



Investor Relations 2016. 10. 27

2016 3Q Earnings Results

[Preliminary]

This presentation was prepared for the convenience of investors and contains preliminary figures which may be materially different from the final figures. The financial figures contained in this presentation are K-IFRS stand-alone basis.

Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

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1. New Orders

2. Order Backlogs

3. Sales Revenue

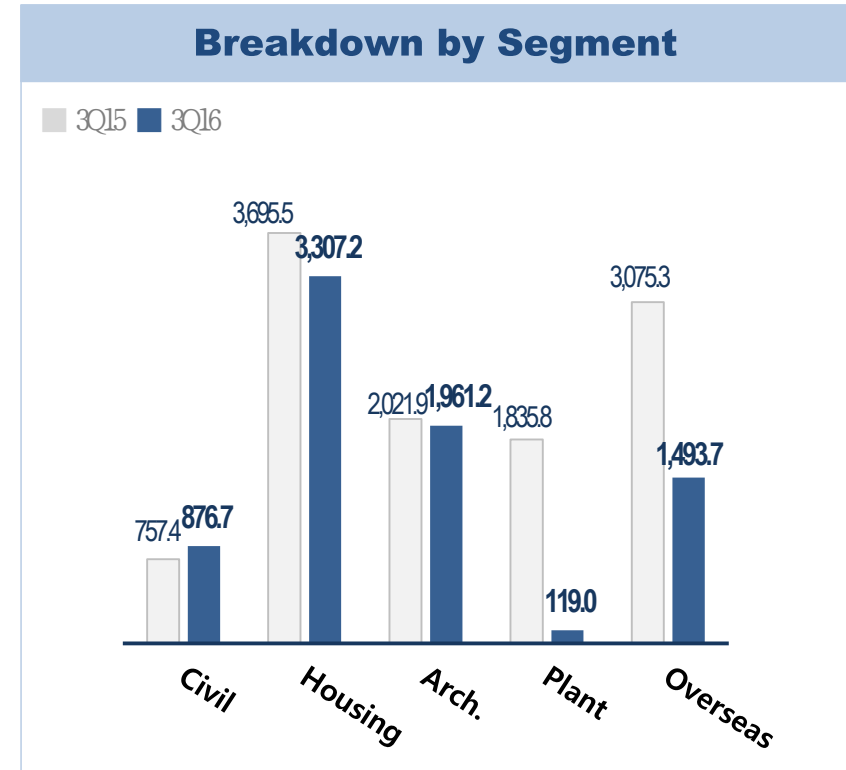
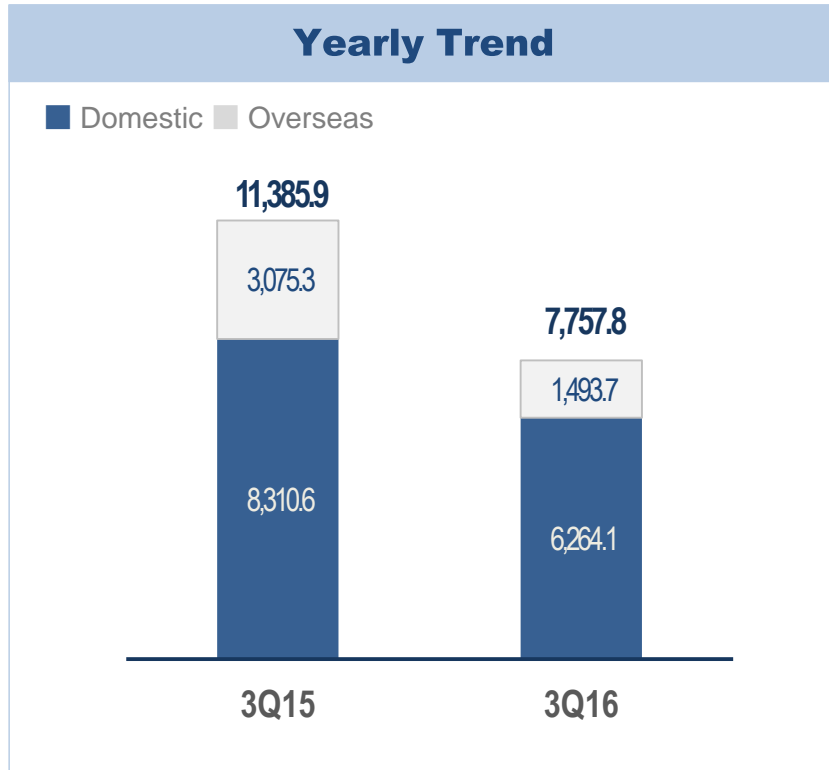
4. Gross Profit

5. Operating Profit

※ Appendix. Summary of Financial Statement

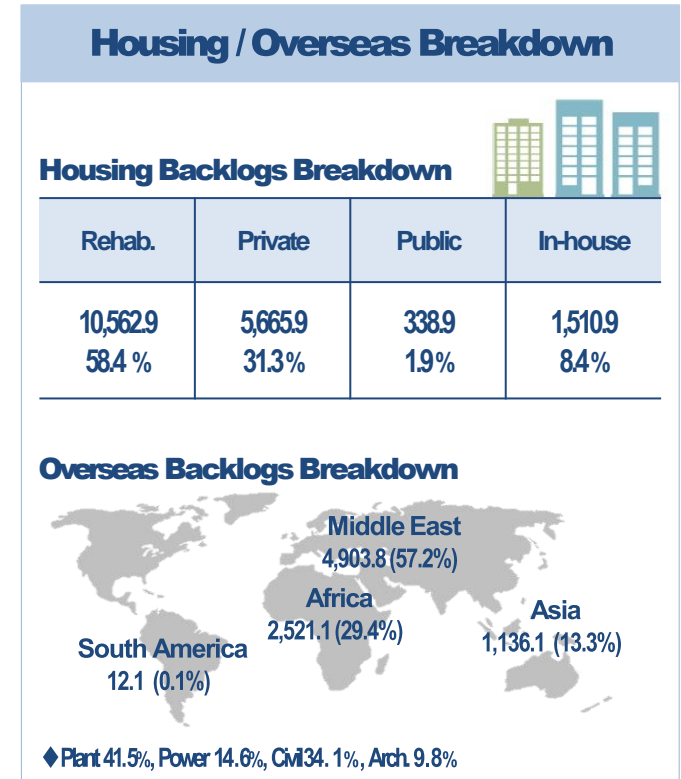
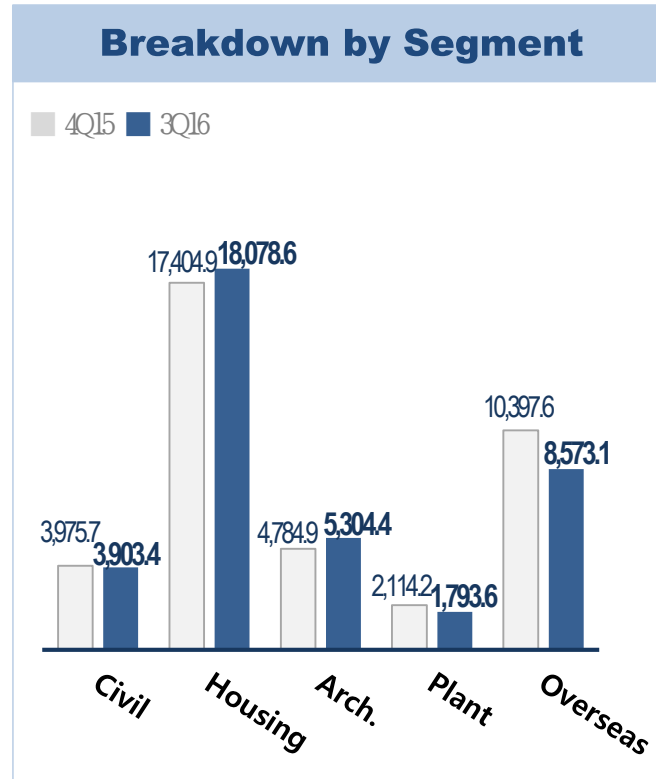
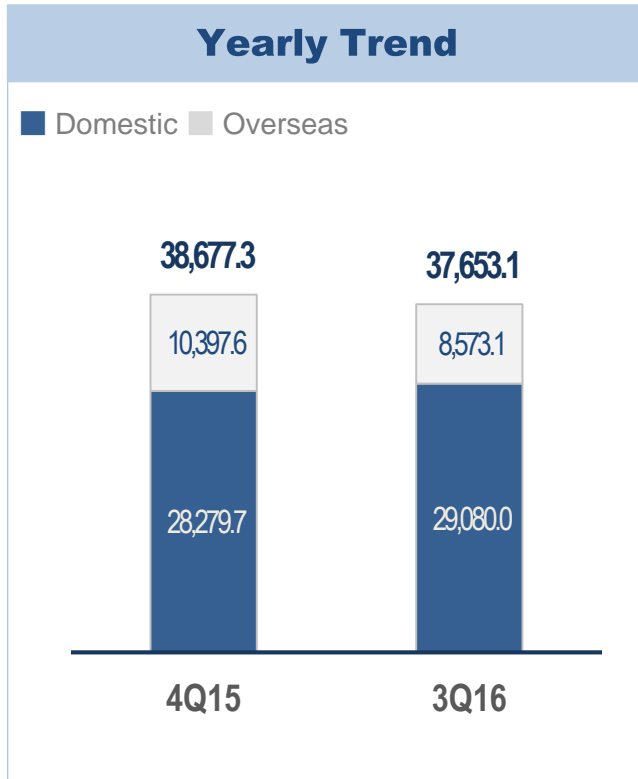
1. New Orders

[Unit – Wbn]



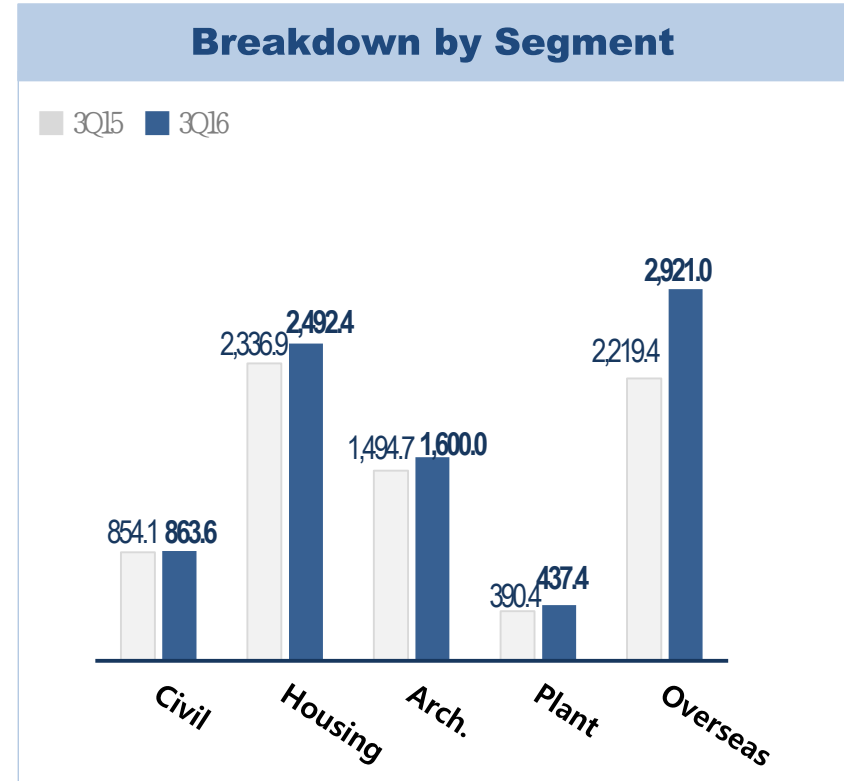
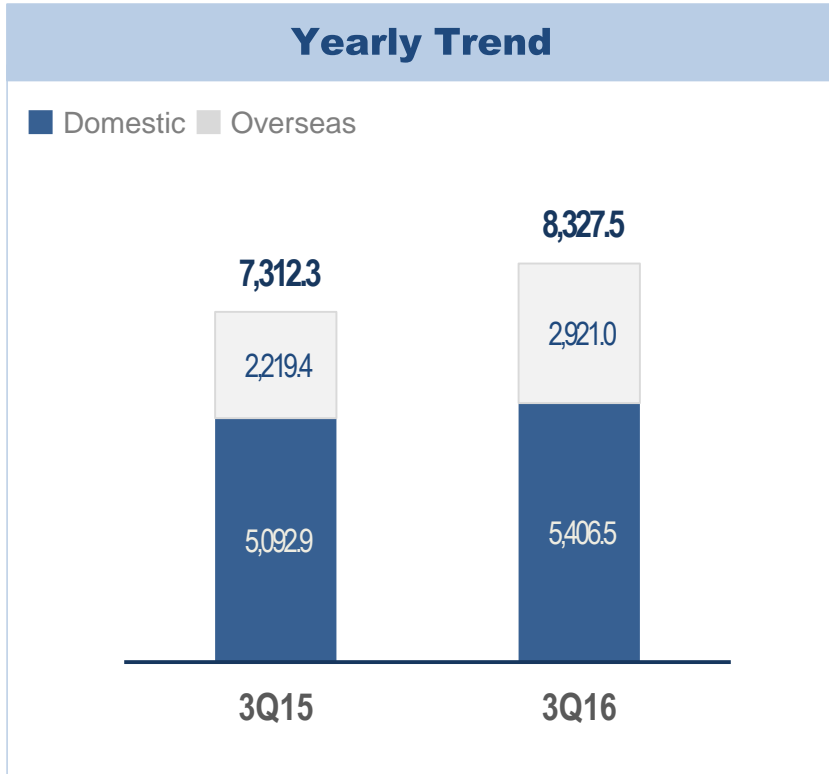
2. Orders Backlogs

[Unit – Wbn]



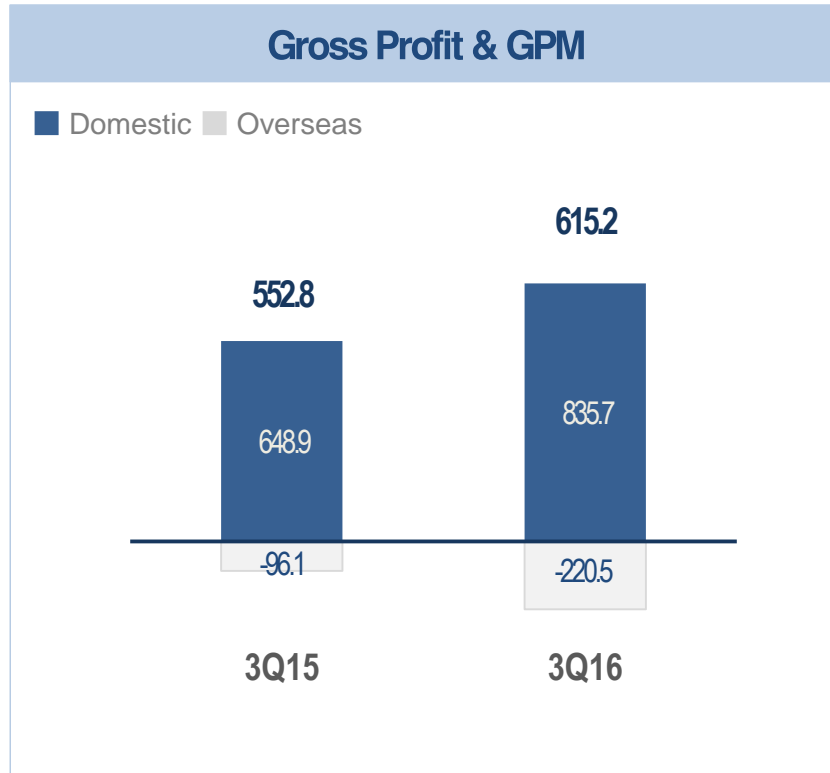
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

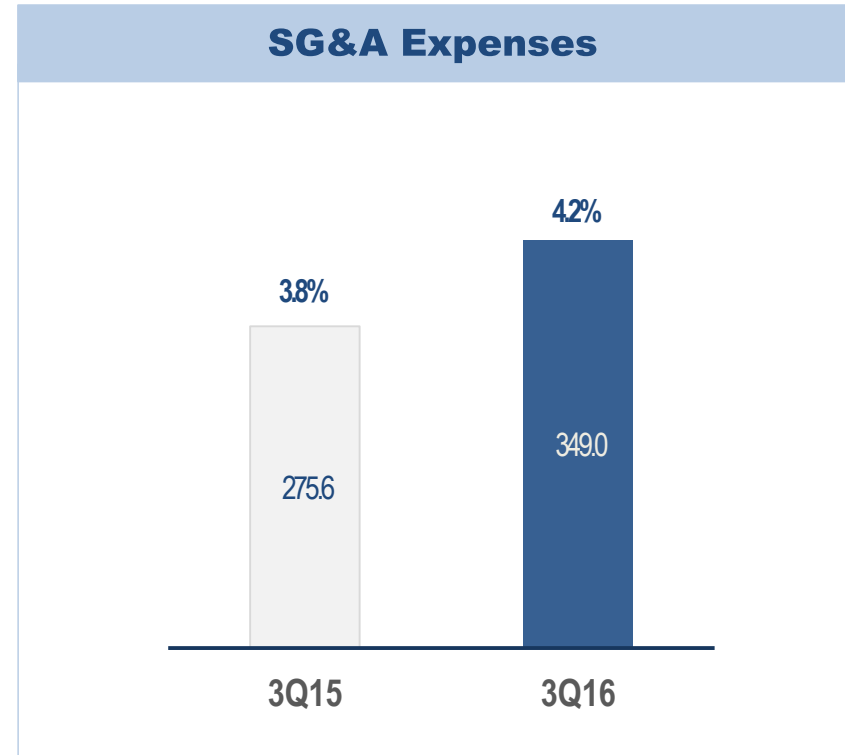
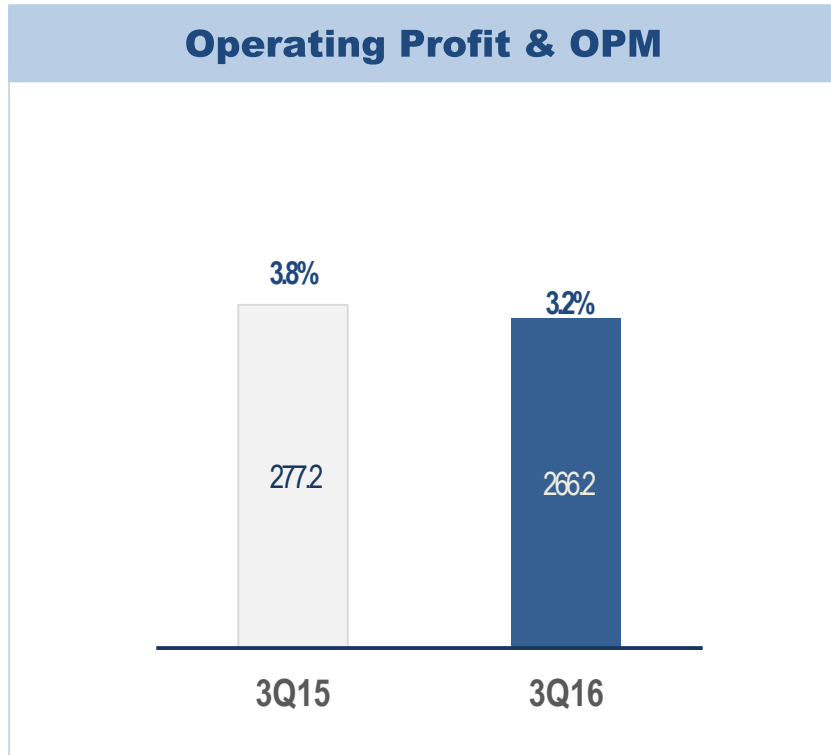


Breakdown by Segment

Div.	3Q15		3Q16	
Civil	78.1	9.1%	59.6	6.9%
Housing	364.8	15.6%	481.9	19.3%
Arch.	138.5	9.3%	247.5	15.5%
Plant	70.0	17.9%	47.3	10.8%
Sub-Total (Domestic)	648.9	12.7%	835.7	15.5%
Overseas	-96.1	-4.3%	-220.5	-7.5%
Total	552.8	7.6%	615.2	7.4%

5. Operating Profit

[Unit – Wbn]



Appendix. Summary of Financial Statement

[Unit – Wbn]

Summary of Income Statement

Div.	3Q15	3Q16
Sales Revenue	7,312.3	8,327.5
Gross Profit (%)	552.8 (7.6 %)	615.2 (7.4%)
Operating Profit (%)	277.2 (3.8 %)	266.2 (3.2%)
Other Expenses	- 64.6	-138.8
Net Financial Cost	- 53.3	- 48.1
Pre-tax Profit	159.3	79.3
Net Profit (%)	140.1 (1.9 %)	55.5 (0.7%)

Summary of Balance Sheet

Div.	4Q15	3Q16
Total Asset	9,650.8	9,536.8
Current Asset	6,461.4	6,175.0
Cash & Cash Equivalents	384.0	298.9
Total Liability	6,866.2	6,857.5
Currently Liability	4,458.1	4,911.3
Borrowing	2,171.6	2,247.5
Total Equity	2,784.6	2,679.3
Div.	4Q15	3Q16
Debt Ratio	246.6%	255.9%
PF Loan Guarantee	1,994.6	1,530.0
Un-started PF Balance	588.0	188.6

Thank You

