



Investor Relations 2018. 04. 26

2018 1Q Earnings Results

[Consolidated]

This presentation was prepared for the convenience of investors and contains preliminary figures which may be materially different from the final figures. The financial figures contained in this presentation are K-IFRS stand-alone basis.

Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

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1. New Orders

2. Order Backlogs

3. Sales Revenue

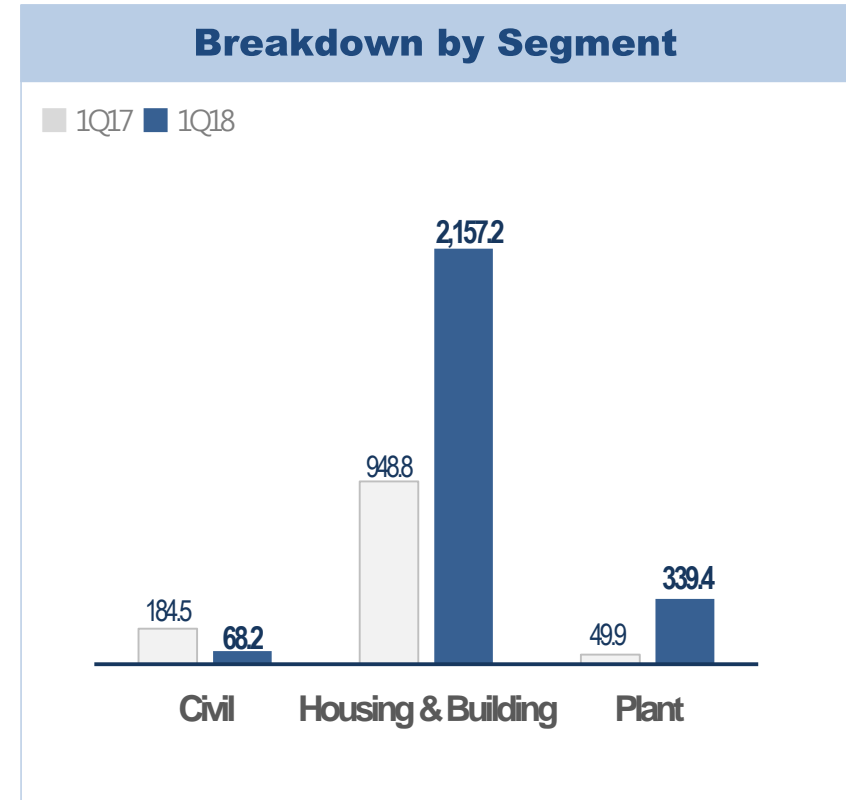
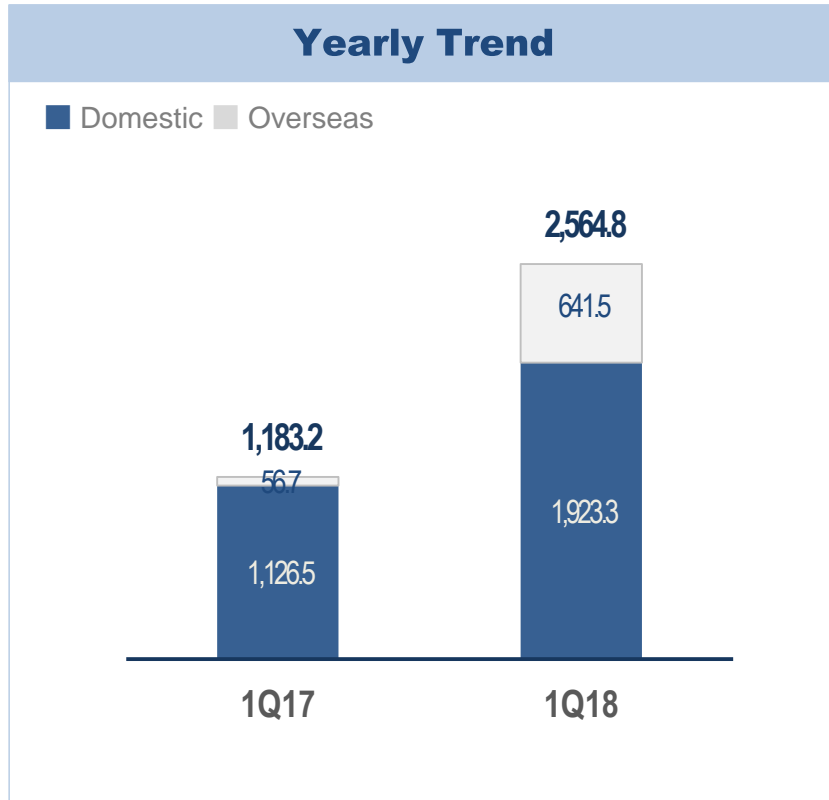
4. Gross Profit

5. Operating Profit

※ Appendix. Summary of Financial Statement

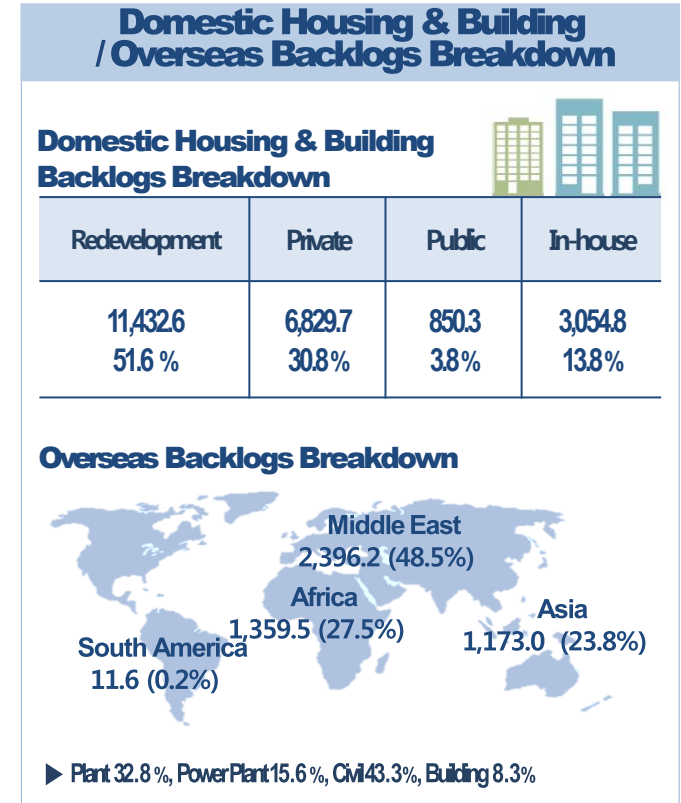
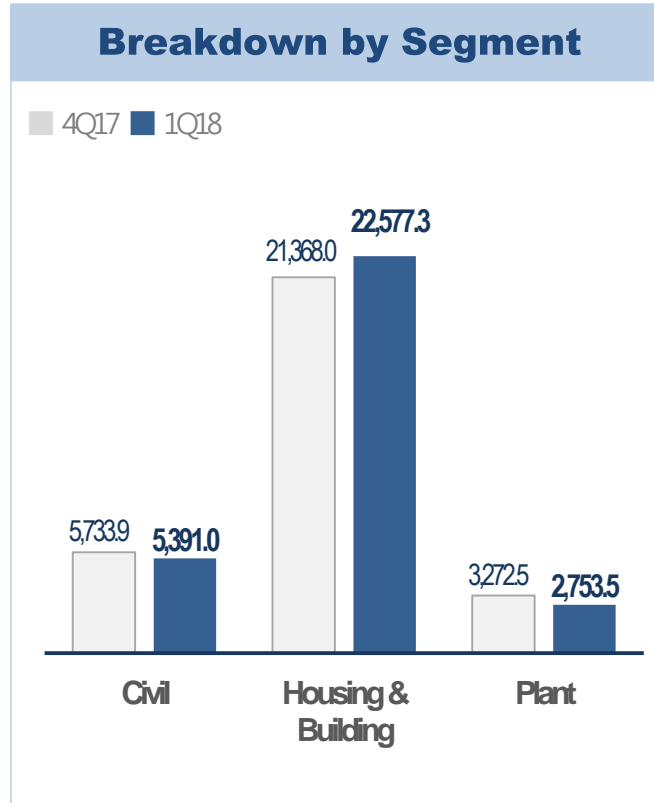
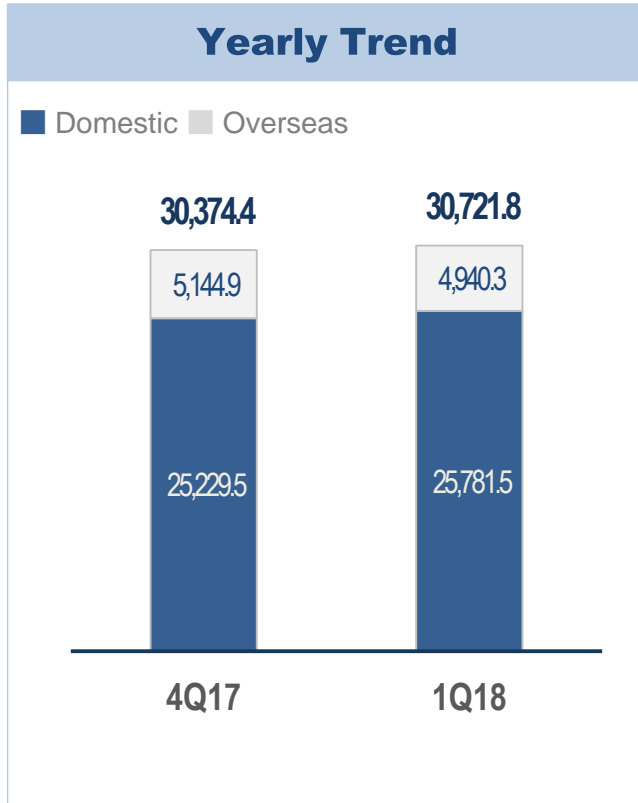
1. New Orders

[Unit – Wbn]



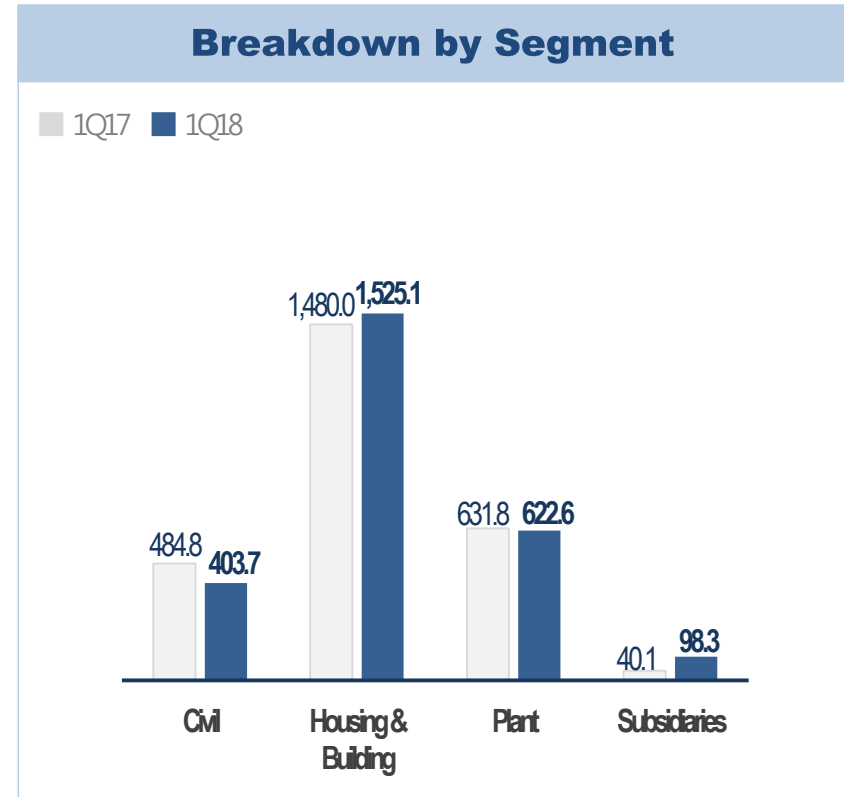
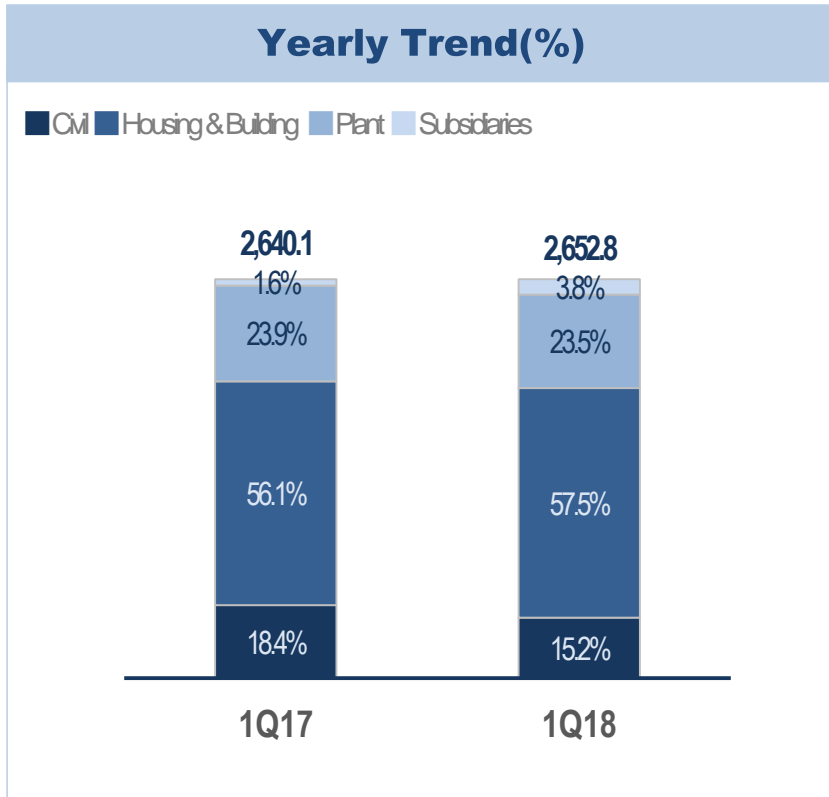
2. Orders Backlogs

[Unit – Wbn]



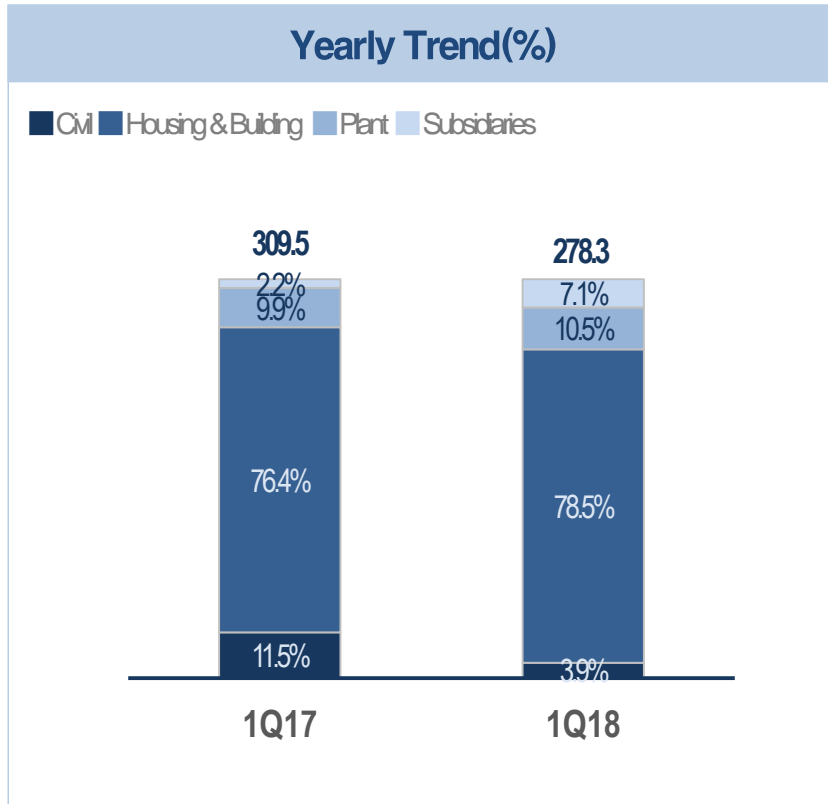
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

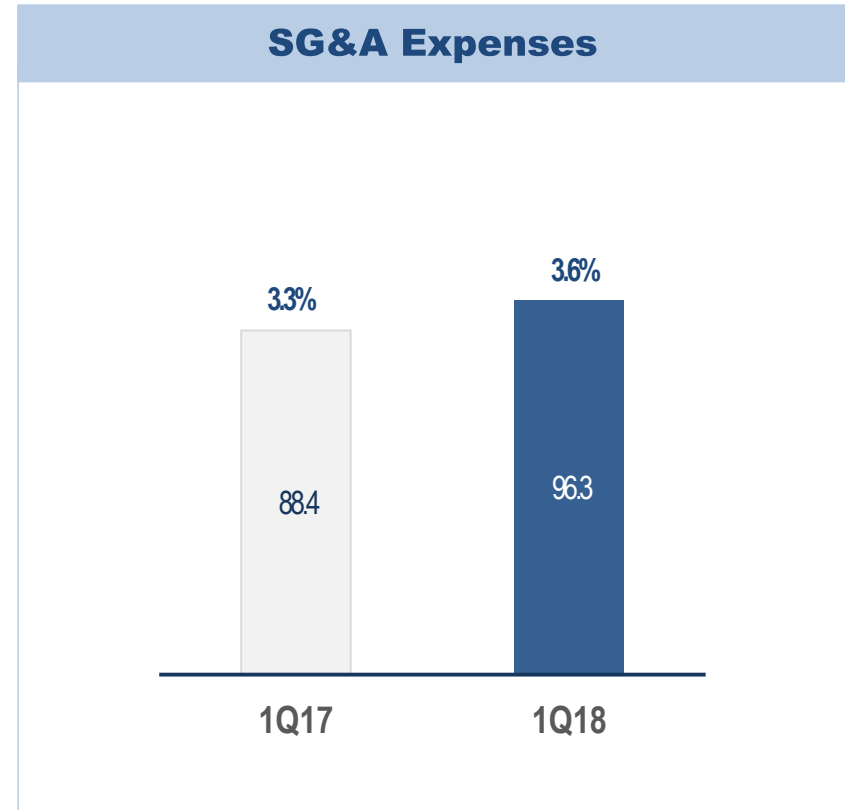
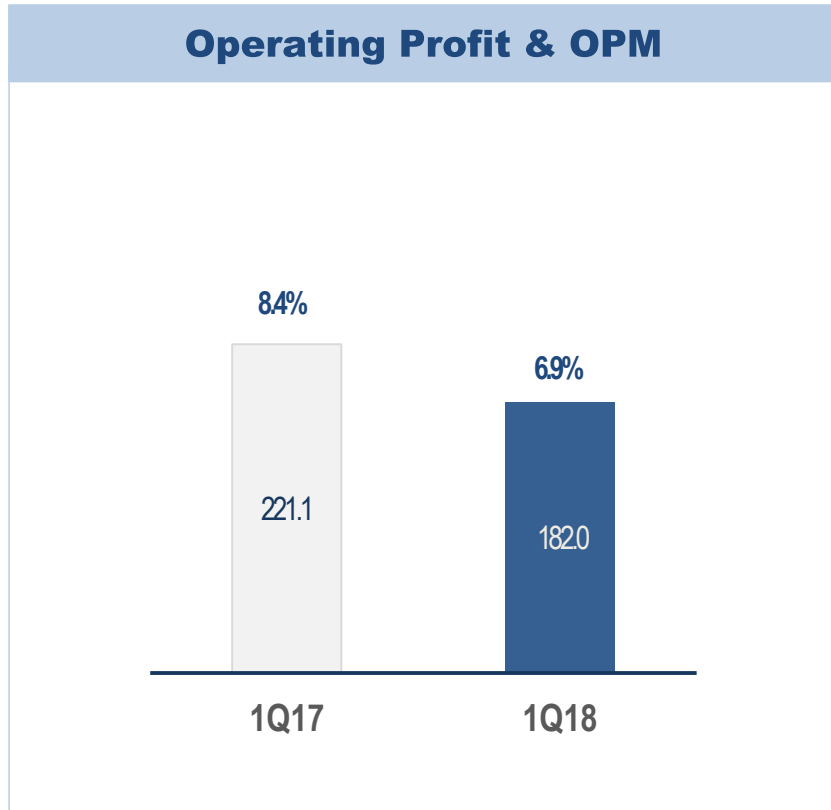


Breakdown by Segment

Div.	1Q17		1Q18	
Civil	35.7	74%	10.8	27%
Housing & Building	236.5	160%	218.5	143%
Plant	30.5	48%	29.3	47%
Subsidiaries	6.0	150%	19.7	204%
Total	309.5	11.7%	278.3	10.5%

5. Operating Profit

[Unit – Wbn]



Appendix. Summary of Financial Statement

[Unit – Wbn]

Summary of Income Statement

Div.	1Q17	1Q18
Sales Revenue	2,640.1	2,652.8
Gross Profit (%)	309.5 (11.7%)	278.3 (10.5%)
Operating Profit (%)	221.1 (8.4%)	182.0 (6.9%)
Other Expenses	16.1	-14.9
Net Financial Cost	-14.5	-18.7
Pre-tax Profit	222.7	148.4
Net Profit (%)	191.9 (7.3%)	111.4 (4.2%)

Summary of Balance Sheet

Div.	4Q17	1Q18
Total Asset	8,776.4	9,331.8
Current Asset	5,277.2	5,821.9
Cash & Cash Equivalents	517.1	799.0
Total Liability	6,498.4	7,176.2
Currently Liability	5,269.9	6,024.1
Borrowing	1,970.5	2,155.8
Total Equity	2,278.0	2,155.6
Div.	4Q17	1Q18
Debt Ratio	285.3%	332.9%
PF Loan Guarantee	1,044.4	1,005.2
Un-started PF Balance	96.6	157.2

Thank You

For the **People & Better Tomorrow**

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