



Investor Relations 2016. 07. 29

2016 2Q Earnings Results [Preliminary]

This presentation was prepared for the convenience of investors and contains preliminary figures which may be materially different from the final figures. The financial figures contained in this presentation are K-IFRS stand-alone basis.

Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

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1. New Orders

2. Order Backlogs

3. Sales Revenue

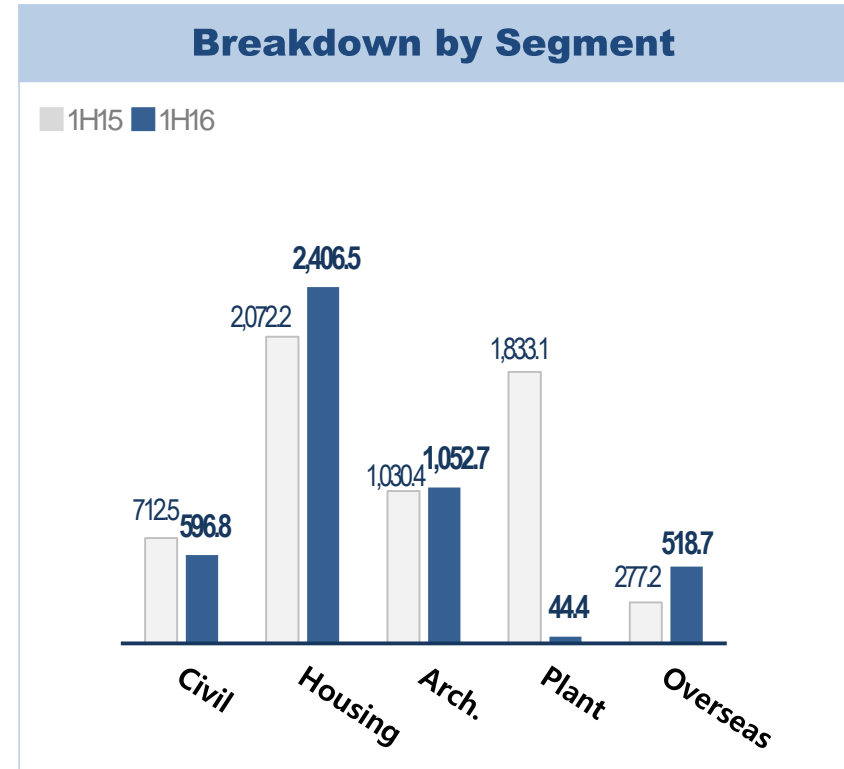
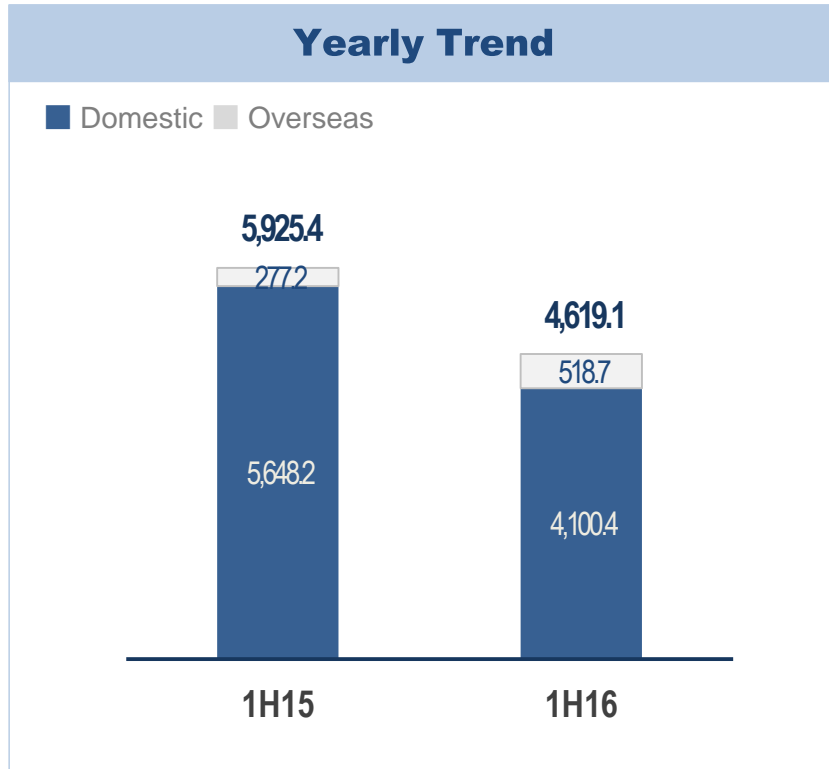
4. Gross Profit

5. Operating Profit

※ Appendix. Summary of Financial Statement

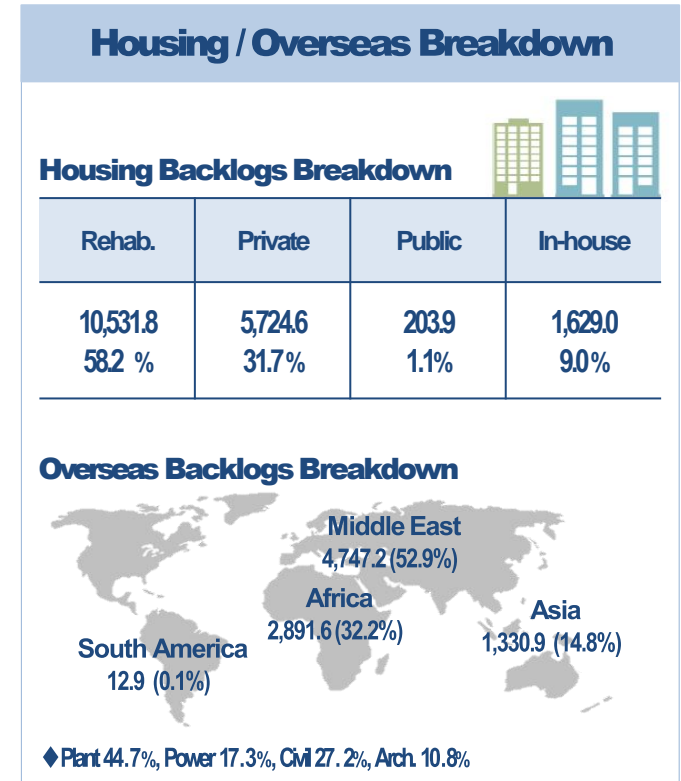
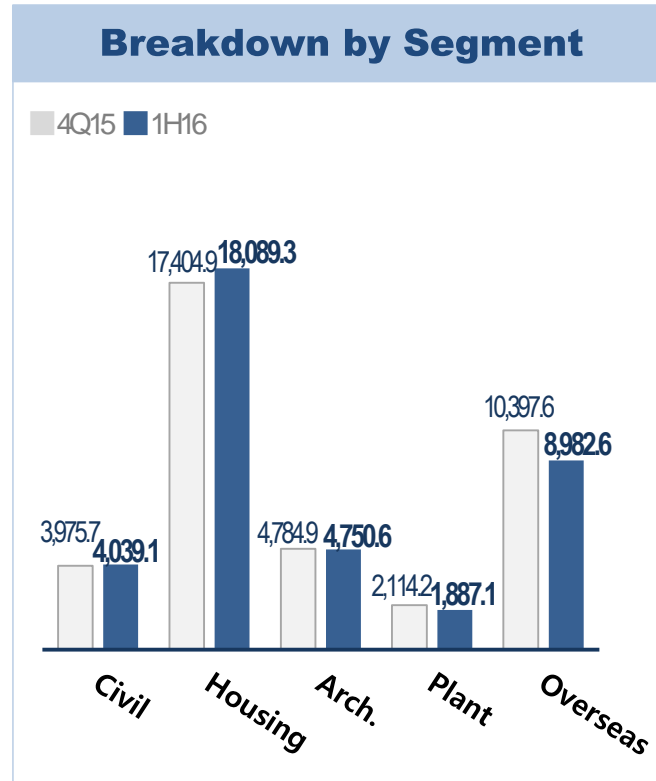
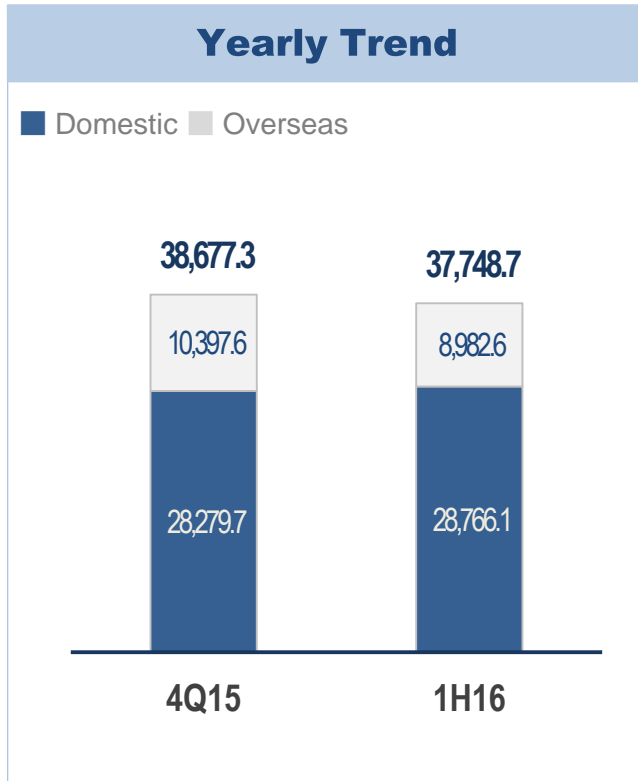
1. New Orders

[Unit – Wbn]



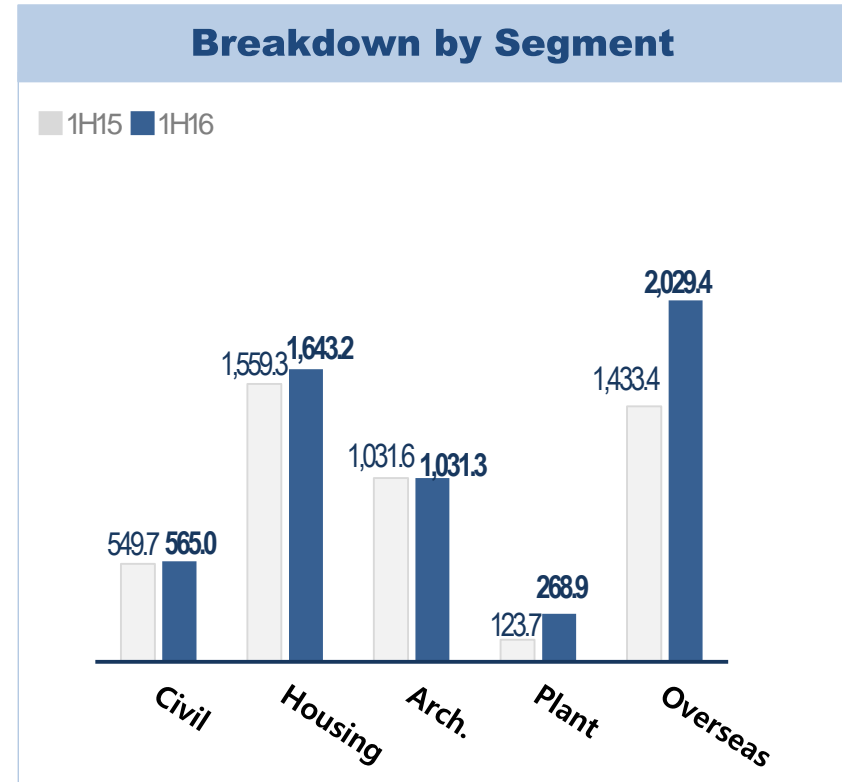
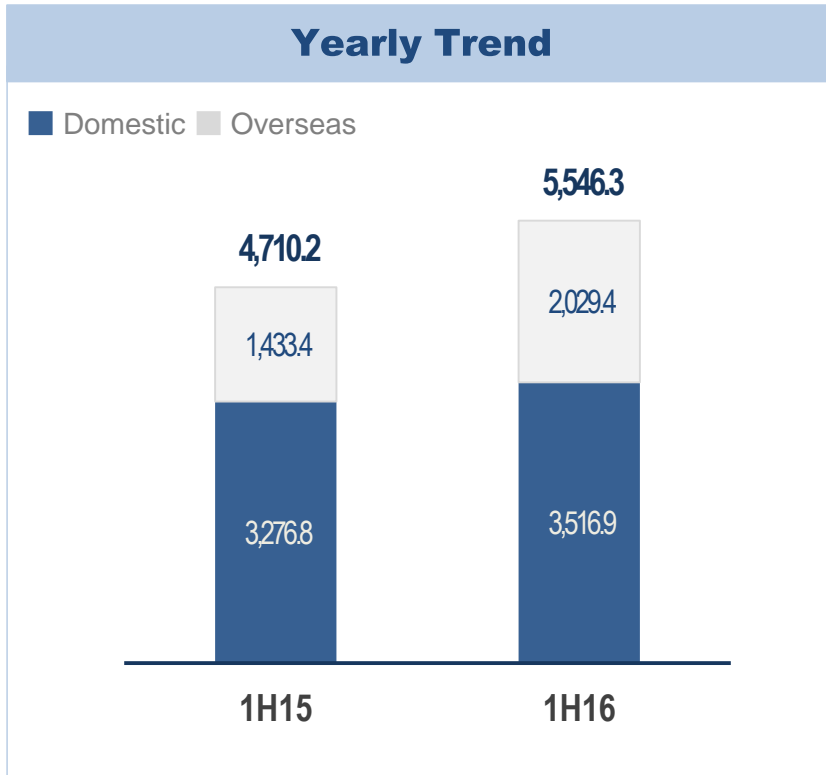
2. Orders Backlogs

[Unit – Wbn]



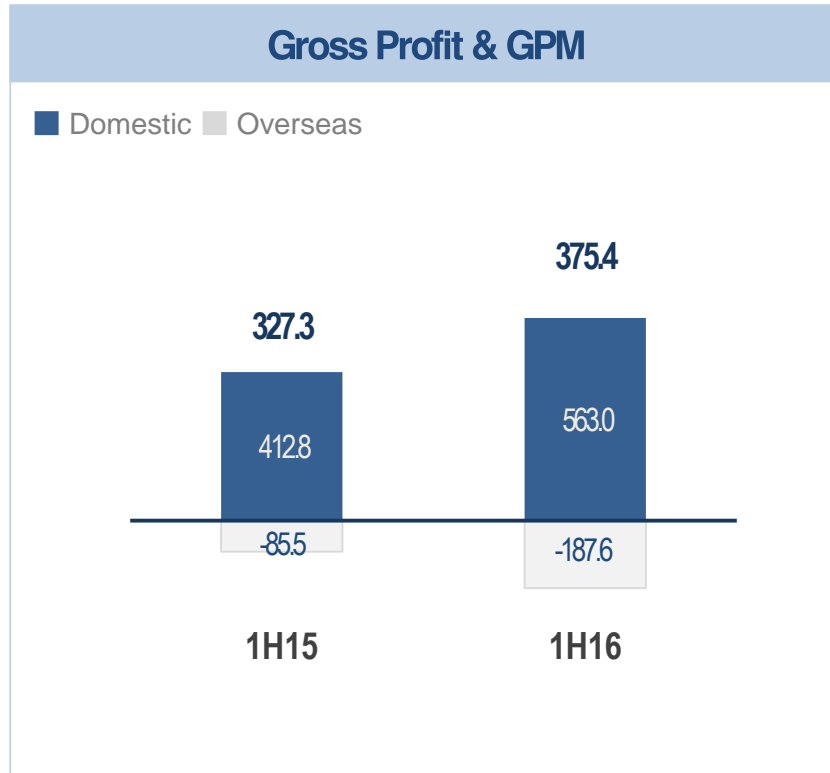
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

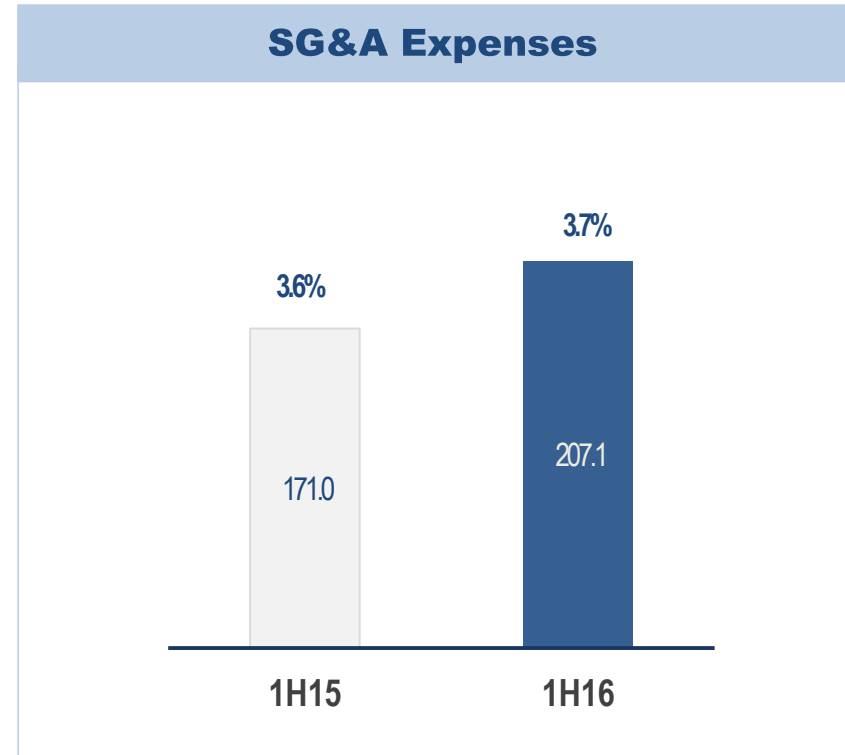
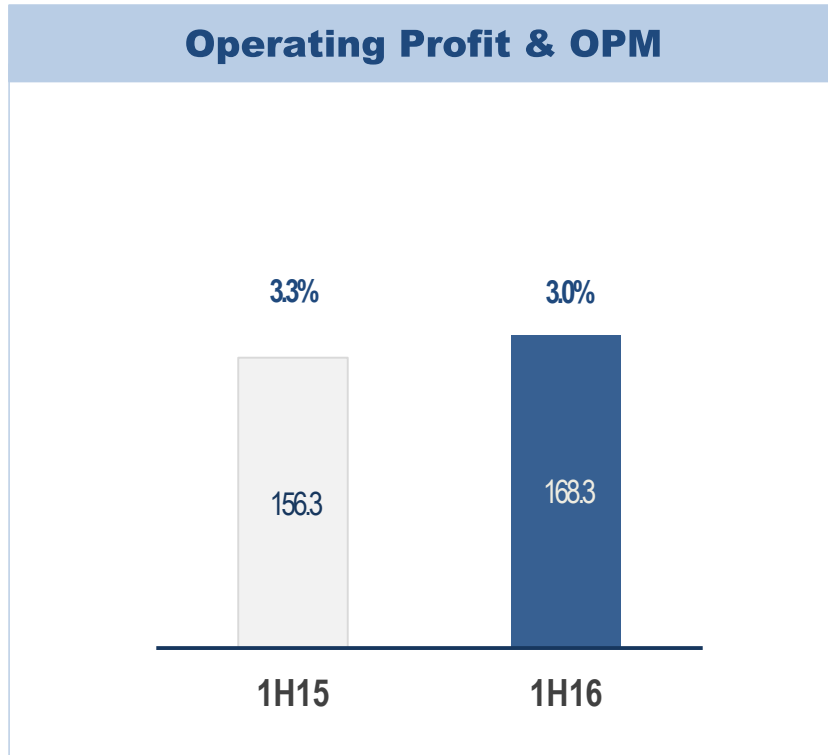


Breakdown by Segment

Div.	1H15		1H16	
Civil	49.6	9.0%	53.1	9.4%
Housing	243.1	15.6%	319.1	19.4%
Arch.	99.1	9.6%	155.9	15.1%
Plant	22.3	18.0%	33.9	12.6%
Sub-Total (Domestic)	412.8	12.6%	563.0	16.0%
Overseas	-85.5	-6.0%	-187.6	-9.2%
Total	327.3	6.9%	375.4	6.8%

5. Operating Profit

[Unit – Wbn]



Appendix. Summary of Financial Statement

[Unit – Wbn]

Summary of Income Statement

Div.	1H15	1H16
Sales Revenue	4,710.2	5,546.3
Gross Profit (%)	327.3 (6.9%)	375.4 (6.8%)
Operating Profit (%)	156.3 (3.3%)	168.3 (3.0%)
Other Expenses	-5.8	- 91.3
Net Financial Cost	-35.7	- 34.4
Pre-tax Profit	114.8	42.6
Net Profit (%)	107.3 (2.3%)	24.6 (0.4%)

Summary of Balance Sheet

Div.	4Q15	1H16
Total Asset	9,650.8	9,699.2
Current Asset	6,461.4	6,433.7
Cash & Cash Equivalents	384.0	257.3
Total Liability	6,866.2	6,968.8
Currently Liability	4,458.1	4,956.7
Borrowing	2,171.6	2,157.4
Total Equity	2,784.6	2,730.4
Div.	4Q15	1H16
Debt Ratio	246.6%	255.2%
PF Loan Guarantee	1,994.6	1,864.0
Un-started PF Balance	588.0	217.7

Thank You

