



Investor Relations 2019. 01. 29

2018 Earnings Results (Interim)

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Also, this presentation has been prepared in advance prior to the completion of external review, only for the convenience of investors. Accordingly, it may be subject to change during the course of review.

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【2018 Business Performance】

- 1. New Orders**
- 2. Order Backlog**
- 3. Sales Revenue**
- 4. Gross Profit**
- 5. Operating Profit**
- 6. Summary of Financial Statement**

【2019 Business Plan】

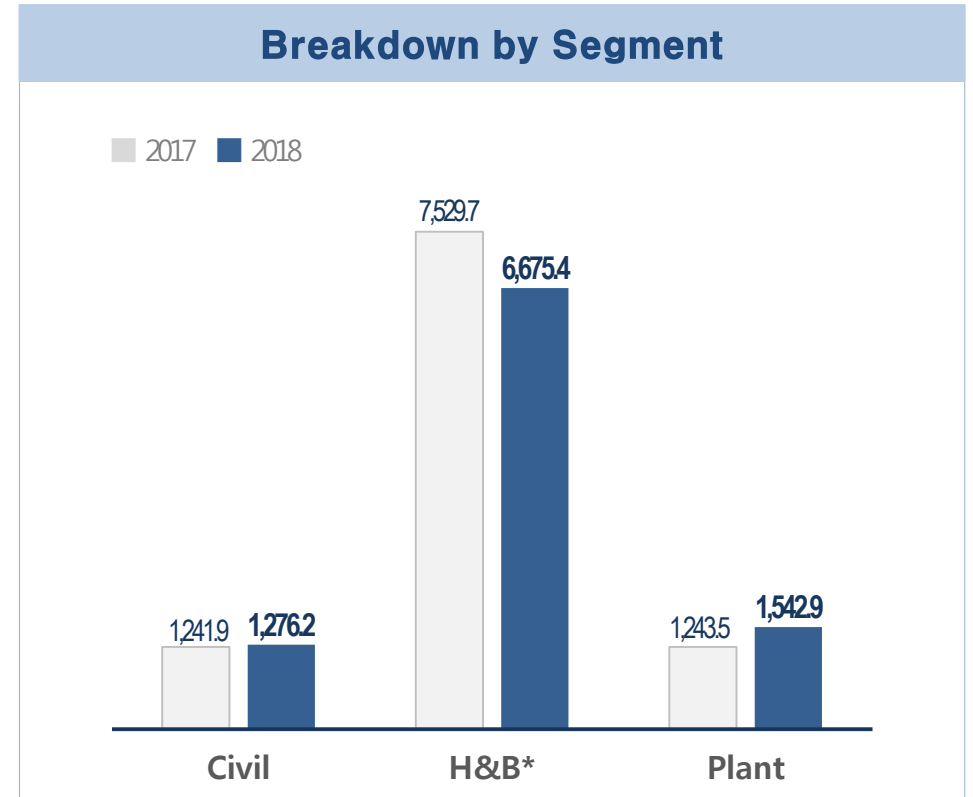
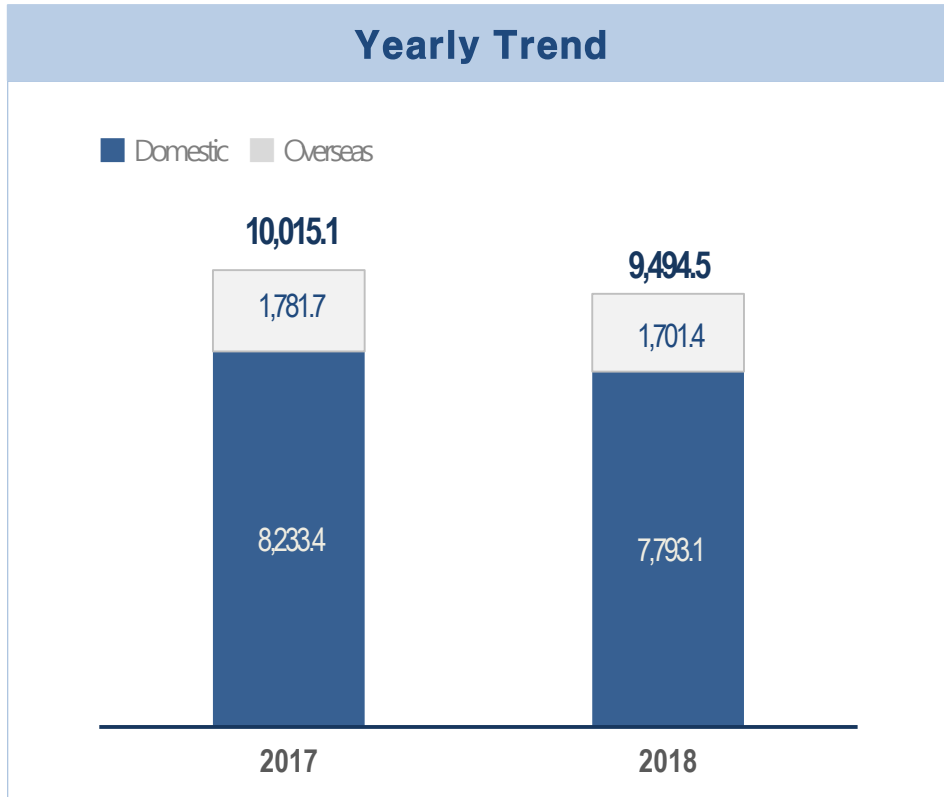
- 7. New Orders Plan**
- 8. Sales Revenue Plan**
- 9. Housing pre-sale Plan**



2018 Business Performance

1. New Orders (Separate)

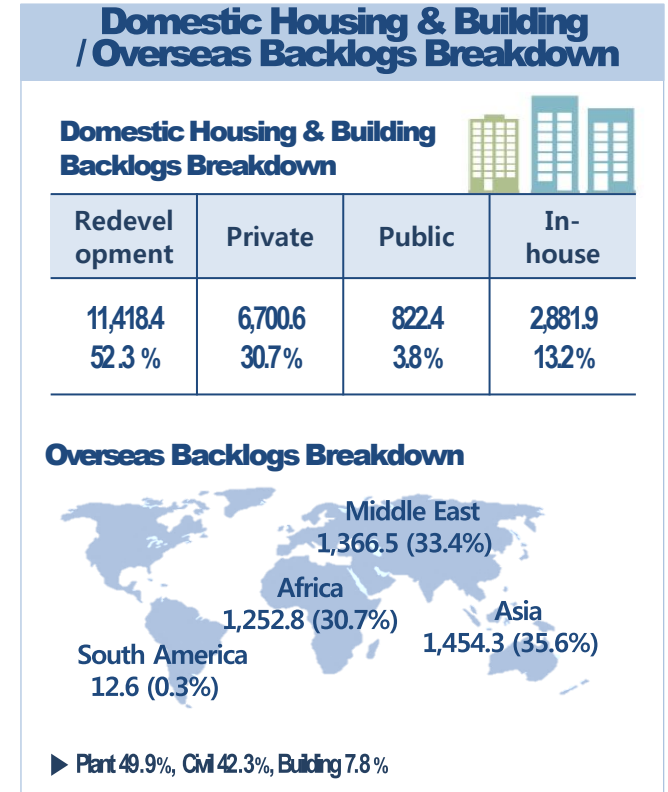
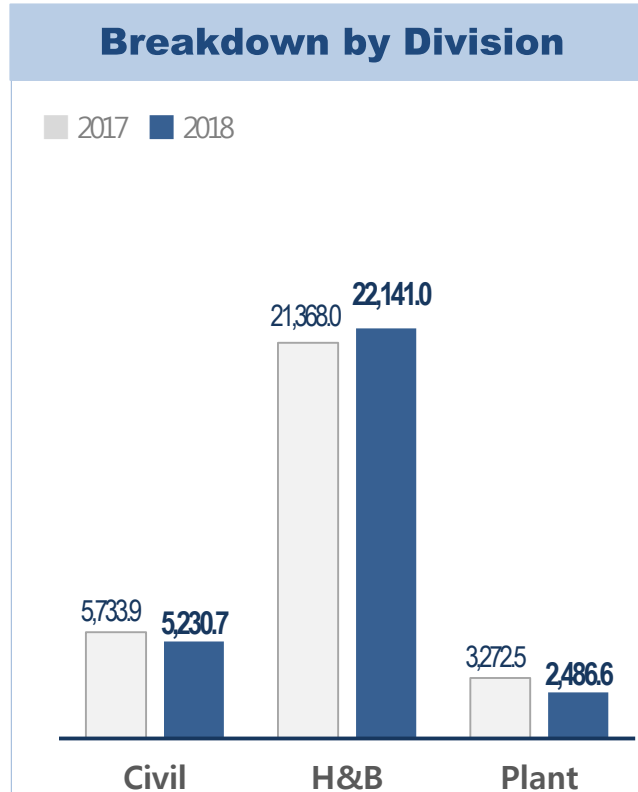
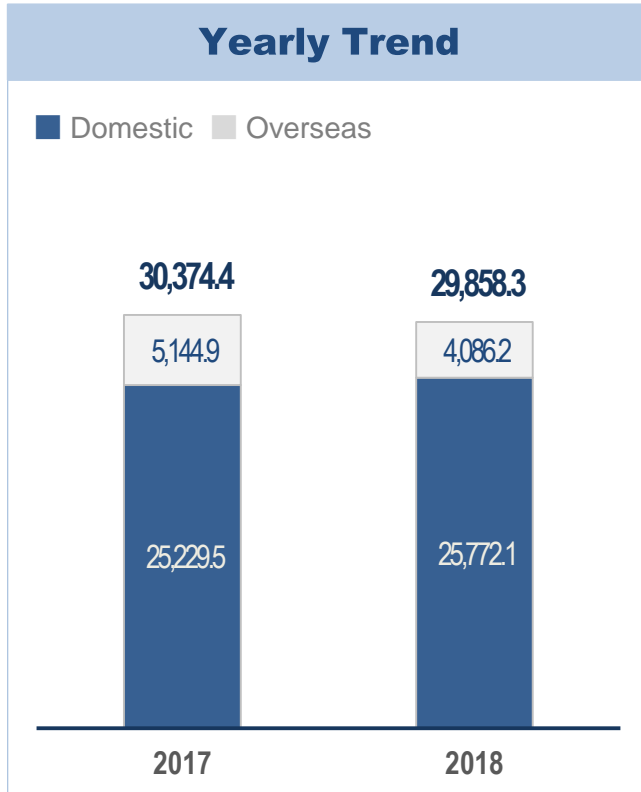
[Unit – Wbn]



*H&B : Housing & Building

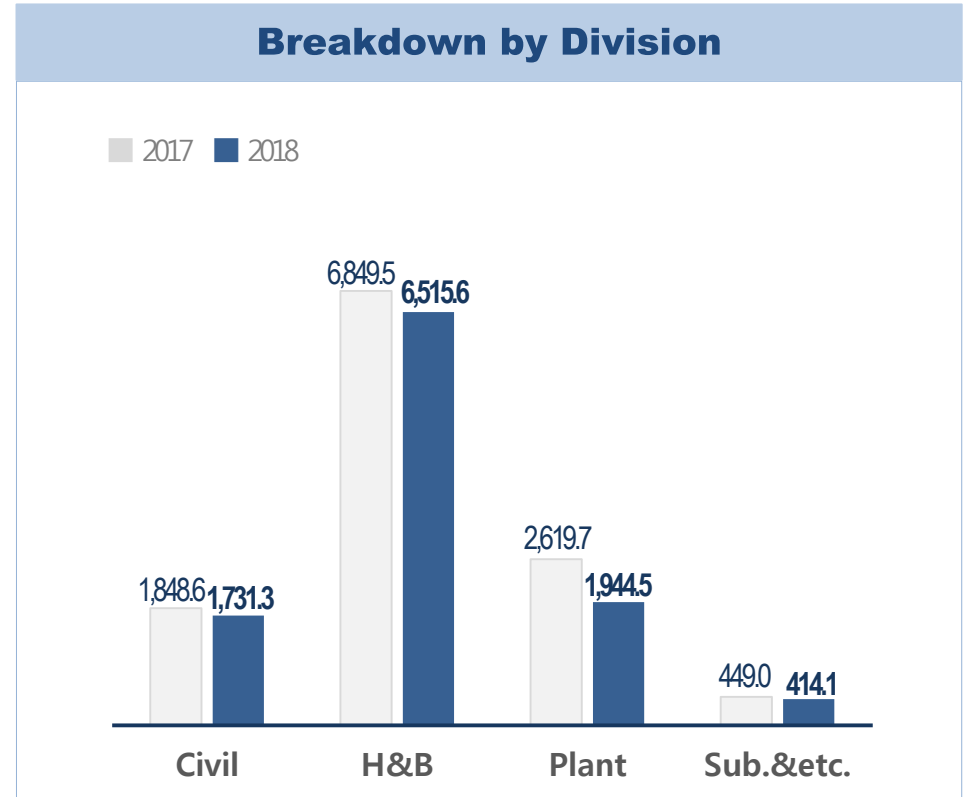
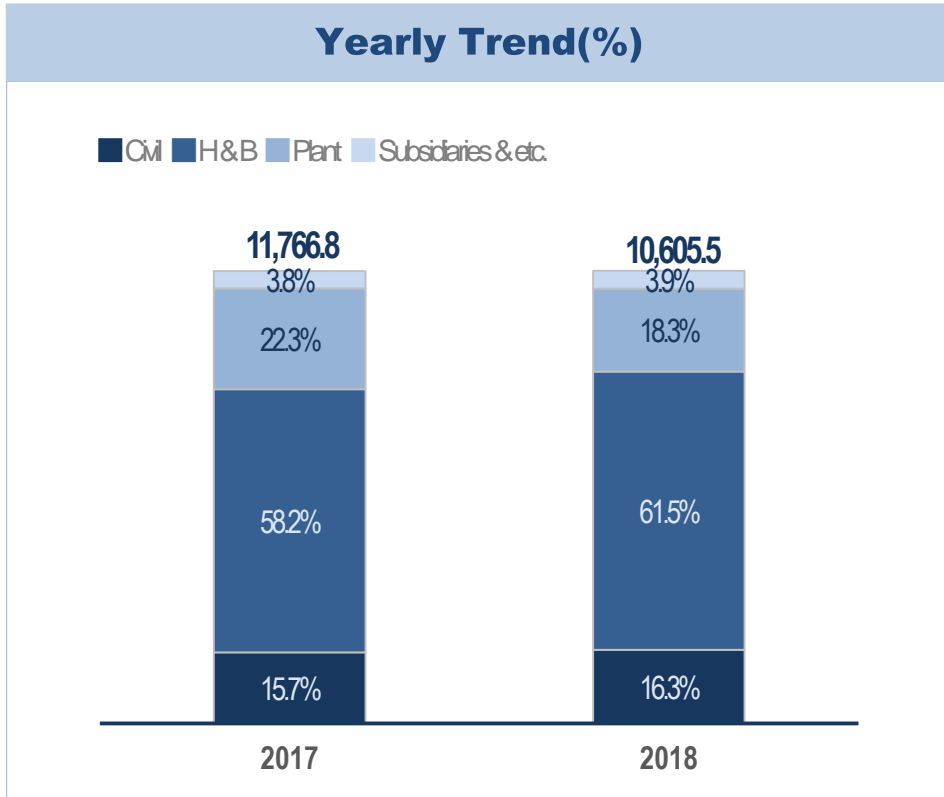
2. Orders Backlog (Separate)

[Unit – Wbn]



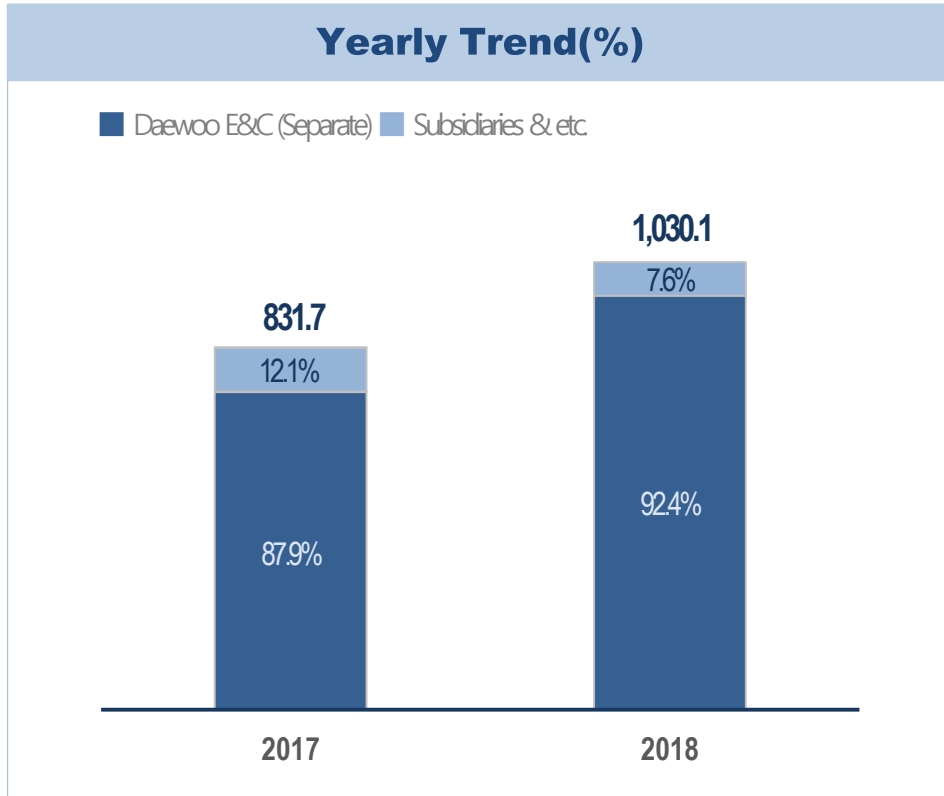
3. Sales Revenue

[Unit – Wbn]



4. Gross Profit

[Unit – Wbn]

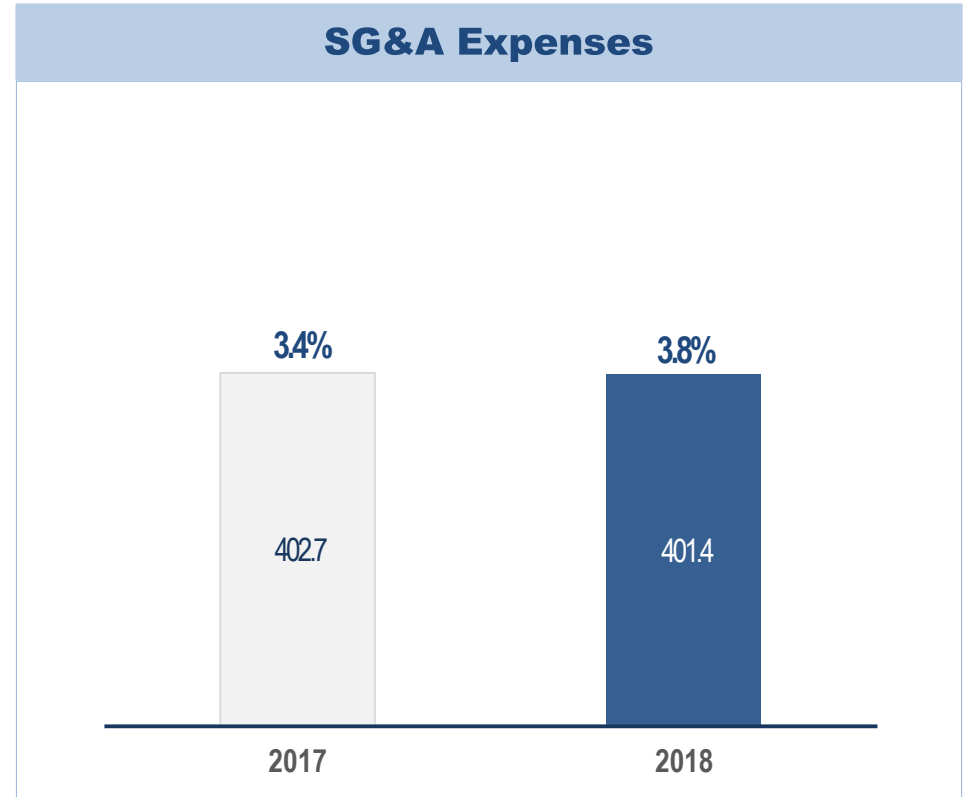
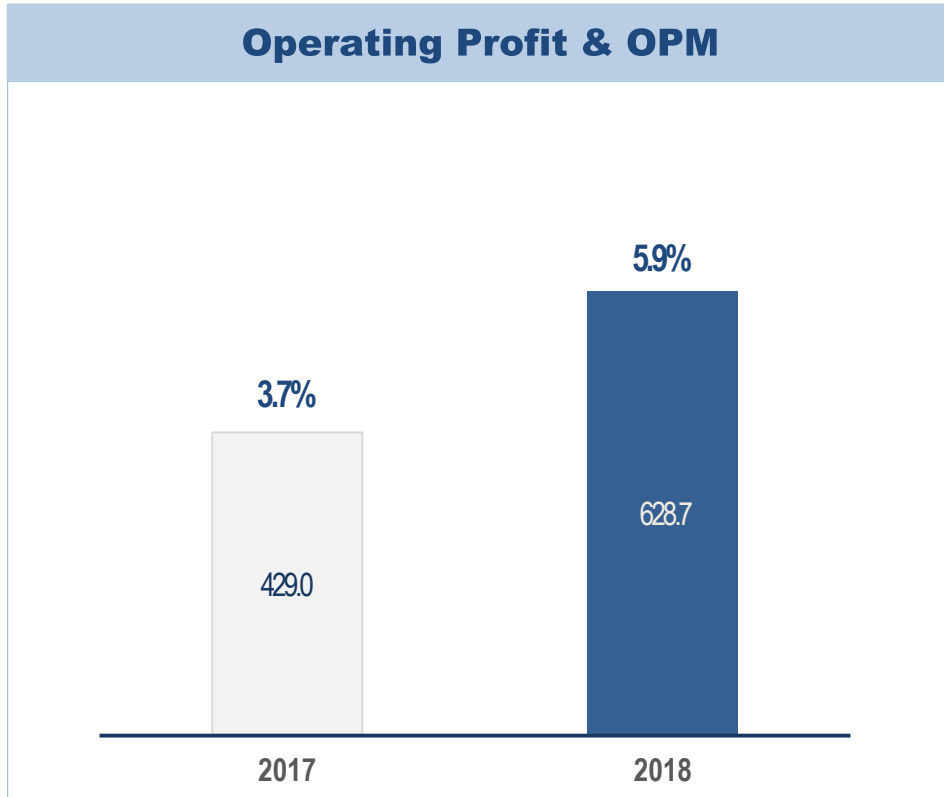


Breakdown by Division

Division	2017		2018	
Civil	-168.0	-91 %	31.4	18 %
Housing & Building	1,052.7	154 %	910.1	14.0 %
Plant	-153.6	-59 %	10.7	0.6 %
Subsidiaries & etc.	100.6	224 %	77.9	18.8 %
Total	831.7	71 %	1,030.1	9.7 %

5. Operating Profit

[Unit – Wbn]



6. Summary of Financial Statement

[Unit – Wbn]

Summary of Income Statement

Account	2017	2018
Sales Revenue	11,766.8	10,605.5
Gross Profit (%)	831.7 (7.1%)	1,030.1 (9.7%)
Operating Profit (%)	429.0 (3.7%)	628.7 (5.9%)
Other Expenses	-55.9	-125.5
Net Financial Cost	-59.5	-71.4
Pre-tax Profit	313.6	431.8
Net Profit (%)	257.9 (2.2%)	297.3 (2.8%)

Summary of Balance Sheet

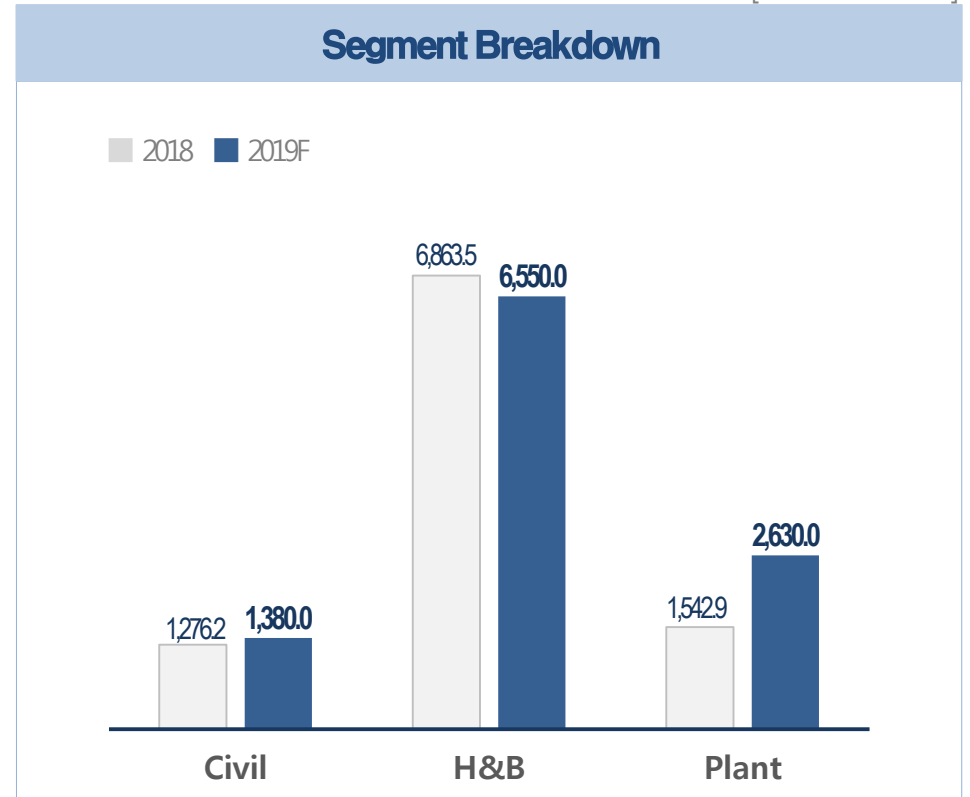
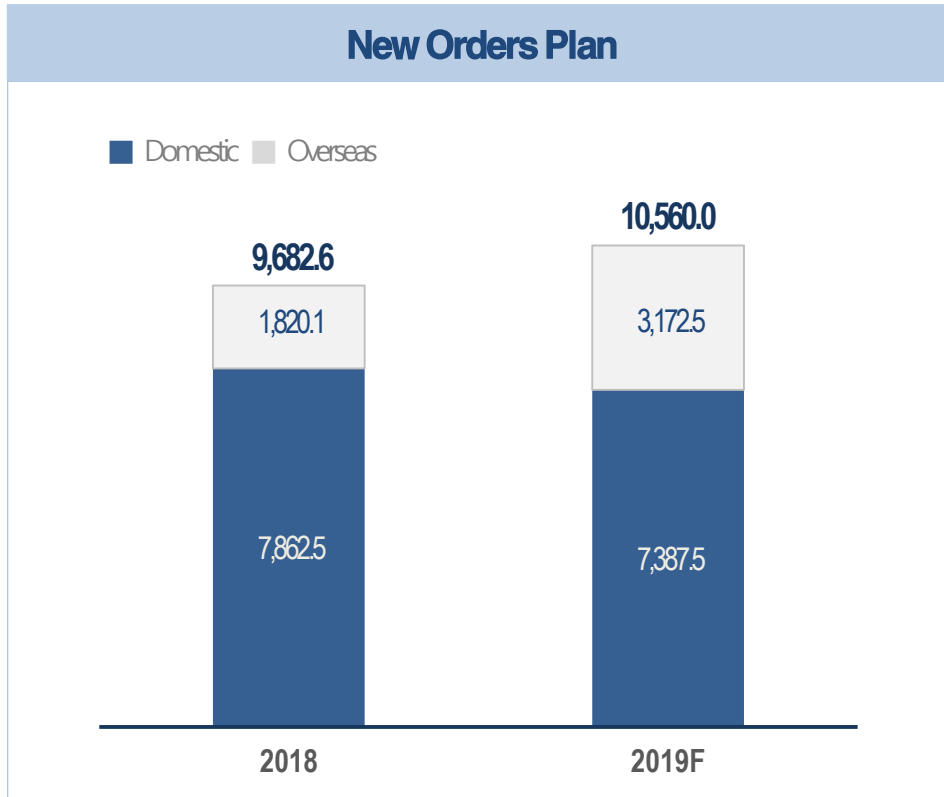
Account	2017	2018
Total Asset	8,776.3	8,733.7
Current Asset	5,277.2	5,197.3
Cash & Cash Equivalents	517.1	705.8
Total Liability	6,498.3	6,416.1
Currently Liability	5,269.9	4,844.6
Borrowing	1,970.5	2,146.9
Total Equity	2,278.0	2,317.6
Account	2017	2018
Debt Ratio	285.3%	276.8%
PF Loan Guarantee	1,044.4	707.4
Un-started PF Balance	96.6	166.7



2019 Business Plan

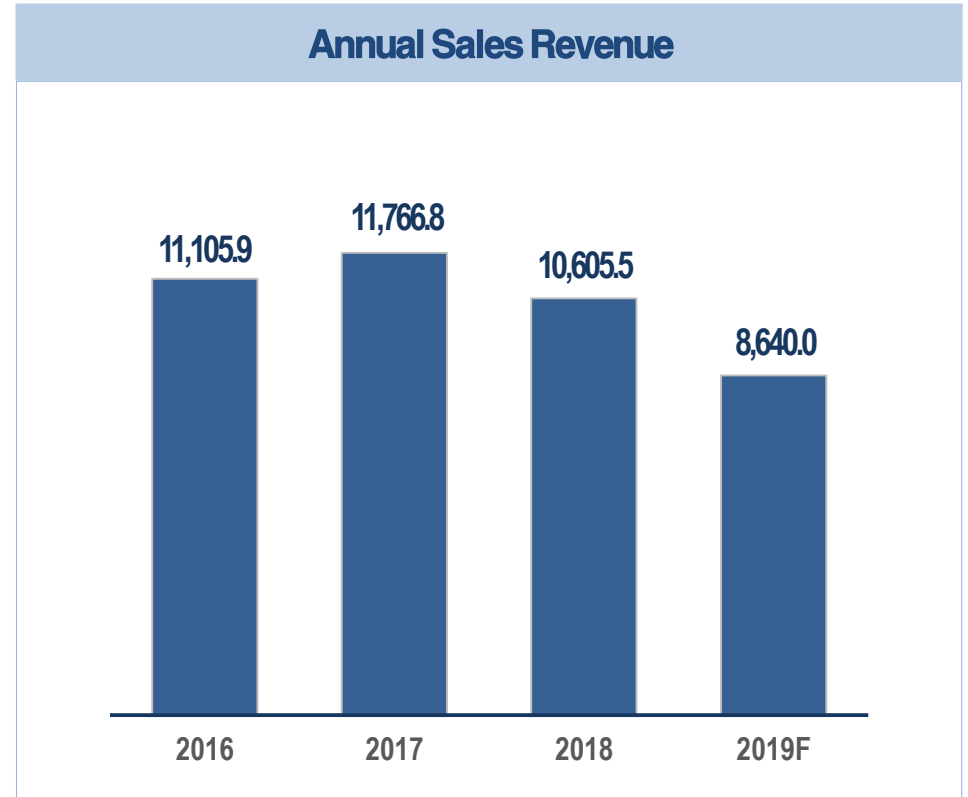
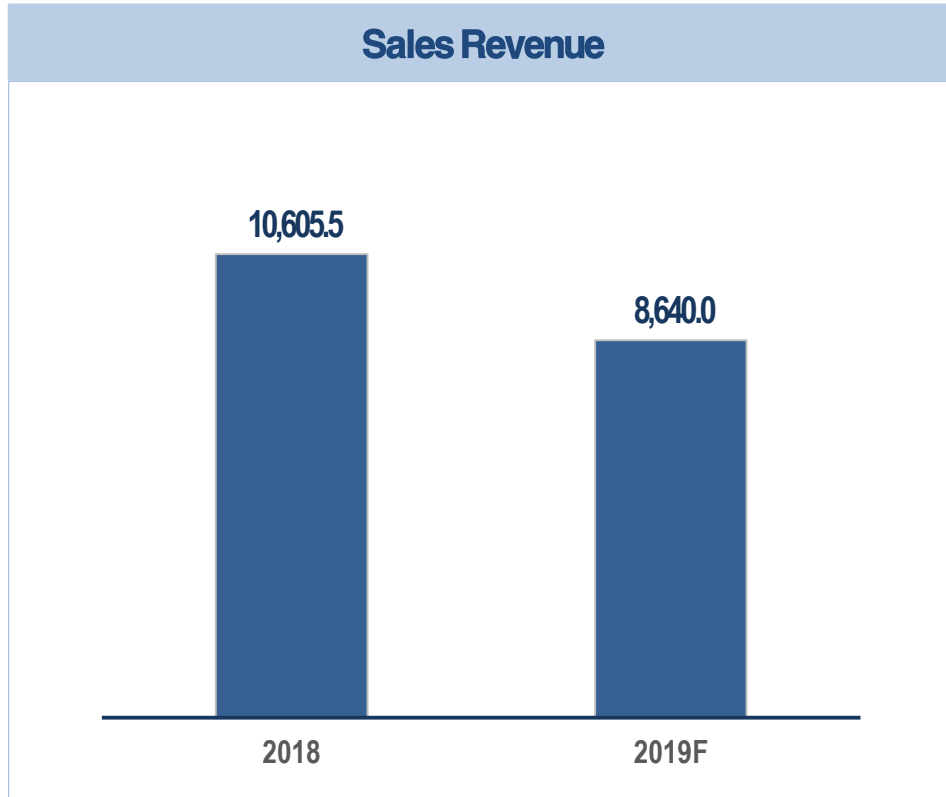
7. New Orders Plan (Consolidated)

[Unit – Wbn]



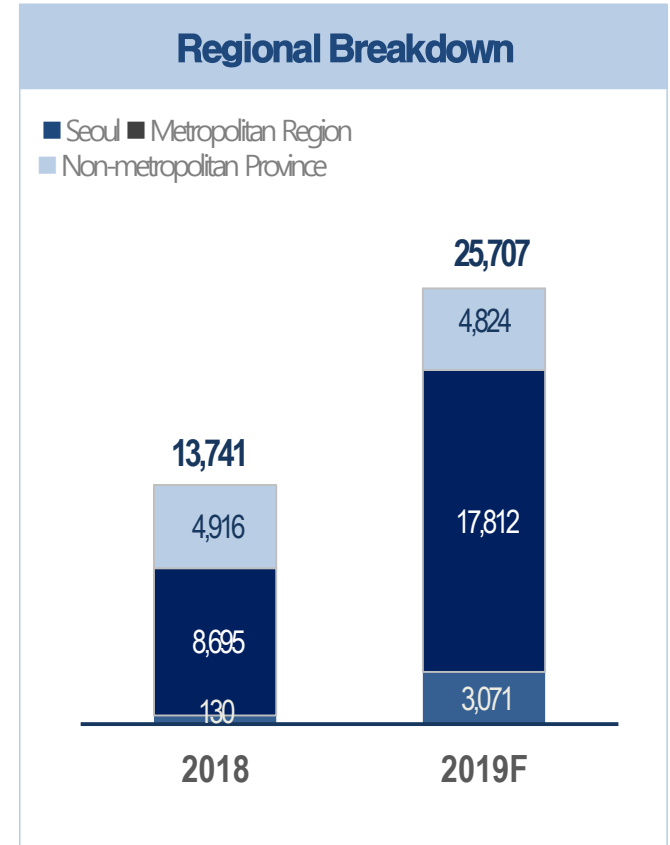
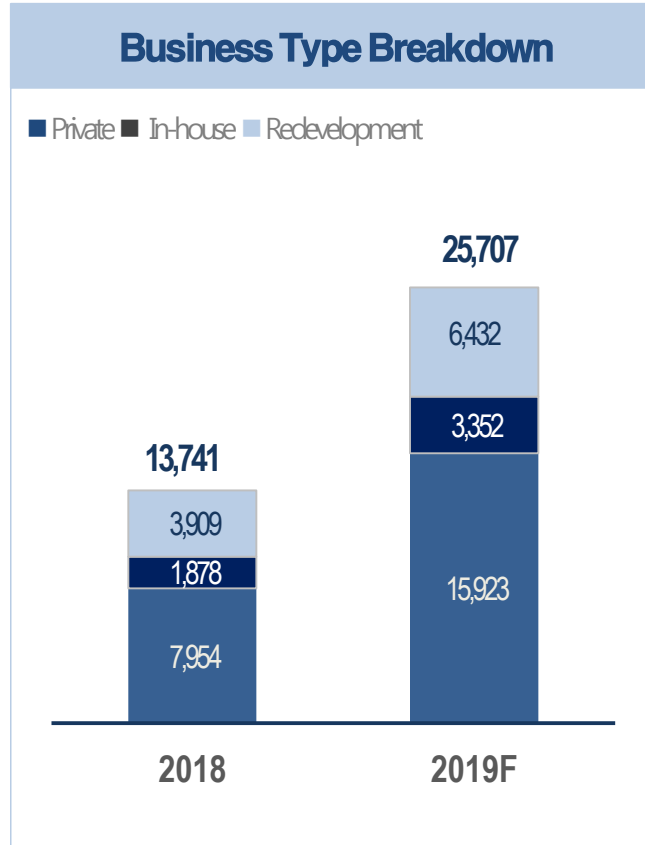
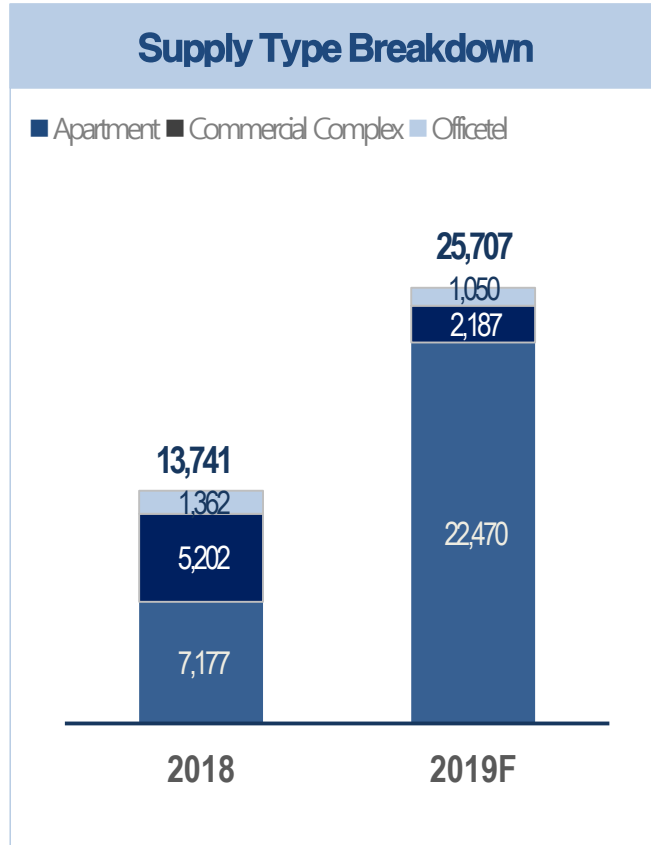
8. Sales Revenue Plan

[Unit – Wbn]



9. Housing pre-sale plan

[Unit – Household]



Thank You

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