



Investor Relations 2018. 08. 01

2018 2Q Earnings Results

This presentation was prepared for the convenience of investors and contains preliminary figures which may be materially different from the final figures. The financial figures contained in this presentation are K-IFRS stand-alone basis.

Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

This presentation is provided only as a reference material. Daewoo Engineering & Construction assumes no responsibility for investment decisions. We trust your investment decisions will be based on your own independent judgment.

1. New Orders (Separate)

2. Order Backlogs (Separate)

3. Sales Revenue

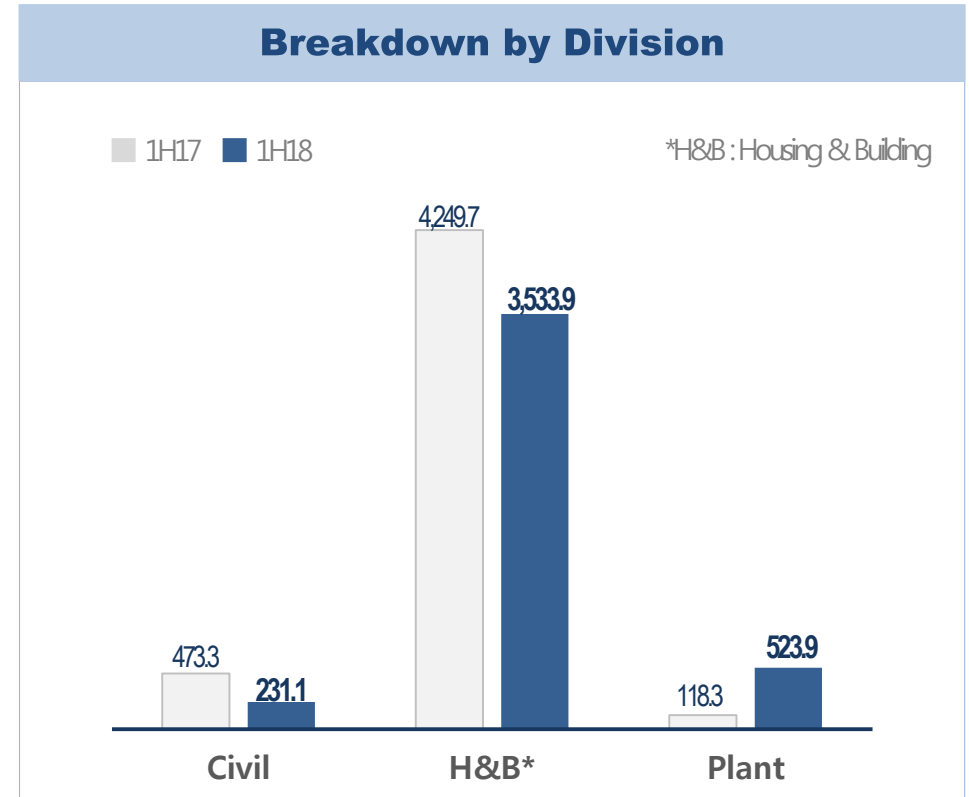
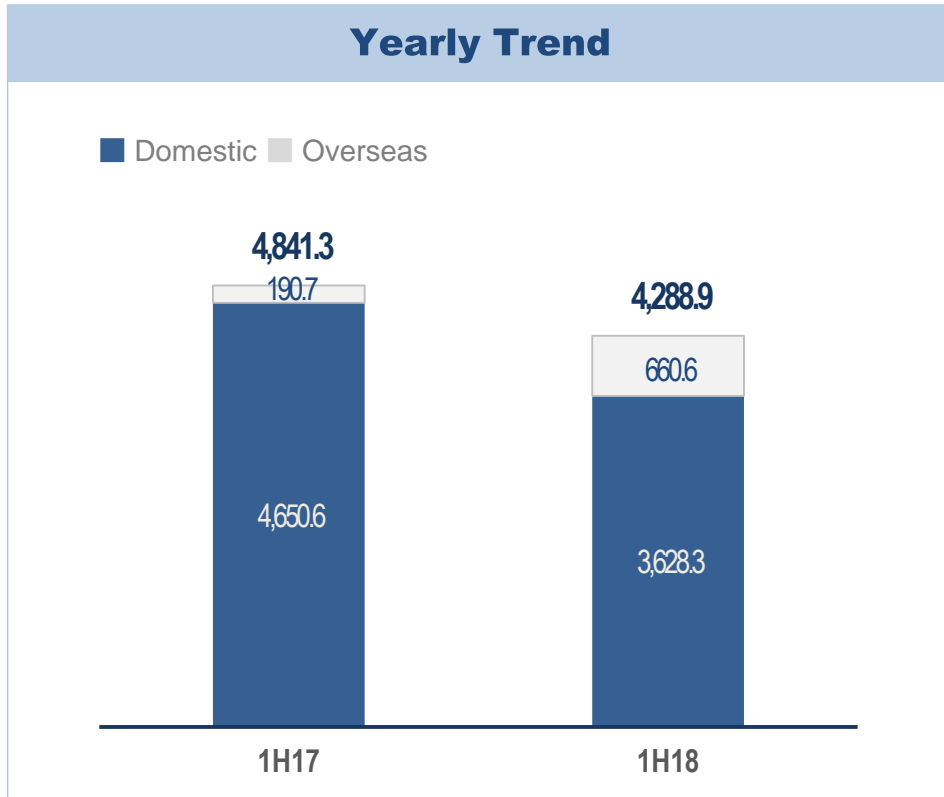
4. Gross Profit

5. Operating Profit

※ Appendix. Summary of Financial Statement

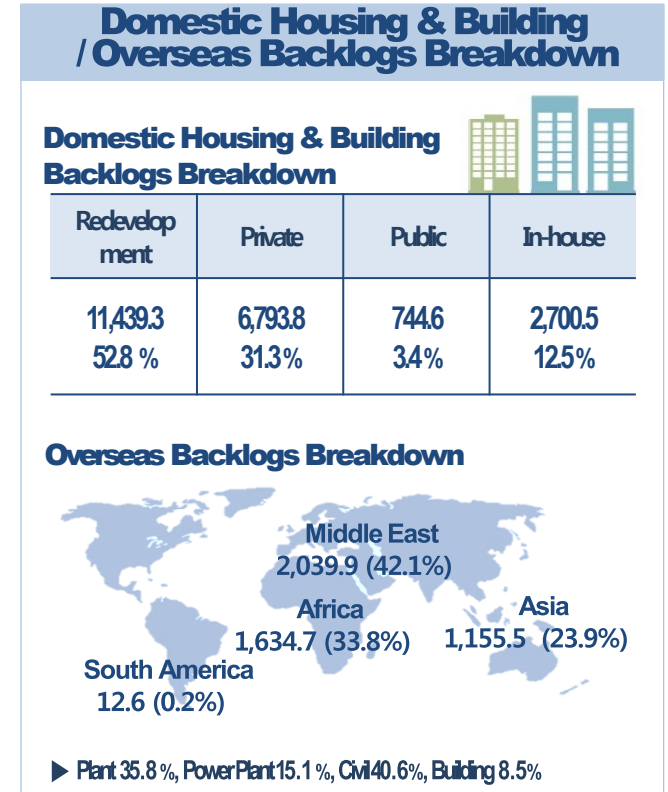
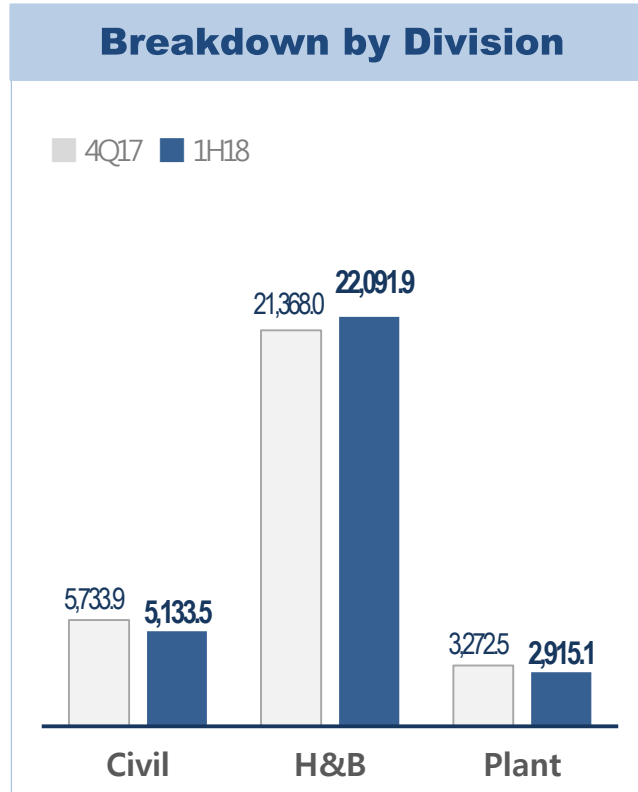
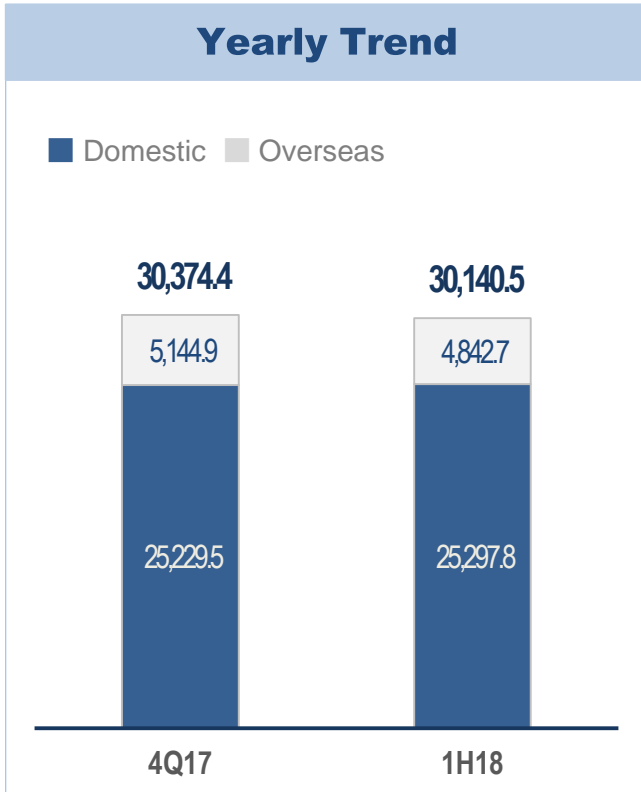
1. New Orders (Separate)

[Unit – Wbn]



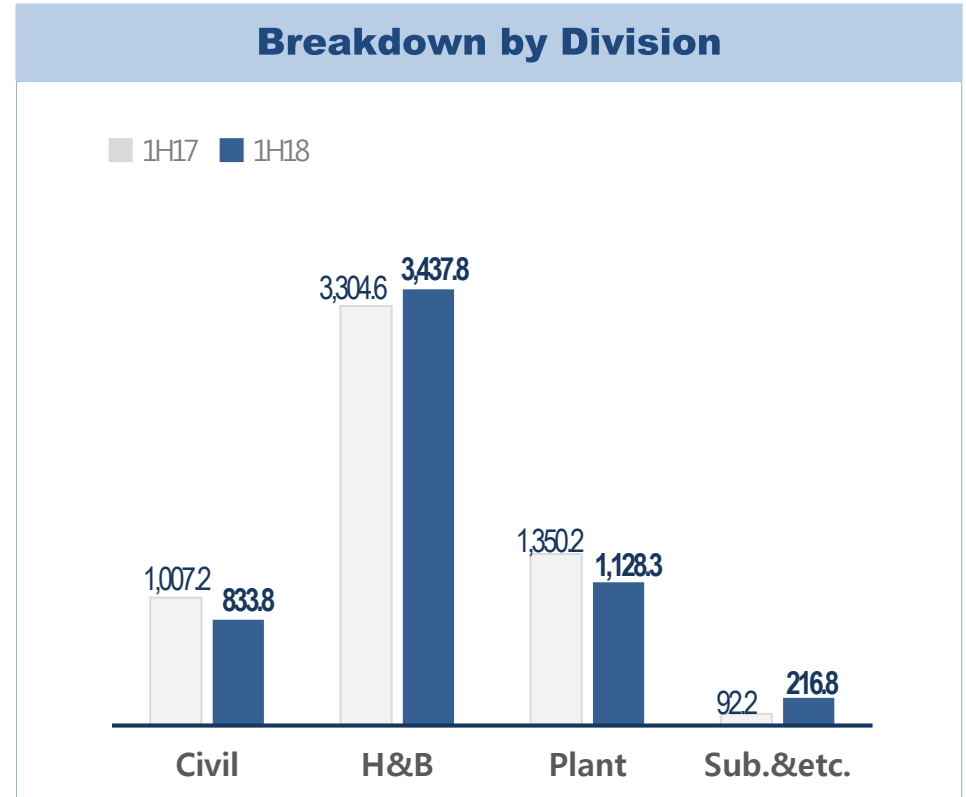
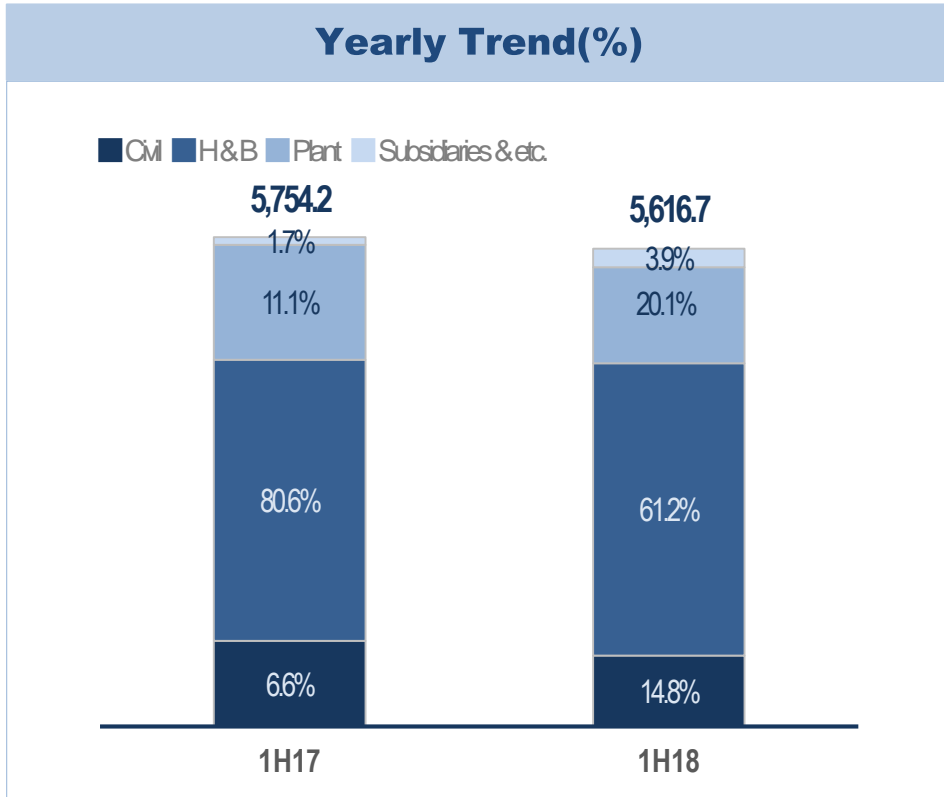
2. Orders Backlogs (Separate)

[Unit – Wbn]



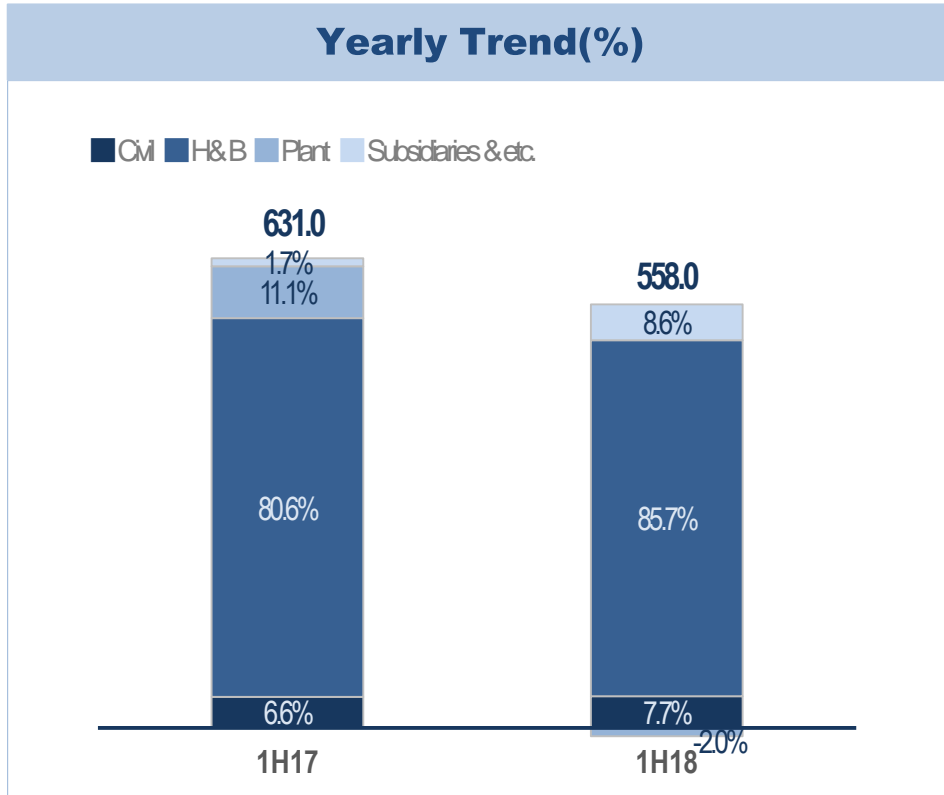
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

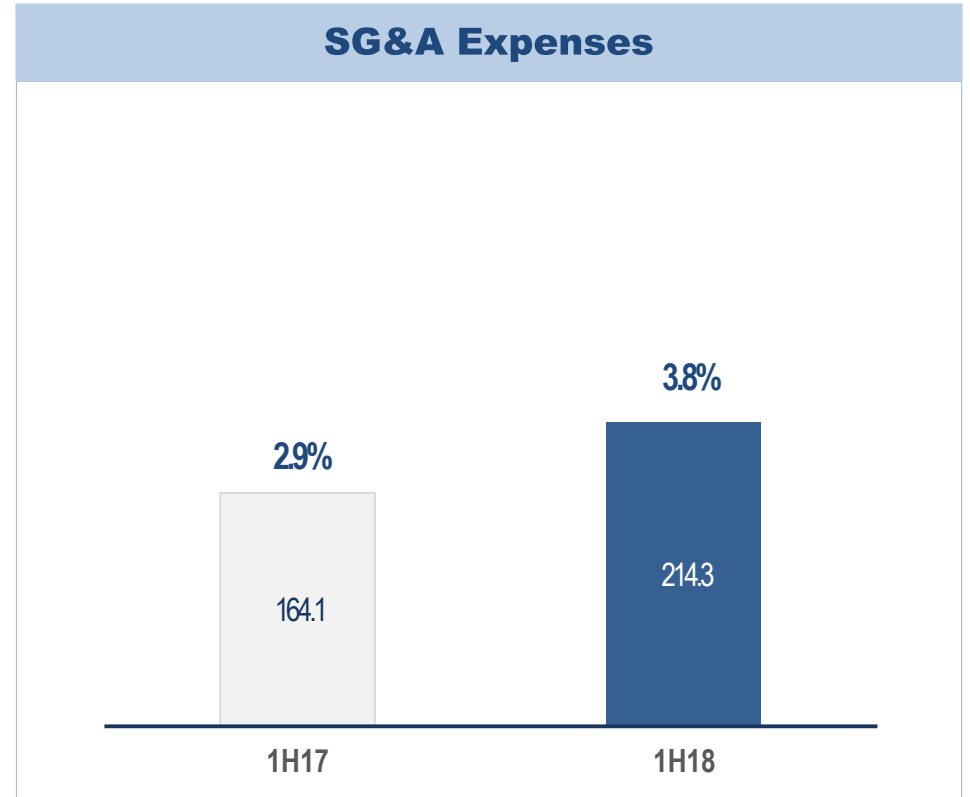
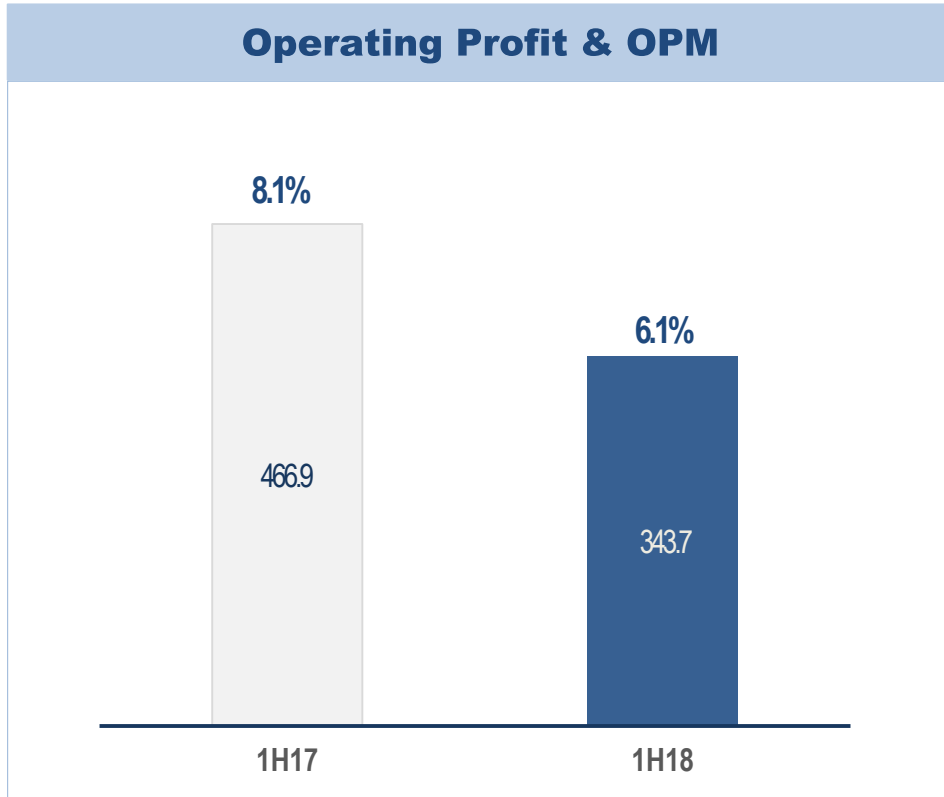


Breakdown by Division

Division	1H17		1H18	
Civil	41.7	41 %	42.8	51 %
Housing & Building	508.8	154 %	478.3	139 %
Plat	69.8	52 %	-11.2	-10 %
Subsidiaries & etc.	10.7	11.6 %	48.1	222 %
Total	631.0	110 %	558.0	99 %

5. Operating Profit

[Unit – Wbn]



Appendix. Summary of Financial Statement

[Unit – Wbn]

Summary of Income Statement

Account	1H17	1H18
Sales Revenue	5,754.2	5,616.7
Gross Profit (%)	631.0 (11.0%)	558.0 (9.9%)
Operating Profit (%)	466.9 (8.1%)	343.7 (6.1%)
Other Expenses	-34.2	-53.6
Net Financial Cost	-32.5	-36.0
Pre-tax Profit	400.2	254.1
Net Profit (%)	322.5 (5.6%)	198.1 (3.5%)

Summary of Balance Sheet

Account	4Q17	1H18
Total Asset	8,776.4	9,664.3
Current Asset	5,277.2	6,155.3
Cash & Cash Equivalents	517.1	898.8
Total Liability	6,498.4	7,405.5
Currently Liability	5,269.9	5,591.8
Borrowing	1,970.5	2,304.1
Total Equity	2,278.0	2,258.8
Account	4Q17	1H18
Debt Ratio	285.3%	327.9%
PF Loan Guarantee	1,044.4	884.5
Un-started PF Balance	96.6	165.4

Thank You

For the **People & Better Tomorrow**

인류와 더 나은 미래를 지향하는 기업

www.daewooenc.com