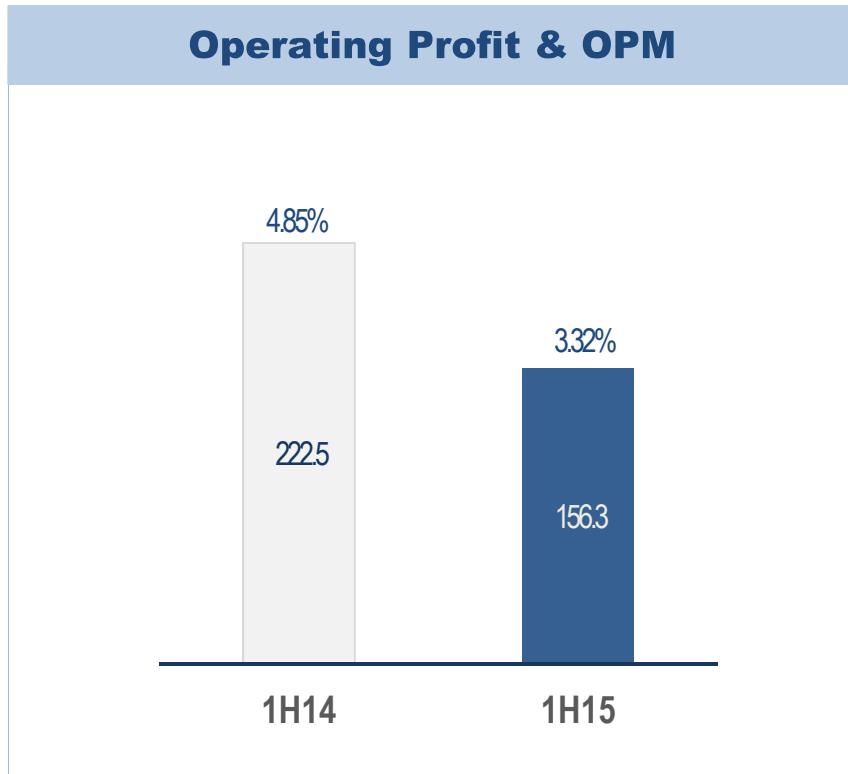


Breakdown by Segment

	1H14		1H15	
Civil	53.8	9.73%	49.6	9.02%
Housing	161.1	11.95%	243.1	15.59%
Arch.	88.0	8.00%	99.1	9.61%
Plant	22.2	14.84%	22.3	18.03%
Sub-Total (Domestic)	322.6	10.21%	412.8	12.60%
Overseas	45.4	3.19%	-85.5	-5.96%
Total	368.0	8.02%	327.3	6.95%

5. Operating Profit

[Unit – Wbn]



Appendix. Summary of Financial Statement



[Unit – Wbn]

Summary of Income Statement

	1H 14	1H 15
Sales Revenue	4,583.8	4,710.2
Gross Profit (%)	368.0 (8.02 %)	327.3 (6.95 %)
Operating Profit (%)	222.5 (4.85 %)	156.3 (3.32 %)
Other Expenses	- 64.8	- 5.8
Net Fianacial Cost	- 46.4	- 35.7
Pre-Tax Profit	129.1	114.8
Net Profit (%)	95.7 (2.08%)	107.3 (2.28 %)

Summary of Balance Sheet

	4Q14	1H15
Total Asset	9,889.8	10,075.2
Current Asset	6,834.9	6,942.6
Cash & Cash-Equivalents	229.6	356.0
Total Liability	7,240.6	7,385.4
Current Liability	4,104.2	4,179.2
Borrowing	2,392.7	2,360.6
Total Equity	2,649.2	2,689.8
	4Q14	1H15
Debt Ratio	273.3 %	274.6 %
PF Loan Guarantee	1,818.1	1,959.9
Un-Started PF Balance	634.8	547.3

Thank You

