



Investor Relations 2017. 07. 26

# 2017 2Q Earnings Results [Consolidated]

**1. New Orders**

**2. Order Backlogs**

**3. Sales Revenue**

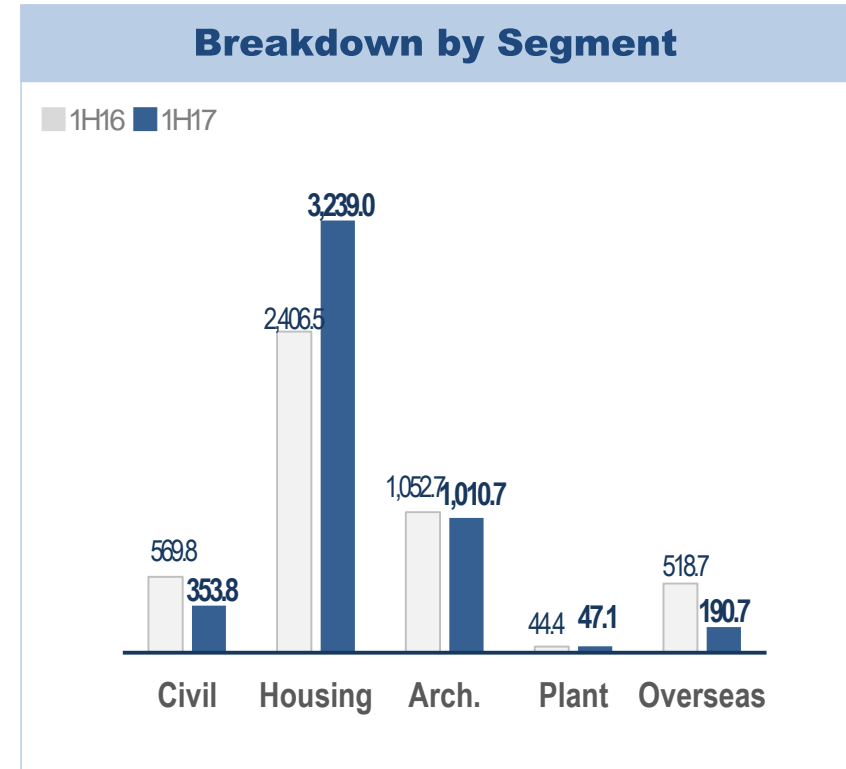
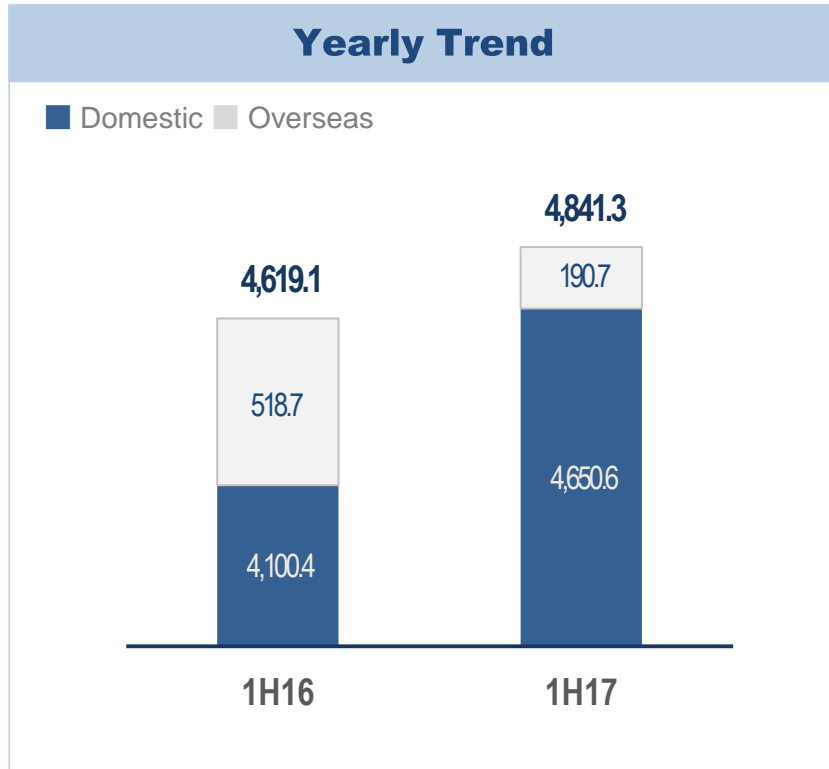
**4. Gross Profit**

**5. Operating Profit**

**※ Appendix. Summary of Financial Statement**

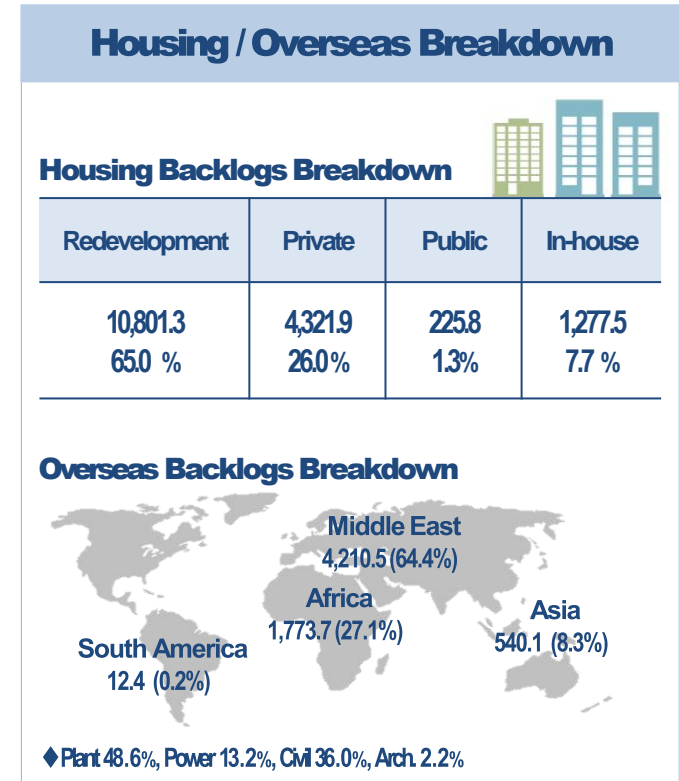
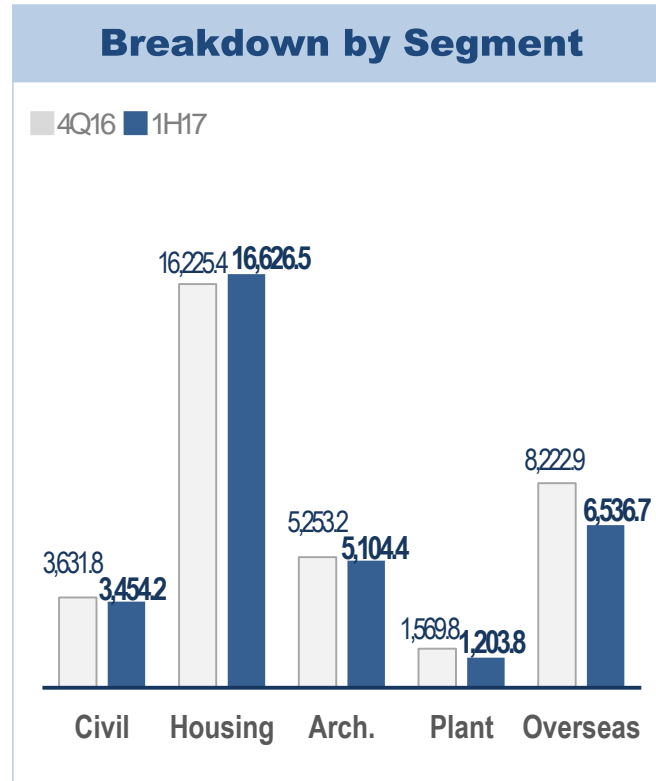
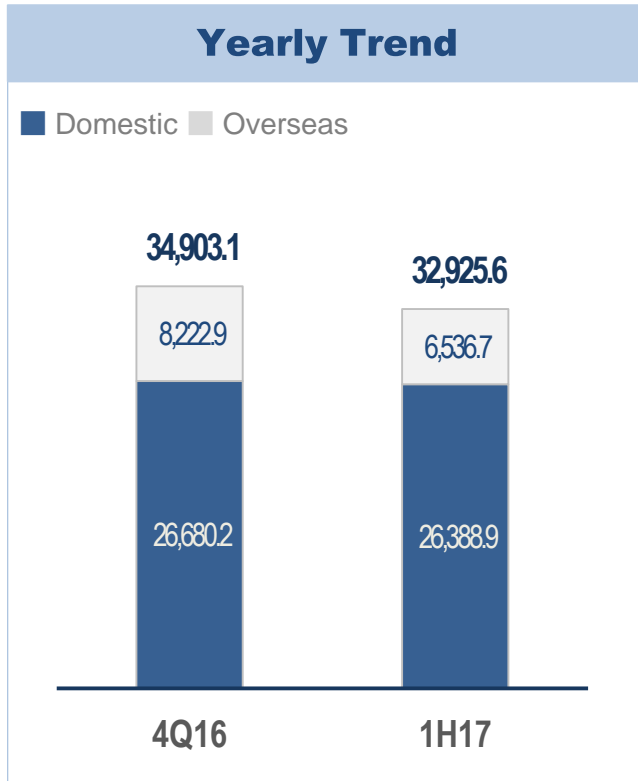
# 1. New Orders

[ Unit – Wbn ]



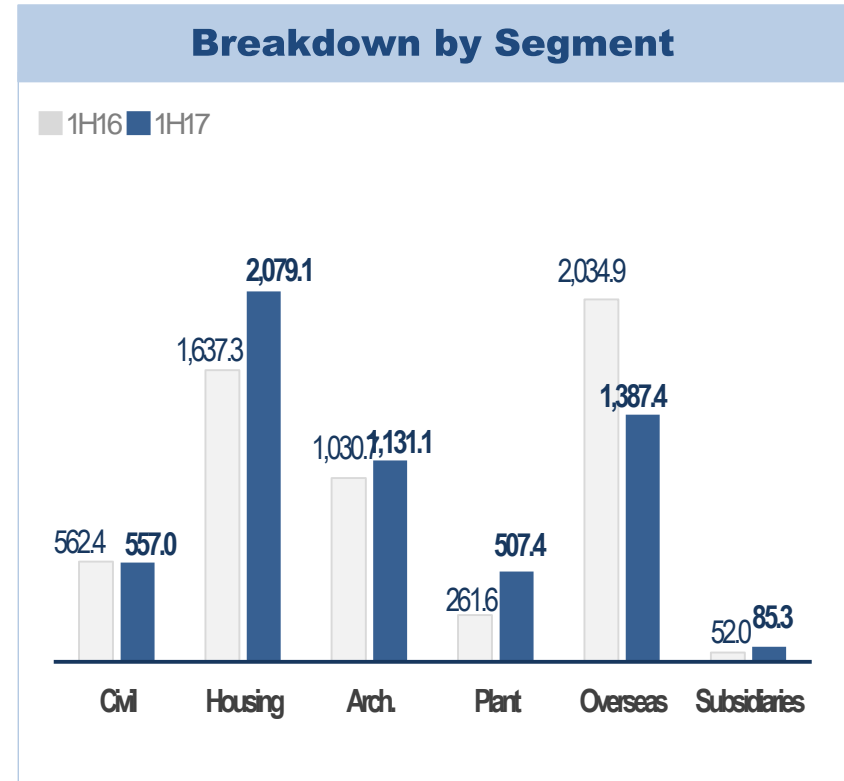
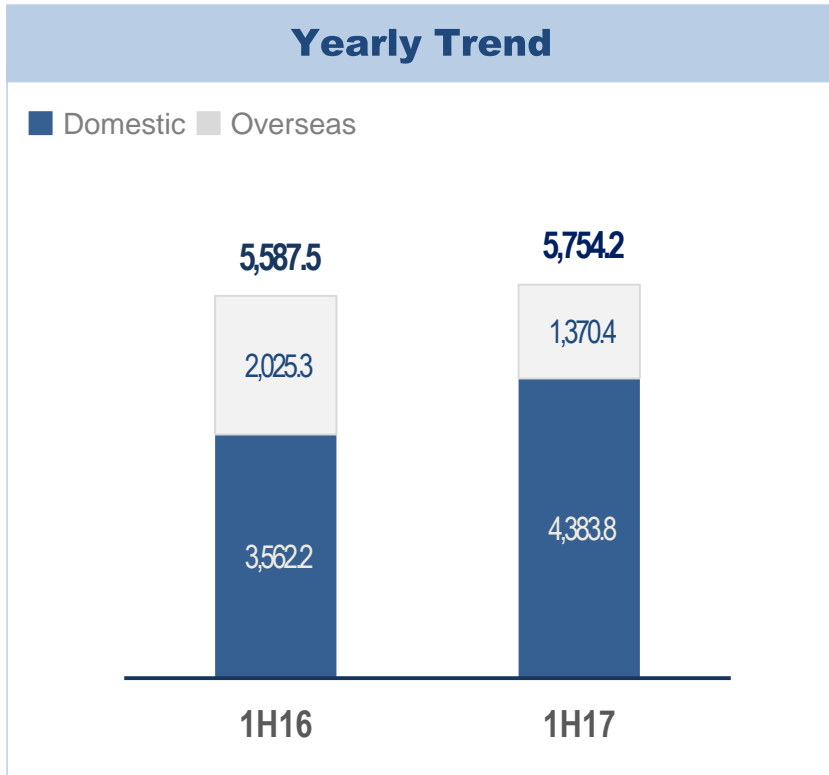
# 2. Orders Backlogs

[ Unit – Wbn ]



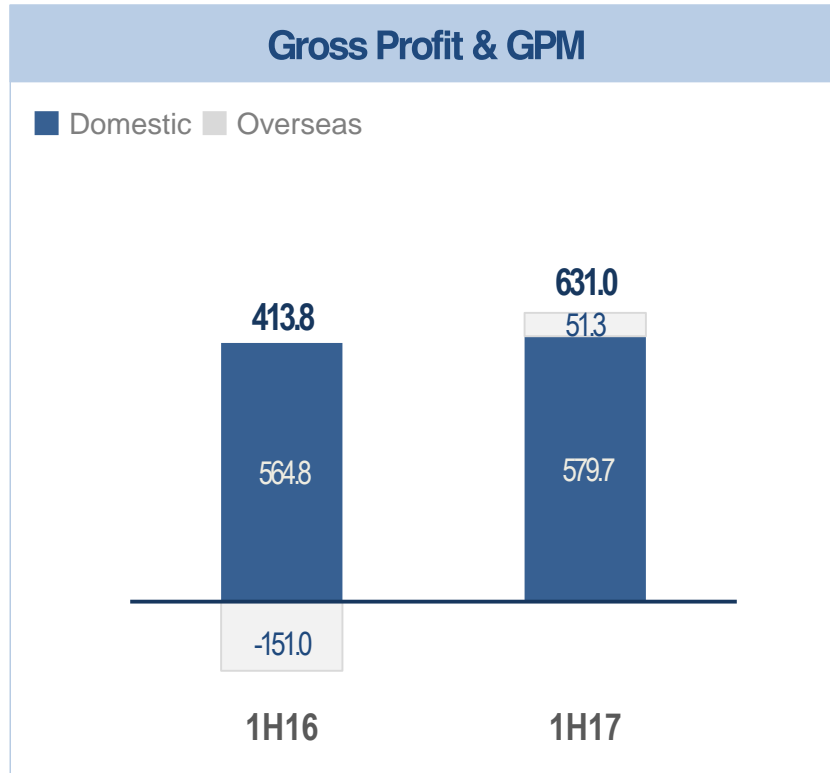
# 3. Sales Revenue

[ Unit – Wbn ]



# 4. Gross Profit

[ Unit – Wbn ]

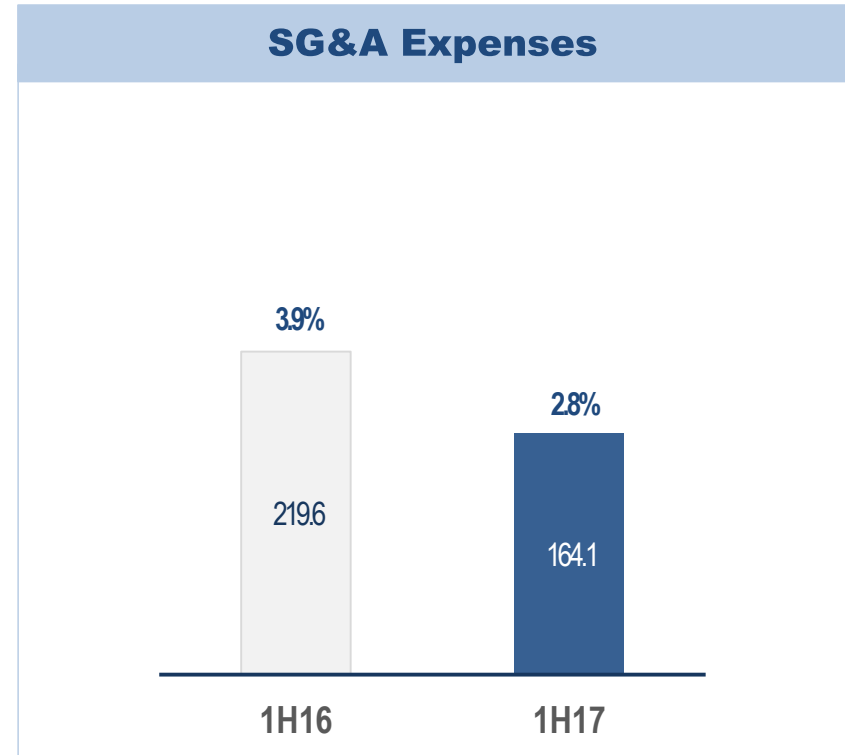
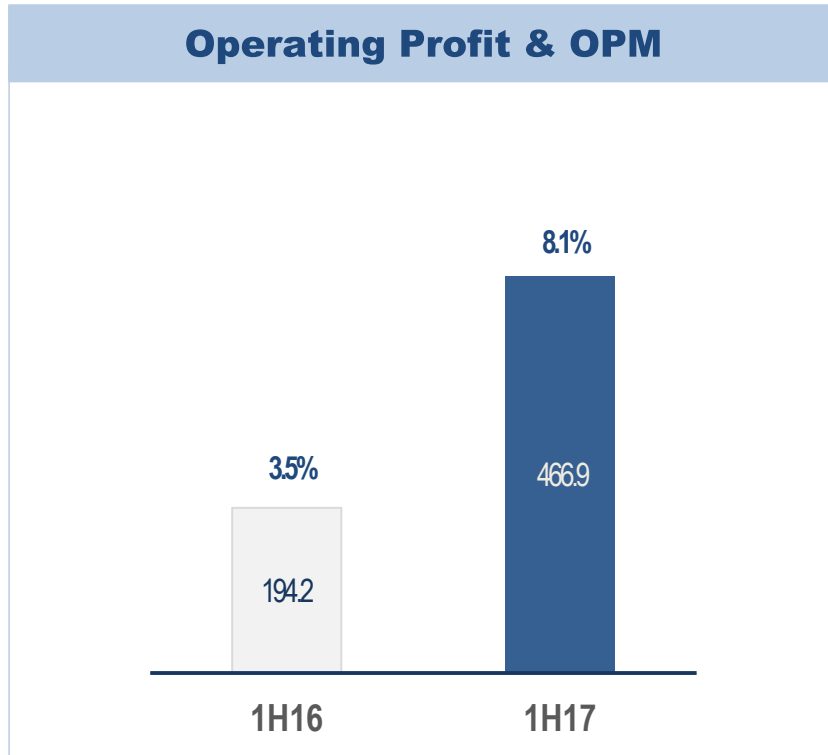


### Breakdown by Segment

Div.	1H16		1H17	
Civil	51.6	9.2%	13.5	2.4%
Housing	319.5	19.5%	374.4	18.0%
Arch.	154.9	15.0%	126.6	11.2%
Plant	26.5	10.1%	47.5	9.4%
Sub-Total (Domestic)	553.4	15.8%	562.6	13.1%
Overseas	-150.4	-7.4%	58.3	4.2%
Subsidiaries	10.8	20.8%	10.1	11.8%
<b>Total</b>	<b>413.8</b>	<b>7.4%</b>	<b>631.0</b>	<b>11.0%</b>

# 5. Operating Profit

[ Unit – Wbn ]



# Appendix. Summary of Financial Statement

[ Unit – Wbn ]

## Summary of Income Statement

Div.	1H16	1H17
Sales Revenue	5,587.5	5,754.2
Gross Profit (%)	413.8 (7.4%)	631.0 (11.0%)
Operating Profit (%)	194.2 (3.5%)	466.9 (8.1%)
Other Expenses	-94.2	-34.2
Net Financial Cost	-37.0	-32.5
Pre-tax Profit	63.0	400.2
Net Profit (%)	46.2 (0.8%)	322.5 (5.6%)

## Summary of Balance Sheet

Div.	4Q16	1H17
Total Asset	9,970.2	9,870.6
Current Asset	6,359.0	6,303.0
Cash & Cash Equivalents	816.8	765.4
Total Liability	7,900.3	7,510.0
Currently Liability	6,608.5	6,188.3
Borrowing	2,749.9	2,338.3
Total Equity	2,069.9	2,360.6
Div.	4Q16	1H17
Debt Ratio	381.7%	318.1%
PF Loan Guarantee	1,342.9	1,070.2
Un-started PF Balance	128.0	35.5



# Thank You

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