



Investor Relations 2016. 01. 27

2015 Earnings Results [Preliminary]

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Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

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【 2015 Business Performance 】

- 1. New Orders**
- 2. Order Backlogs**
- 3. Sales Revenue**
- 4. Gross Profit**
- 5. Operating Profit**

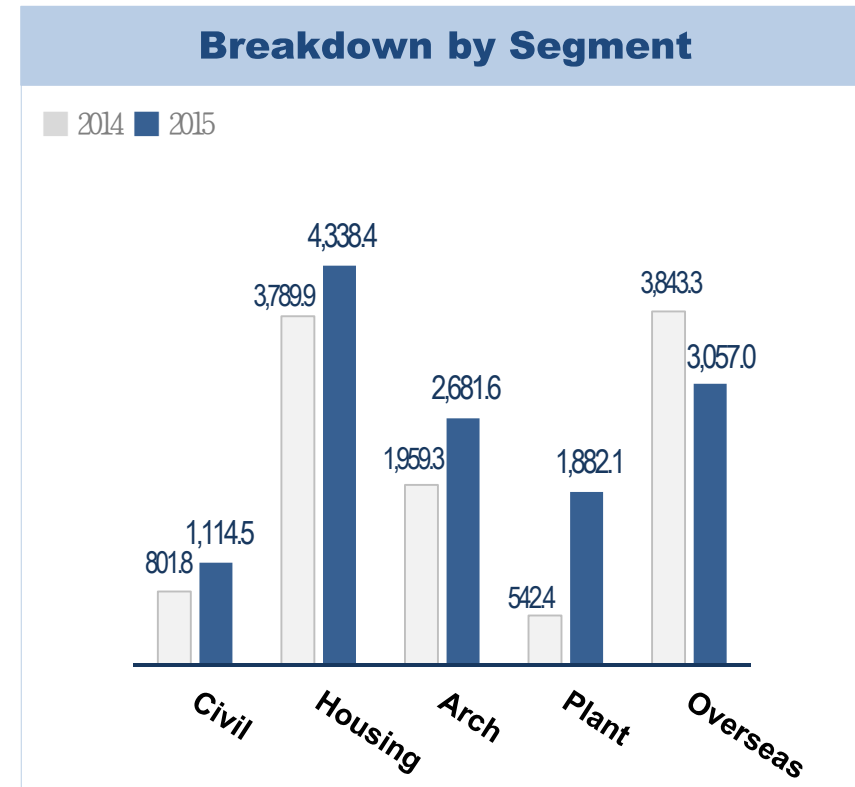
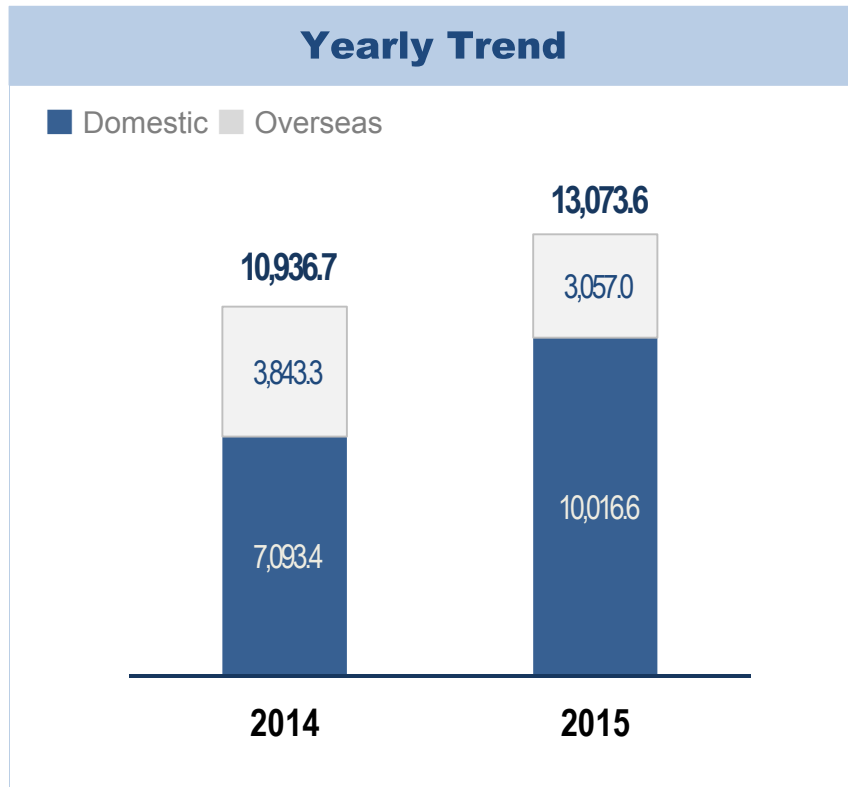
【 2016 Business Plan 】

- 6. New Orders Plan**
- 7. Sales Revenue Plan**
- 8. Housing Supply Plan**

※ Appendix. Summary of Financial Statement

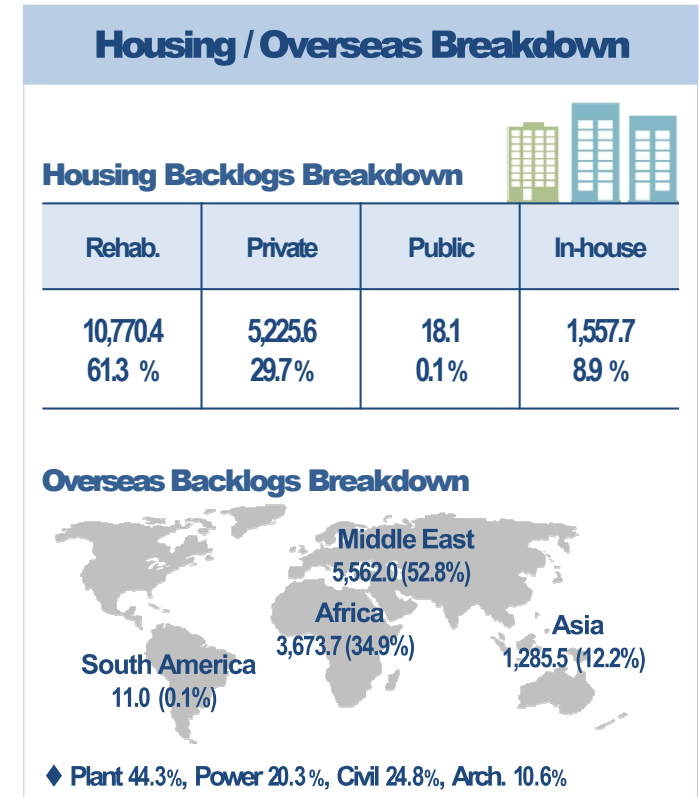
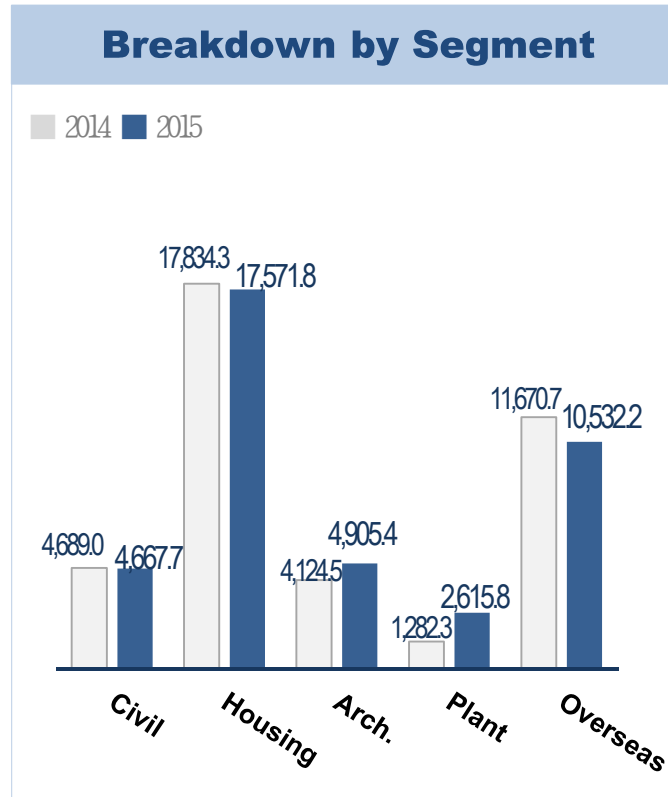
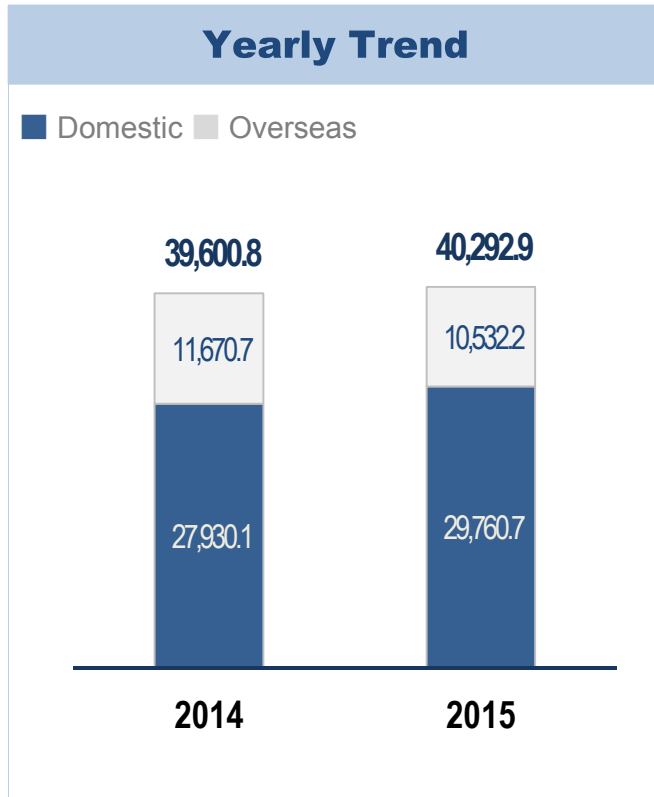
1. New Orders

[Unit – Wbn]



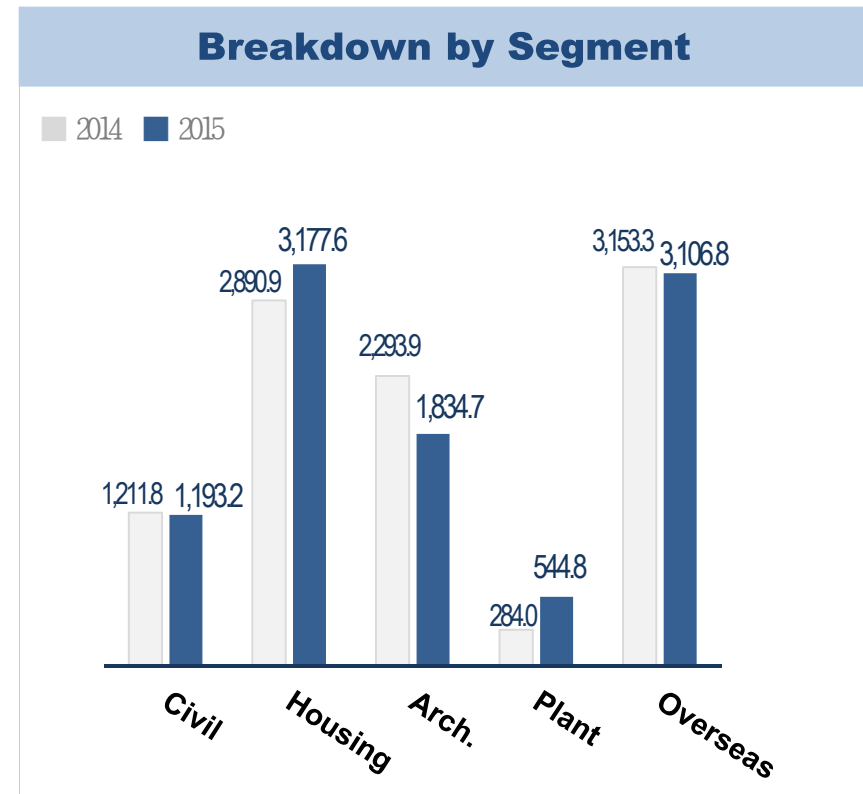
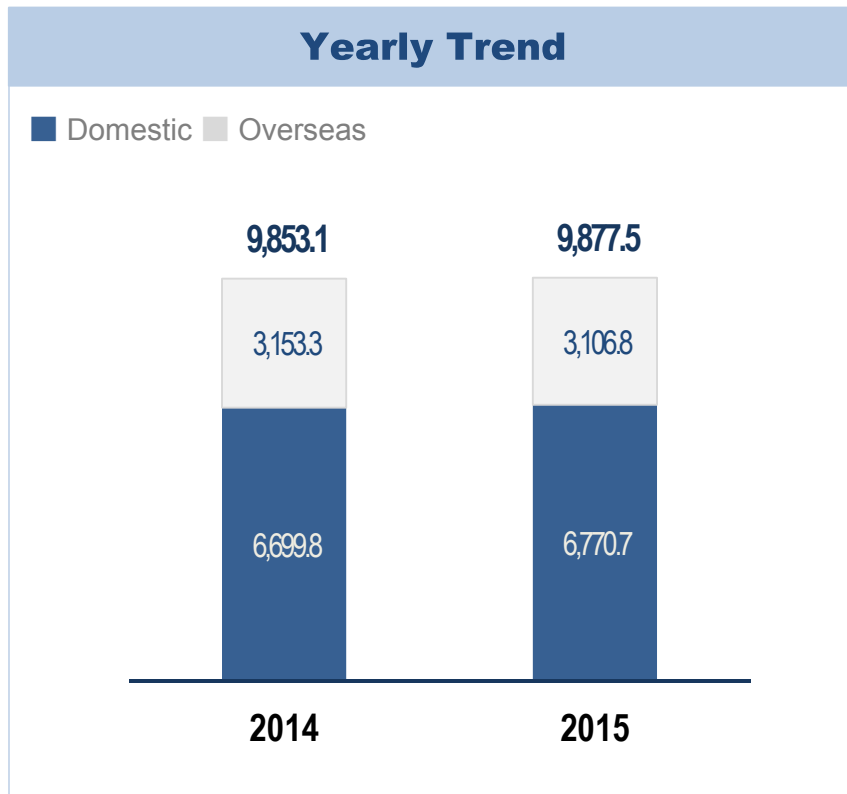
2. Orders Backlogs

[Unit – Wbn]



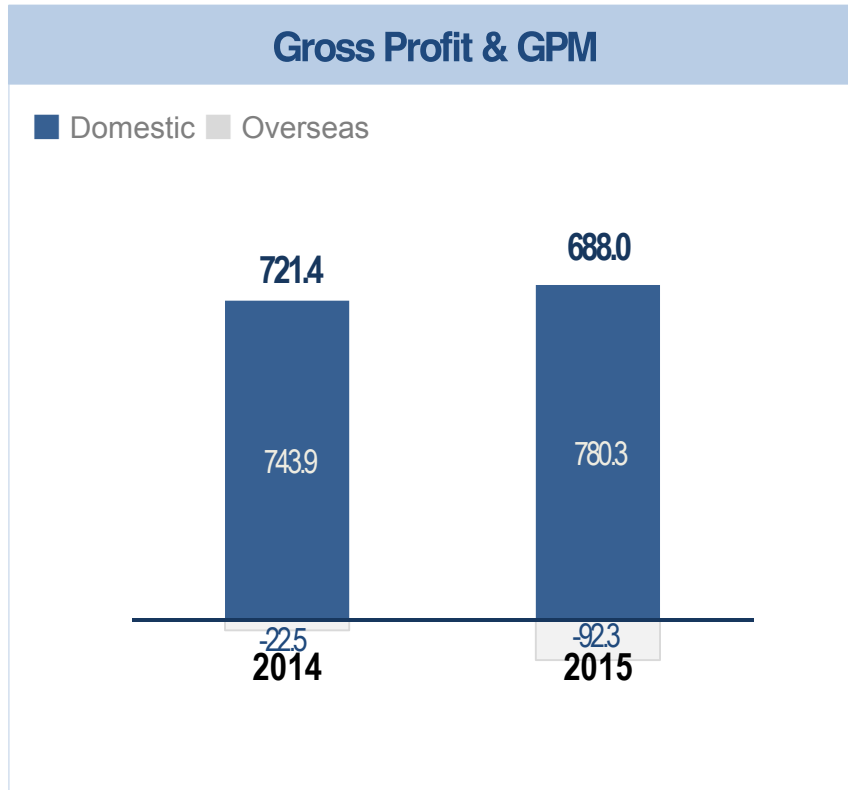
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

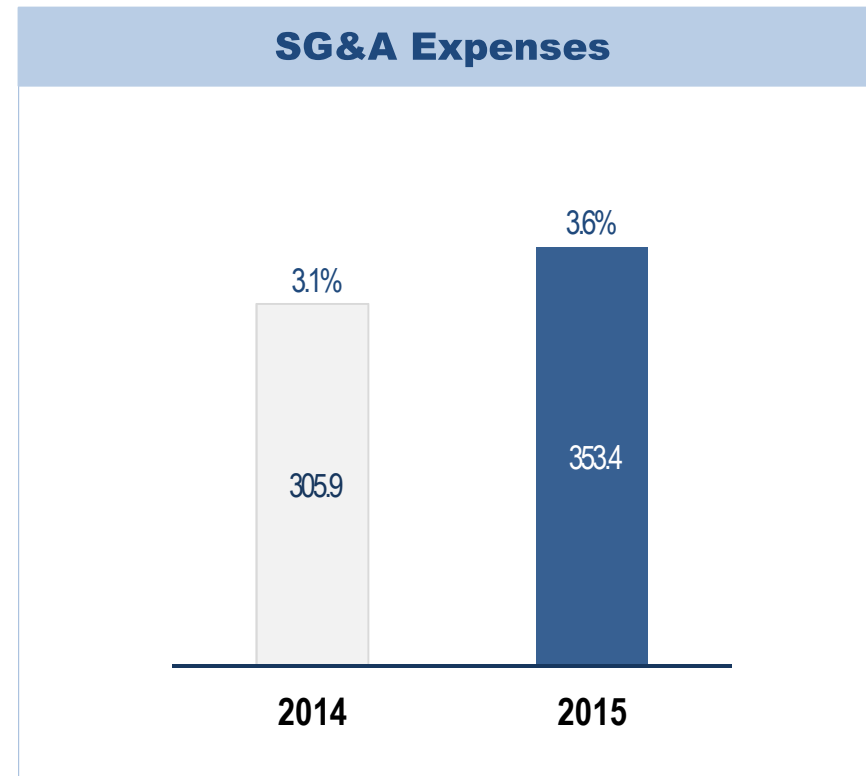
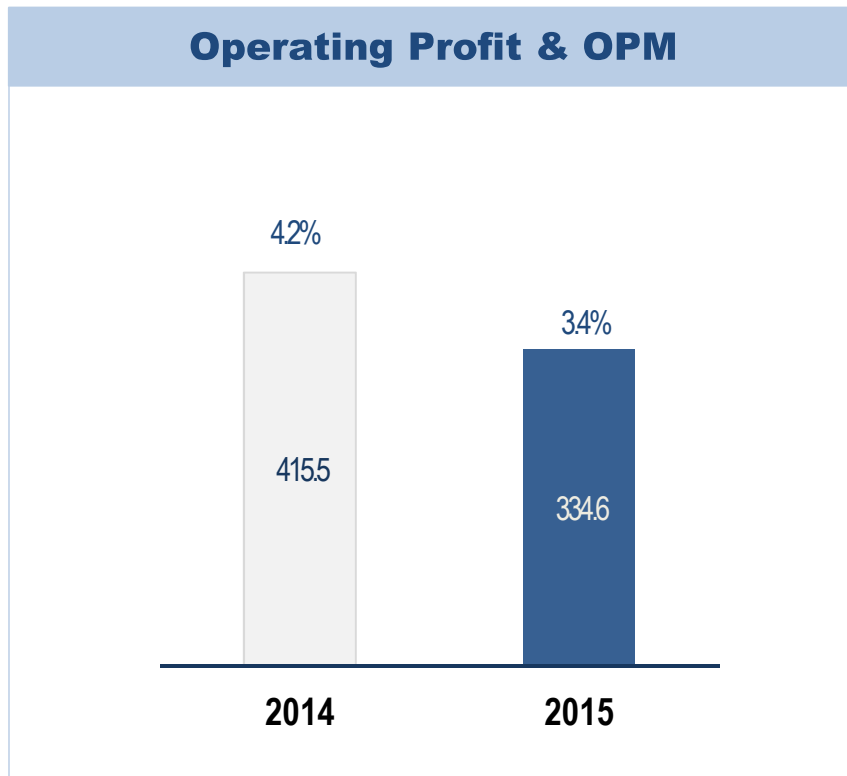


Breakdown by Segment

Div.	2014		2015	
Civil	110.4	9.1%	74.8	63%
Housing	399.7	138%	535.1	168%
Arch.	207.7	9.1%	83.8	46%
Plant	28.7	10.1%	89.5	164%
Sub-Total (Domestic)	743.9	11.1%	780.3	115%
Overseas	-22.5	-0.7%	-92.3	-30%
Total	721.4	73%	688.0	70%

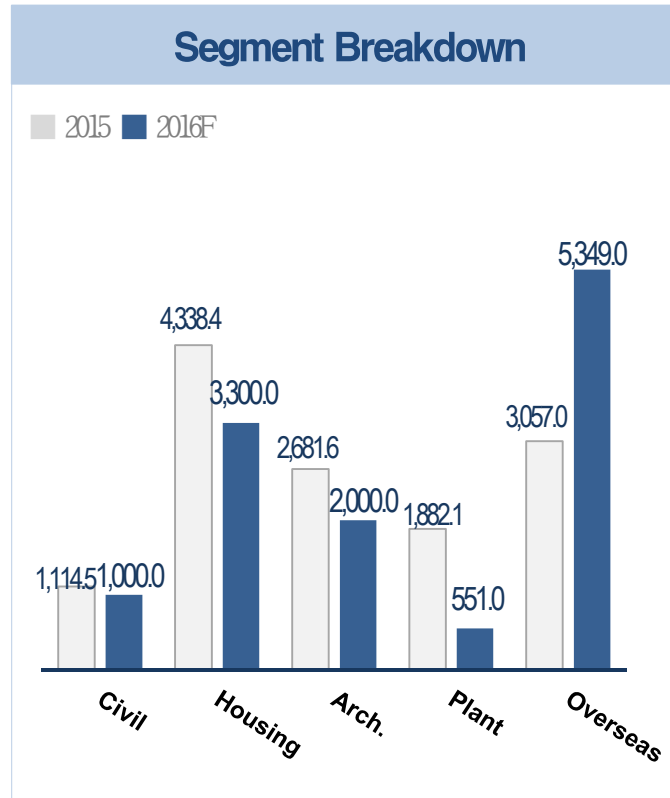
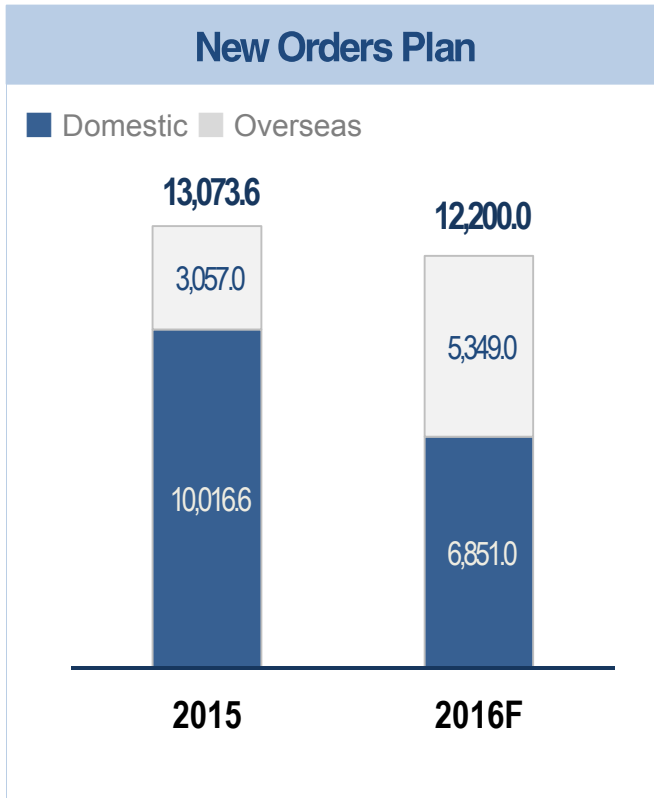
5. Operating Profit

[Unit – Wbn]



6. New Orders Plan

[Unit – Wbn]

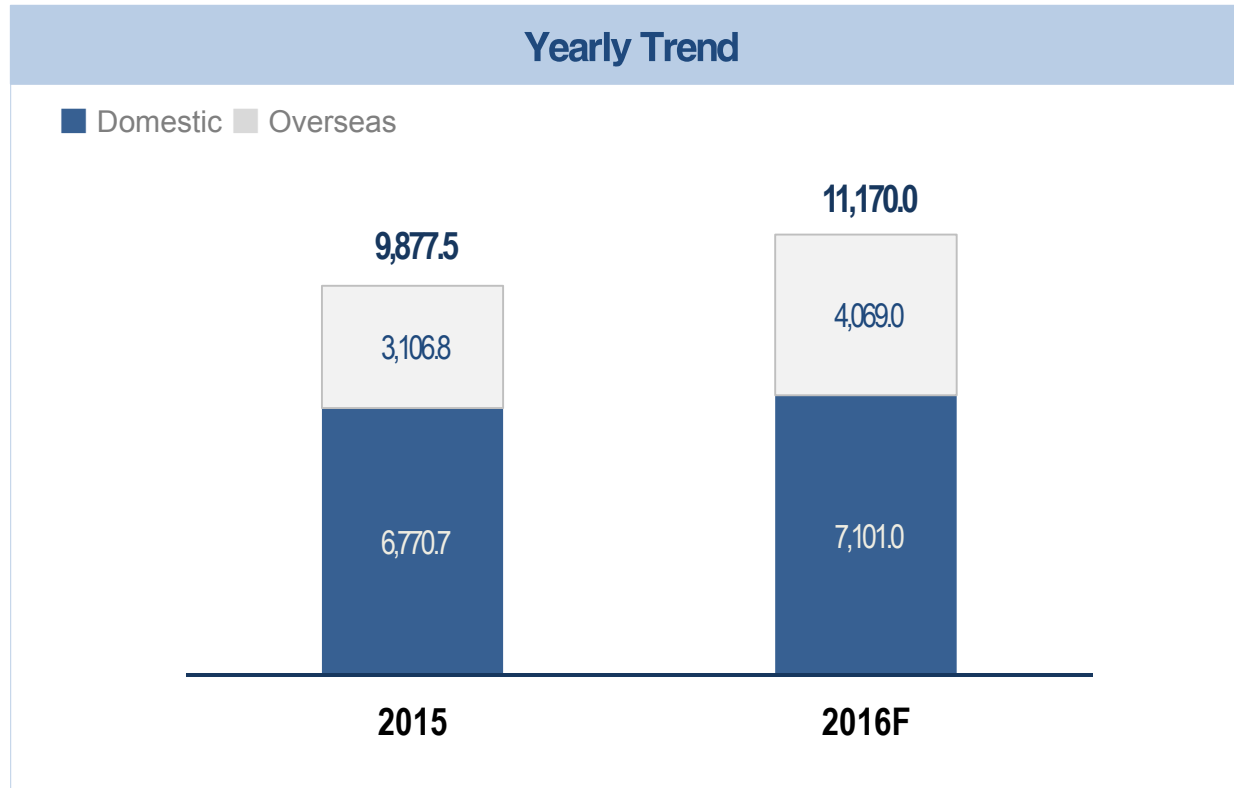


Overseas Breakdown

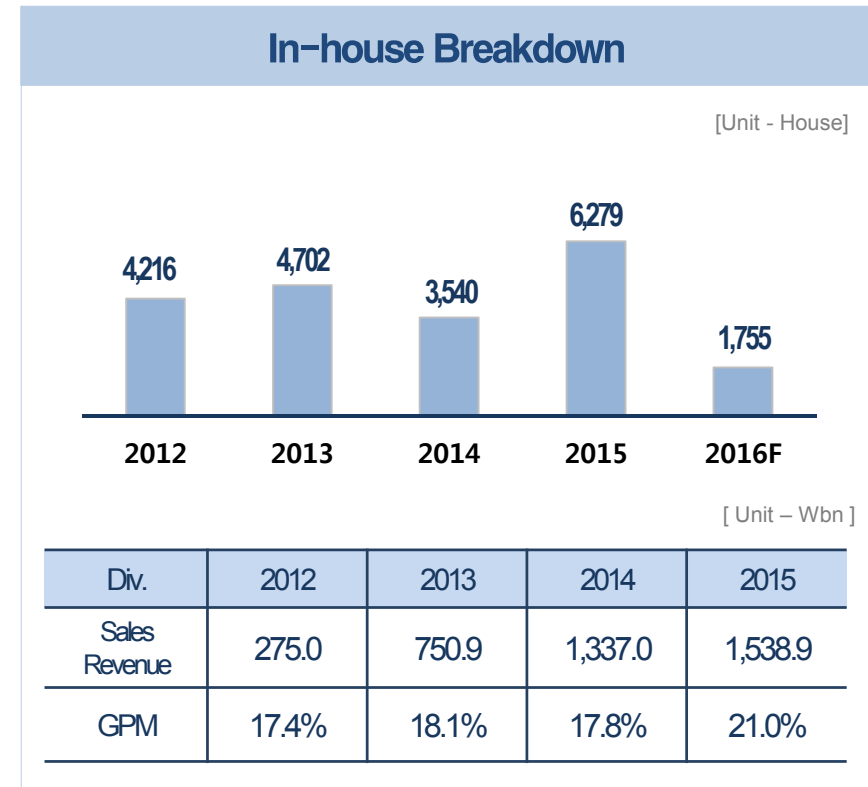
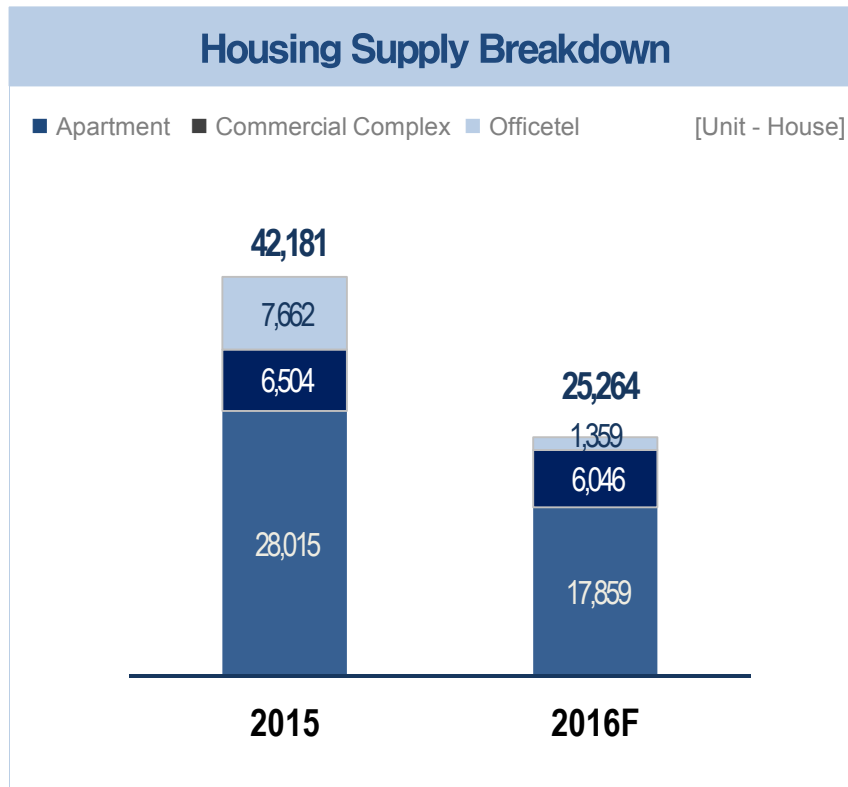
Div.	Civil	Arch.	Plant	(Total)
Africa	23.0		1,621.5	1,644.5
Middle East	397.0	293.8	822.5	1,513.3
Asia	449.0	306.2	705.0	1,460.2
Europe	731.0			731.0
(Total)	1,600.0	600.0	3,149.0	5,349.0

7. Sales Revenue Plan

[Unit – Wbn]



8. Housing Supply Plan



Appendix. Summary of Financial Statement



[Unit – Wbn]

Summary of Income Statement

Div.	2014	2015
Sales Revenue	9,853.1	9,877.5
Gross Profit (%)	721.4 (7.3%)	688.0 (7.0%)
Operating Profit (%)	415.5 (4.2%)	334.6 (3.4%)
Other Expenses	- 144.6	- 89.3
Net Financial Cost	- 87.6	- 70.0
Pre-tax Profit	183.3	175.3
Net Profit (%)	134.9 (1.4%)	146.2 (1.5%)

Summary of Balance Sheet

Div.	2014	2015
Total Asset	9,889.8	9,650.8
Current Asset	6,835.1	6,461.4
Cash & Cash Equivalents	229.6	384.0
Total Liability	7,240.6	6,866.2
Currently Liability	4,104.2	4,458.1
Borrowing	2,392.7	2,171.6
Total Equity	2,649.2	2,784.6
Div.	2014	2015
Debt Ratio	273.3%	246.6%
PF Loan Guarantee	1,818.1	1,994.6
Un-started PF Balance	634.8	588.0

Thank You

