



Investor Relations 2015. 10. 27

2015 3Q Earnings Results [Preliminary]

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Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

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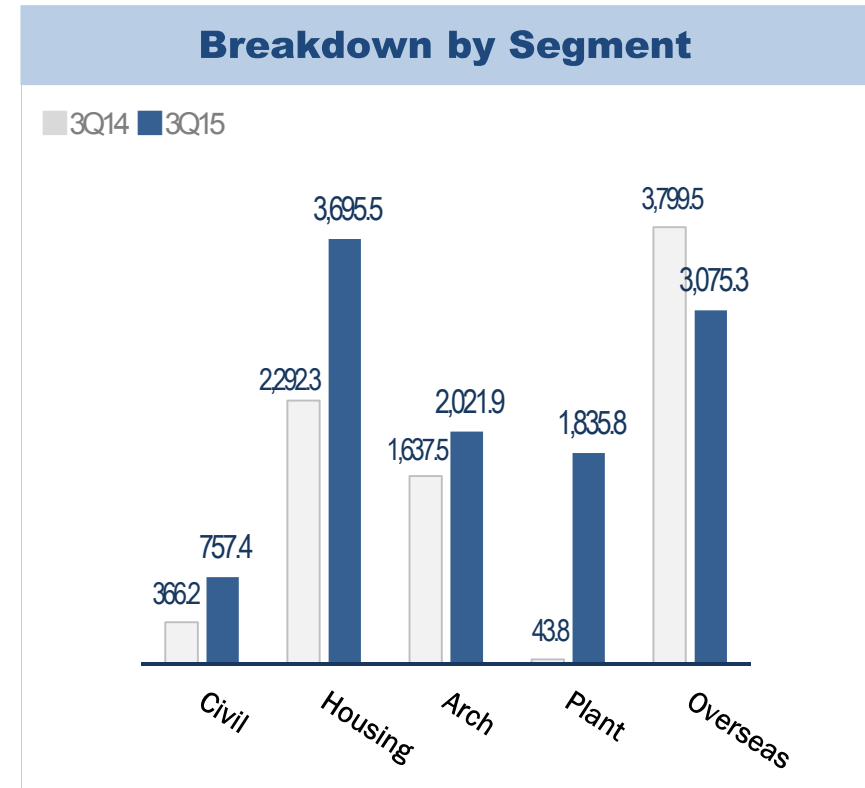
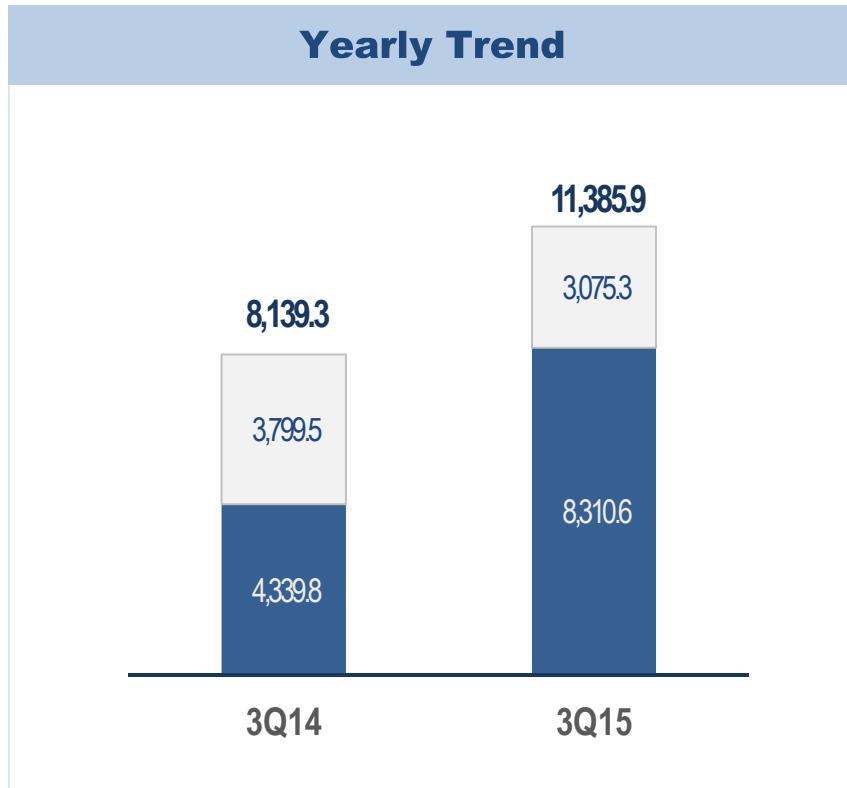
- 1. New Orders**
- 2. Order Backlogs**
- 3. Sales Revenue**
- 4. Gross Profit**
- 5. Operating Profit**

Appendix – Summary of Financial Statement

1. New Orders

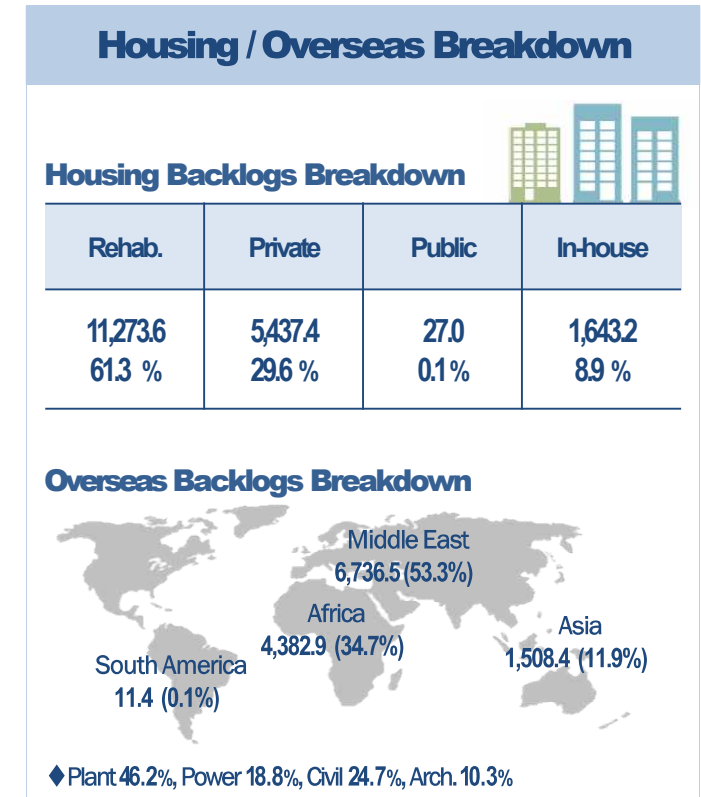
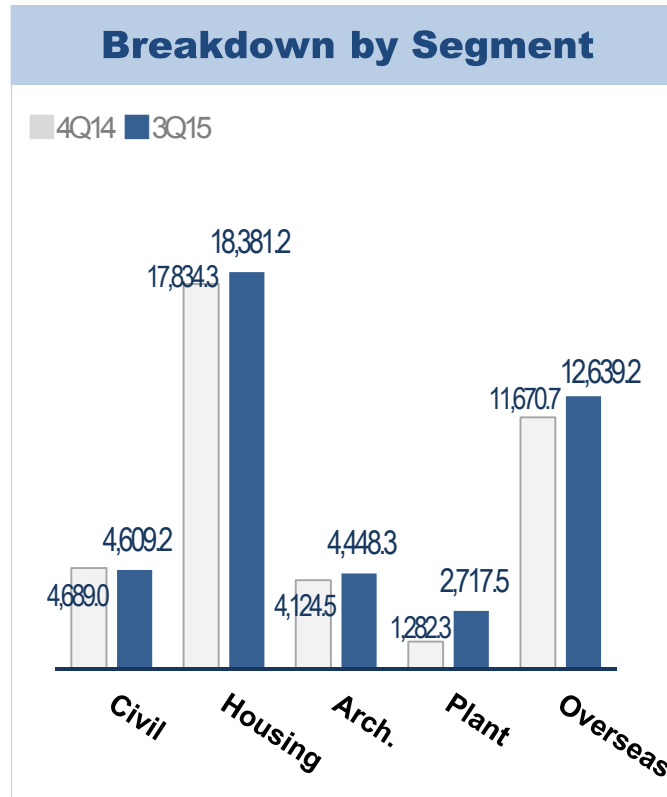
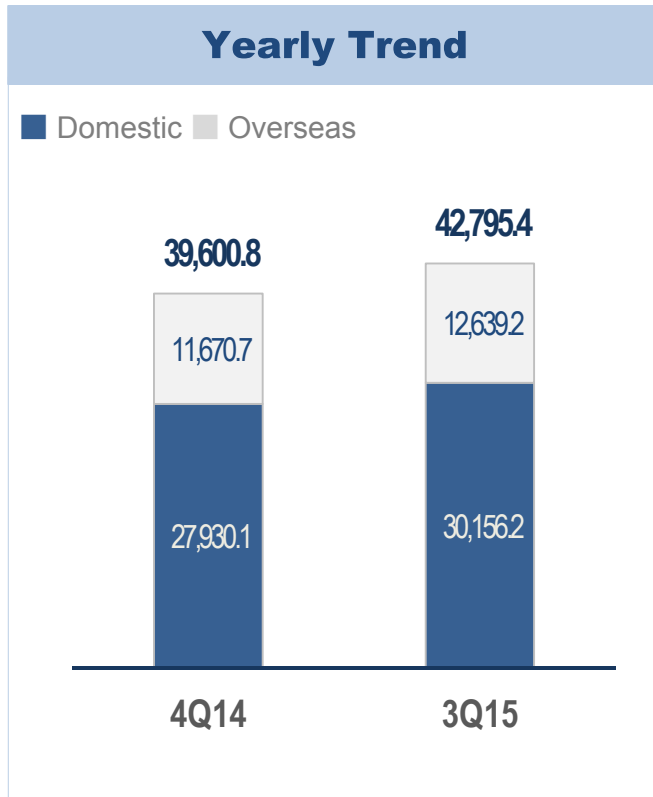
[Unit – Wbn]

■ Domestic ■ Overseas



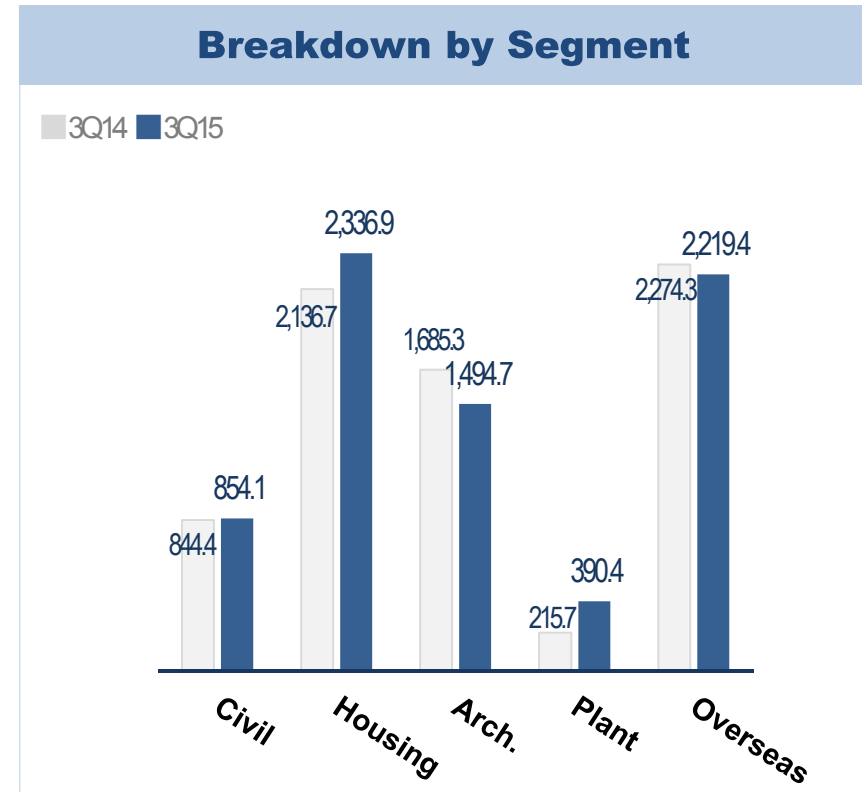
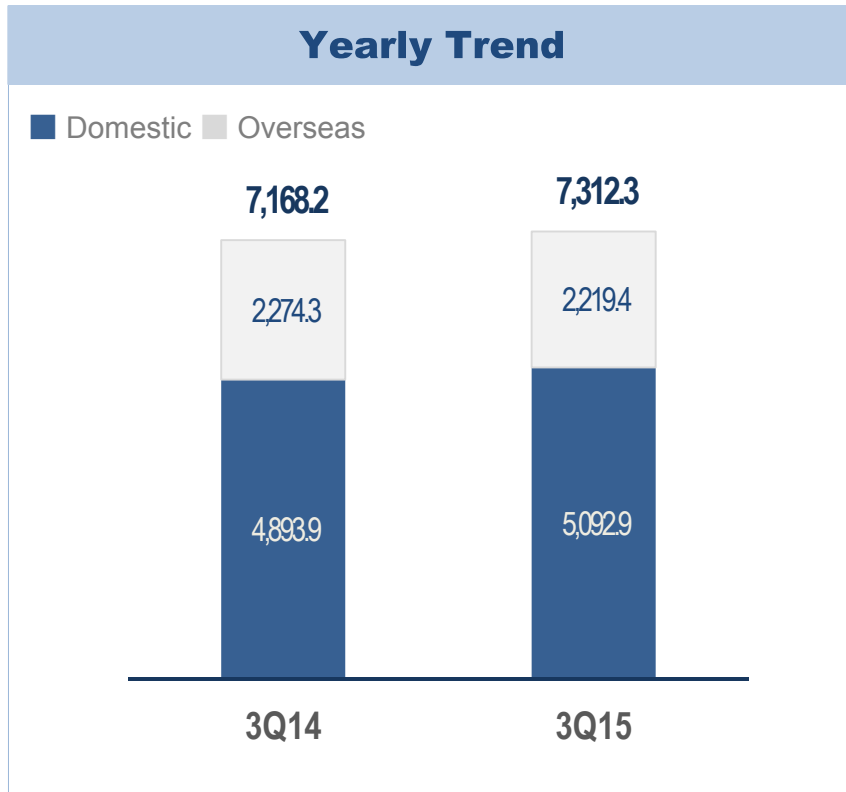
2. Orders Backlogs

[Unit – Wbn]



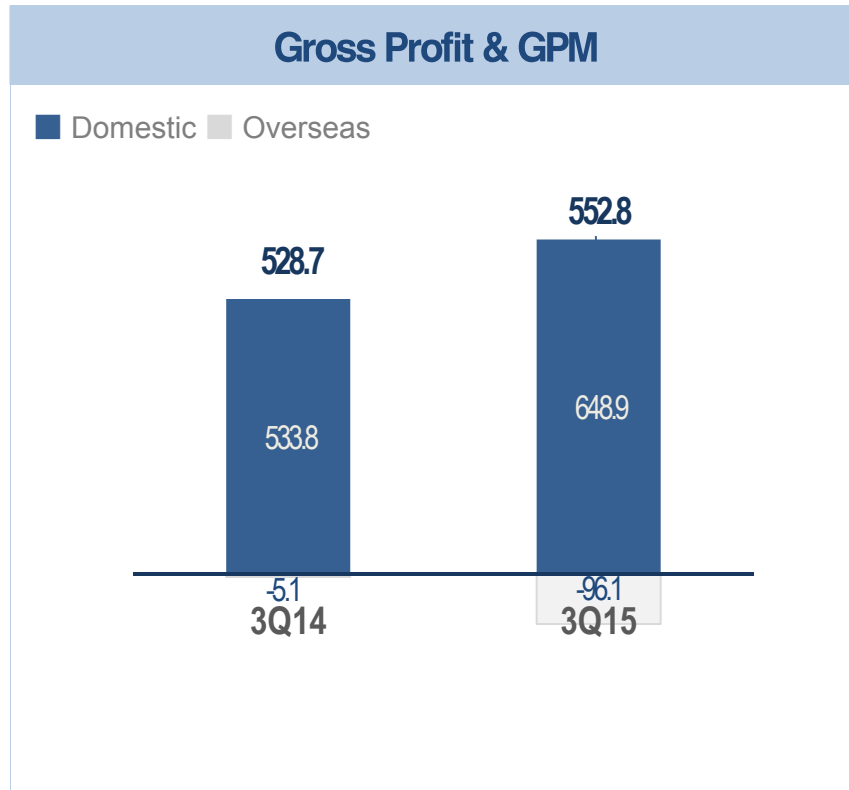
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

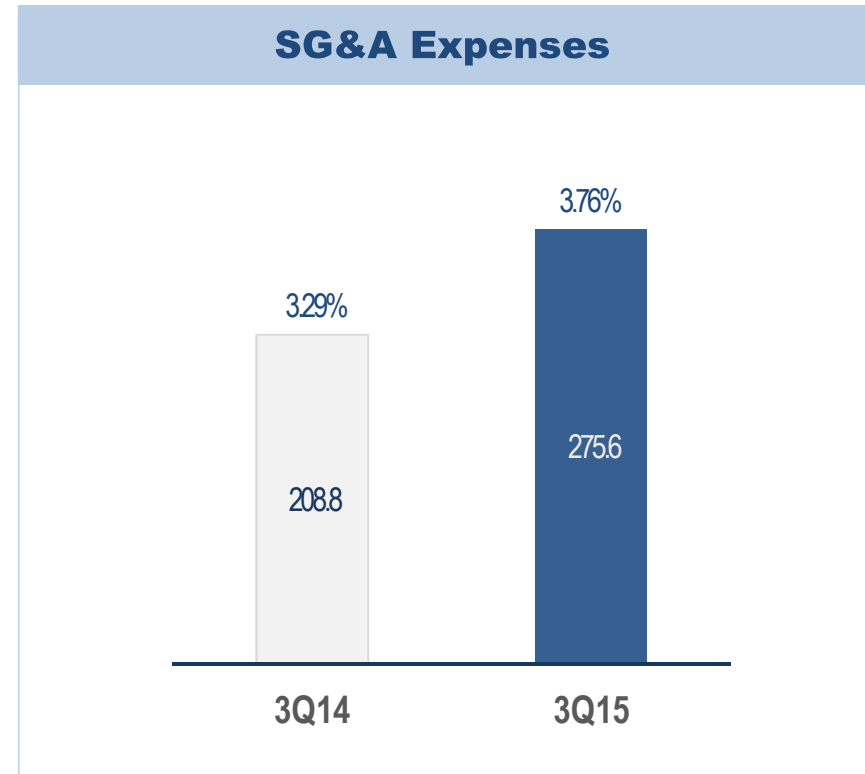
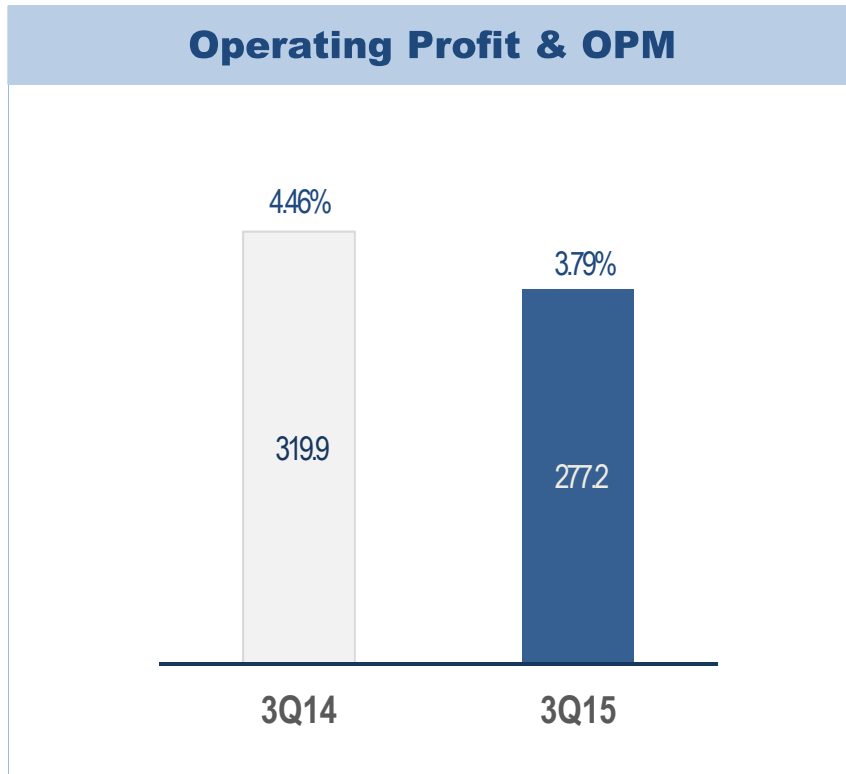


Breakdown by Segment

	3Q14		3Q15	
Civil	74.1	8.78%	78.1	9.14%
Housing	294.7	13.79%	364.8	15.61%
Arch.	138.9	8.24%	138.5	9.27%
Plant	29.6	13.72%	70.0	17.93%
Sub-Total (Domestic)	533.8	10.91%	648.9	12.74%
Overseas	-5.1	-0.22%	-96.1	-4.33%
Total	528.7	7.38%	552.8	7.56%

5. Operating Profit

[Unit – Wbn]



Appendix. Summary of Financial Statement



[Unit – Wbn]

Summary of Income Statement

	3Q14	3Q15
Sales Revenue	7,168.2	7,312.3
Gross Profit (%)	528.7 (7.38 %)	552.8 (7.56 %)
Operating Profit (%)	319.9 (4.46 %)	277.2 (3.79 %)
Other Expenses	- 115.8	- 64.6
Net Financial Cost	- 69.4	- 53.3
Pre-Tax Profit	134.7	159.3
Net Profit (%)	98.0 (1.36%)	140.1 (1.92 %)

Summary of Balance Sheet

	4Q14	3Q15
Total Asset	9,889.8	9,804.3
Current Asset	6,834.9	6,573.0
Cash & Cash-Equivalents	229.6	409.4
Total Liability	7,240.6	7051.9
Current Liability	4,104.2	4,149.3
Borrowing	2,392.7	2,376.0
Total Equity	2,649.2	2752.4
	4Q14	3Q15
Debt Ratio	273.3 %	256.2 %
PF Loan Guarantee	1,818.1	1,804.8
Un-Started PF Balance	634.8	527.0

Thank You

