

Investor Relations 2023 1Q



Nigeria LNG (Trains 1~3, 5~7) | Currently Constructing Nigeria's NLNG Train 7
(LNG liquefaction plant with an annual capacity of 8 million tons and incidental facilities) / contract amount: 2.1 trillion won

Disclaimer

The financial data included is based on K-IFRS consolidated basis and prior to external audit, it is subject to change.

This presentation is provided only as a reference material.

Daewoo Engineering & Construction assumes no responsibility for investment decisions.

We trust your investment decisions will be based on your own independent judgement.

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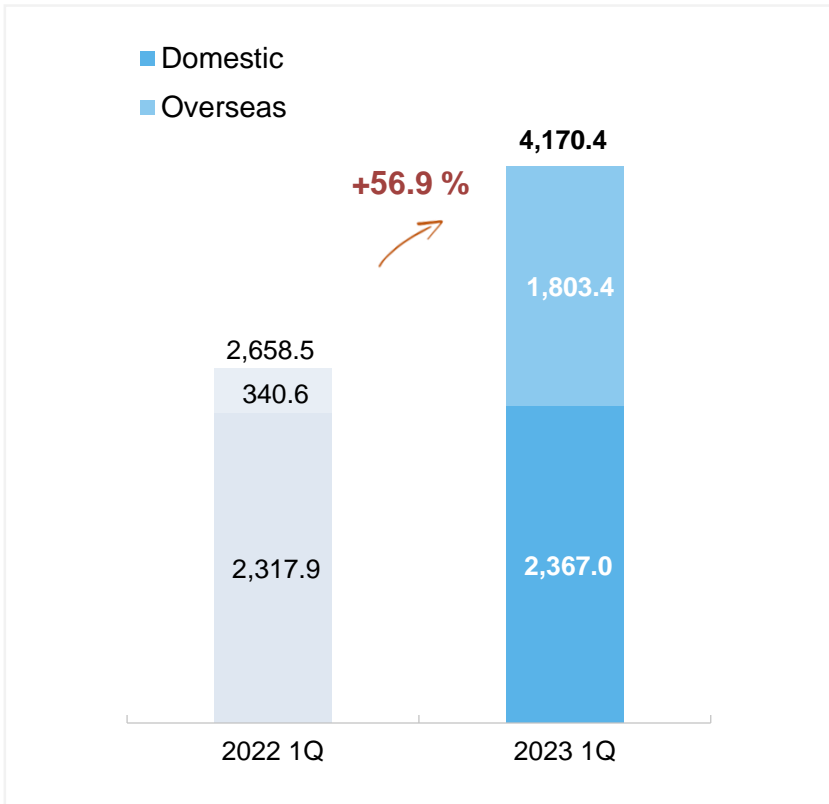
— 1Q Business Highlights —

New Orders

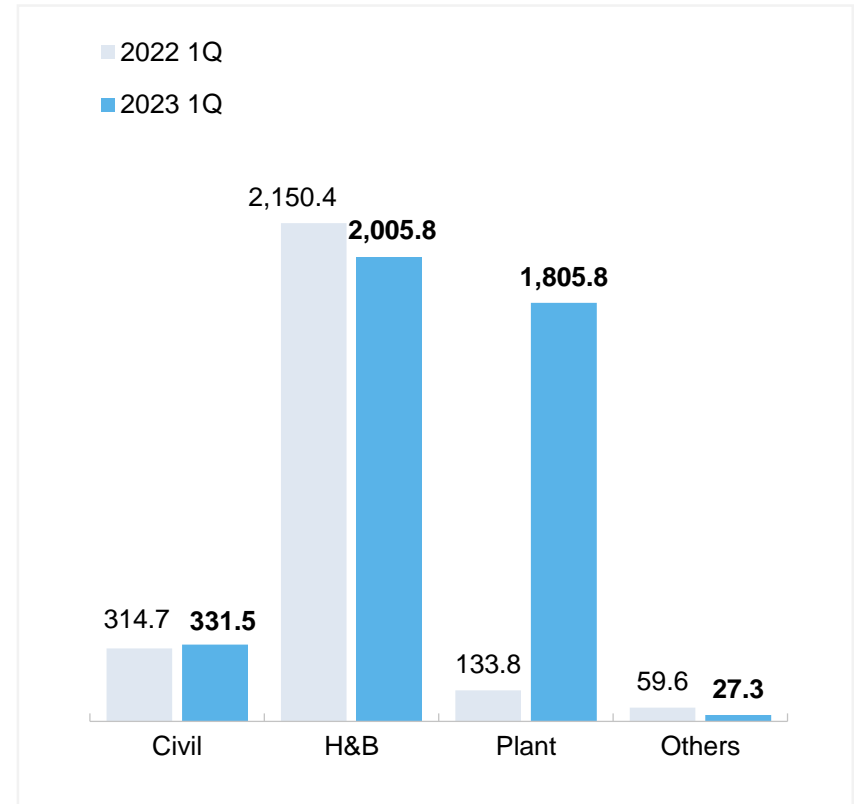
23.1Q New Orders 4.17 trillion won

(Unit : KRW bn)

1Q New Orders



Breakdown by Business Type



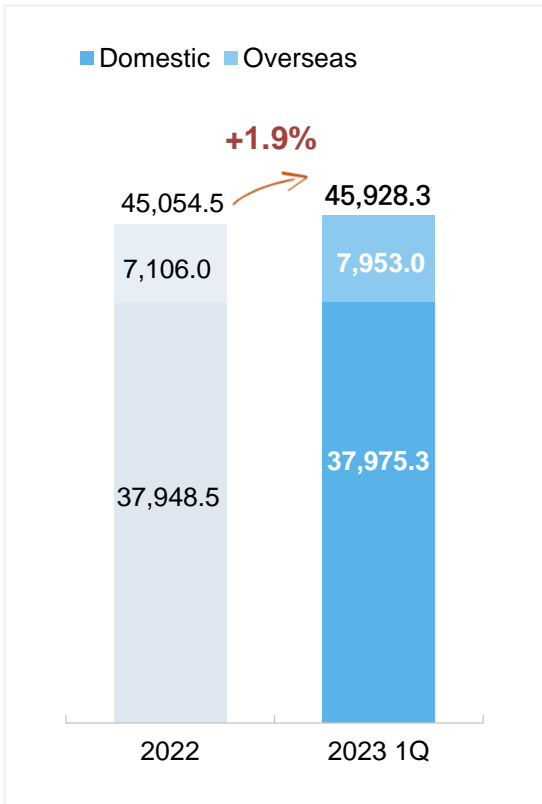
*H&B : Housing & Building
*Others : Subsidiaries & etc.

Order Backlogs

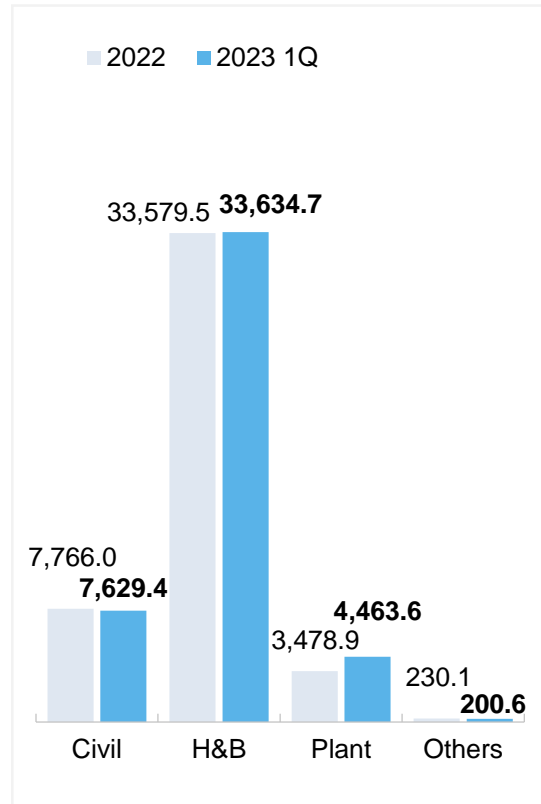
23.1Q Order Backlogs 45.93 trillion won

(Unit : KRW bn)

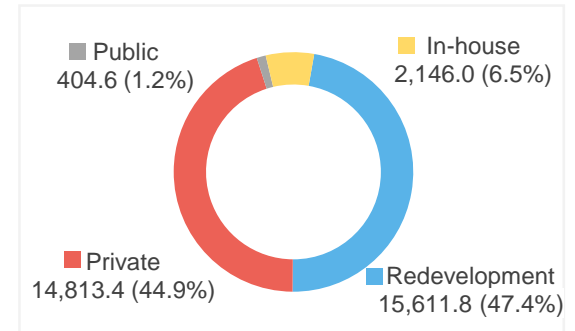
Order Backlogs



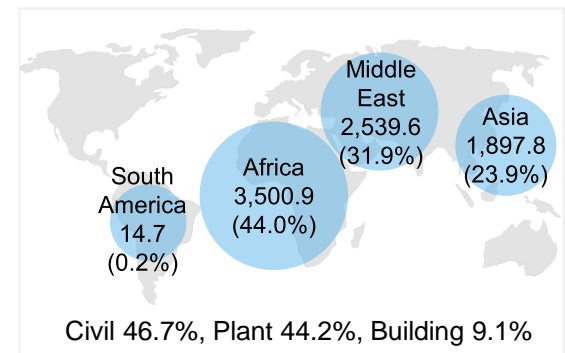
Breakdown by Business Type



Domestic H&B Backlogs Breakdown



Overseas Backlogs Breakdown



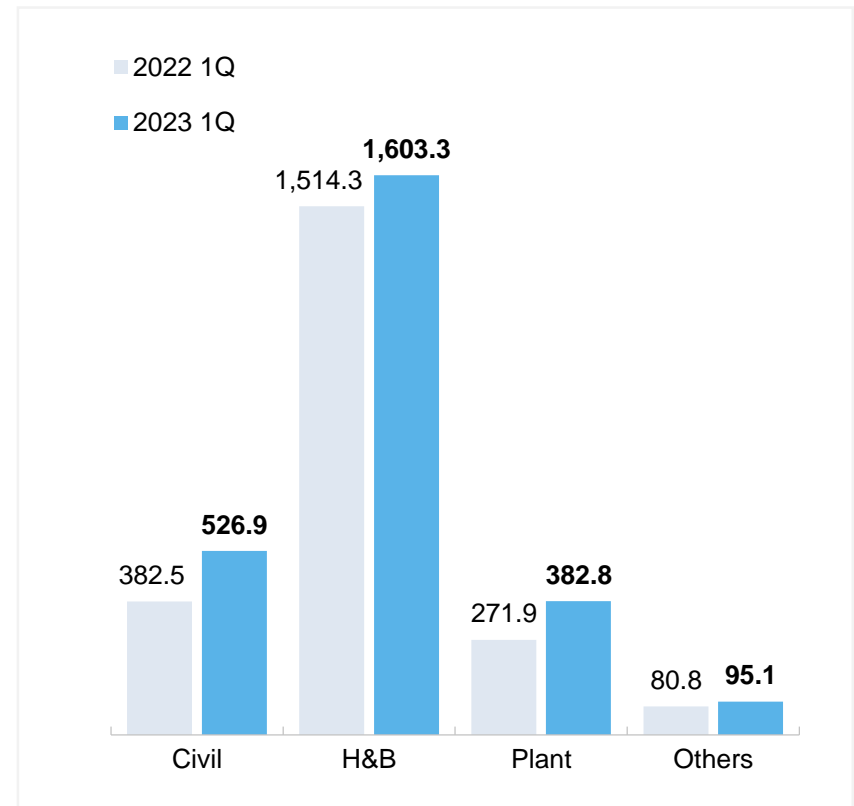
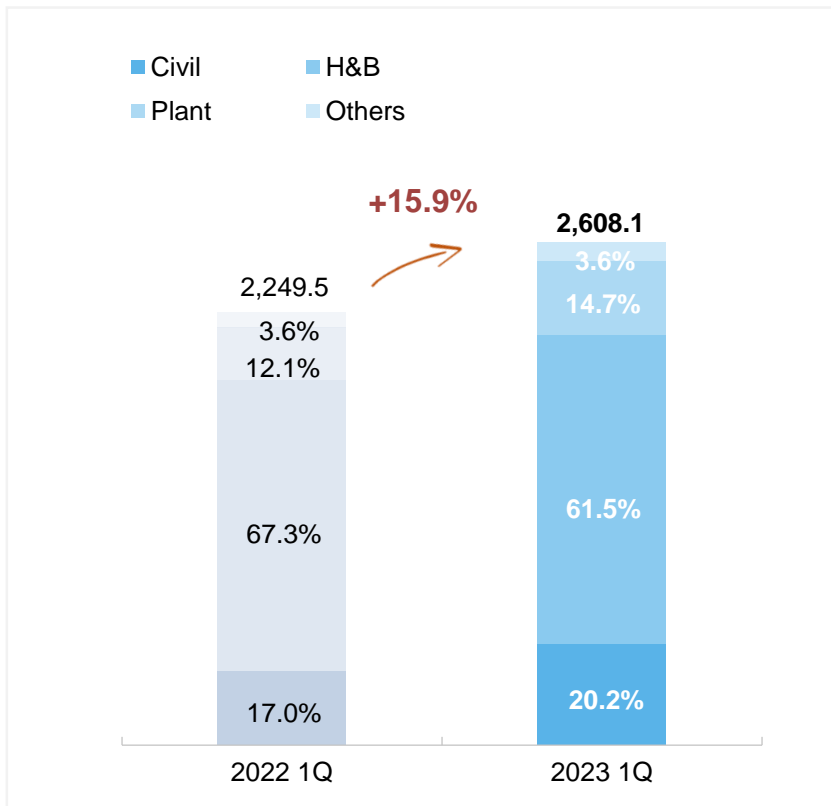
Sales Revenue

23.1Q Sales Revenue 2.61 trillion won

(Unit : KRW bn)

1Q Sales Revenue

Breakdown by Business Type

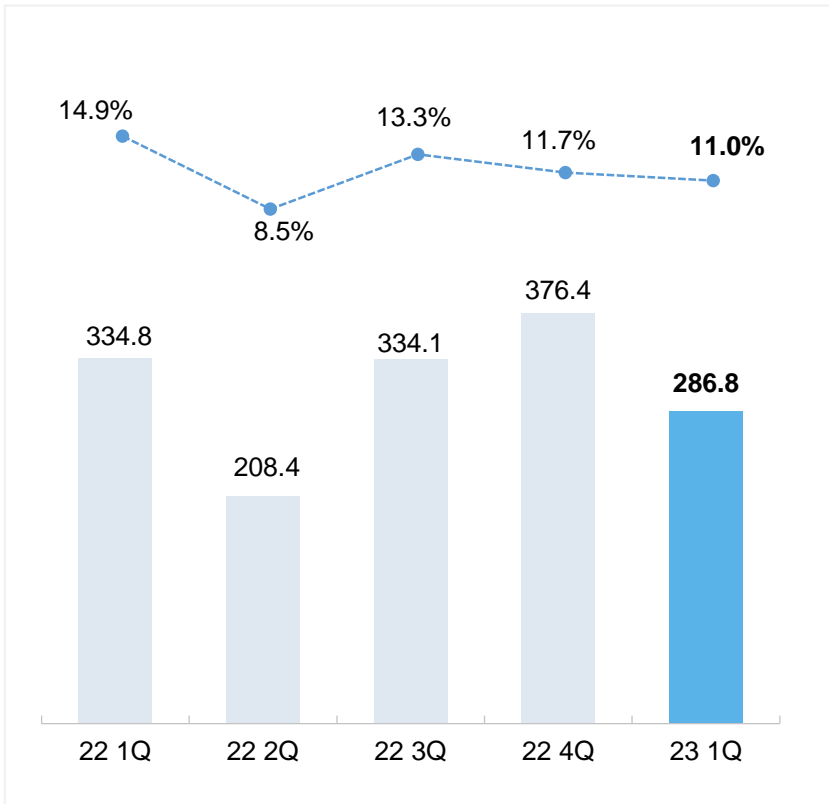


Gross Profit

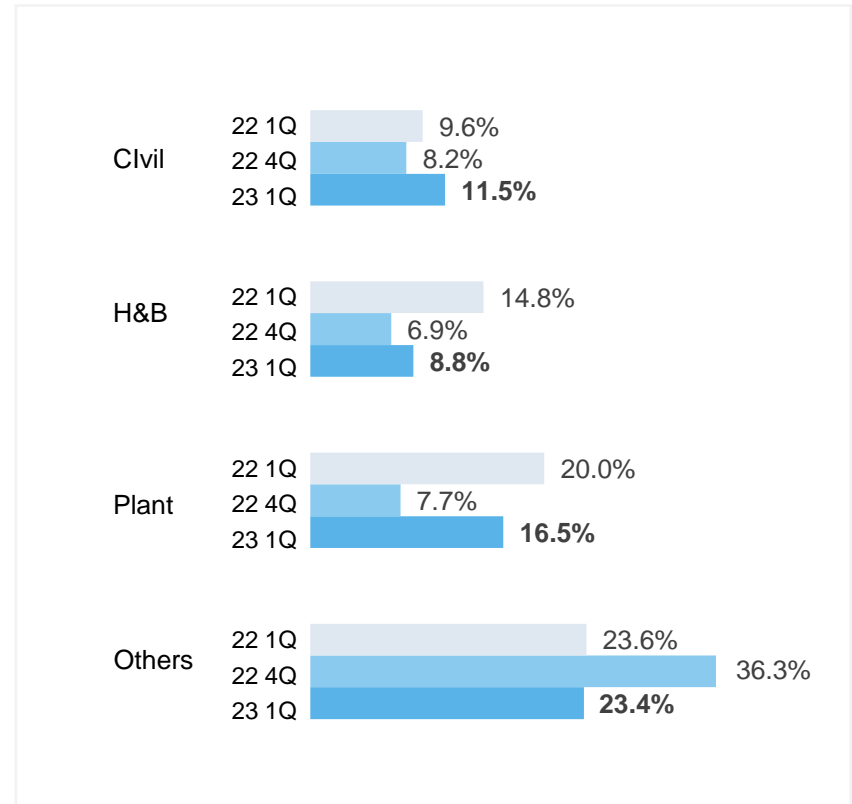
23.1Q Gross Profit 286.8 billion won

(Unit : KRW bn)

Gross Profit & GPM



Breakdown by Business Type

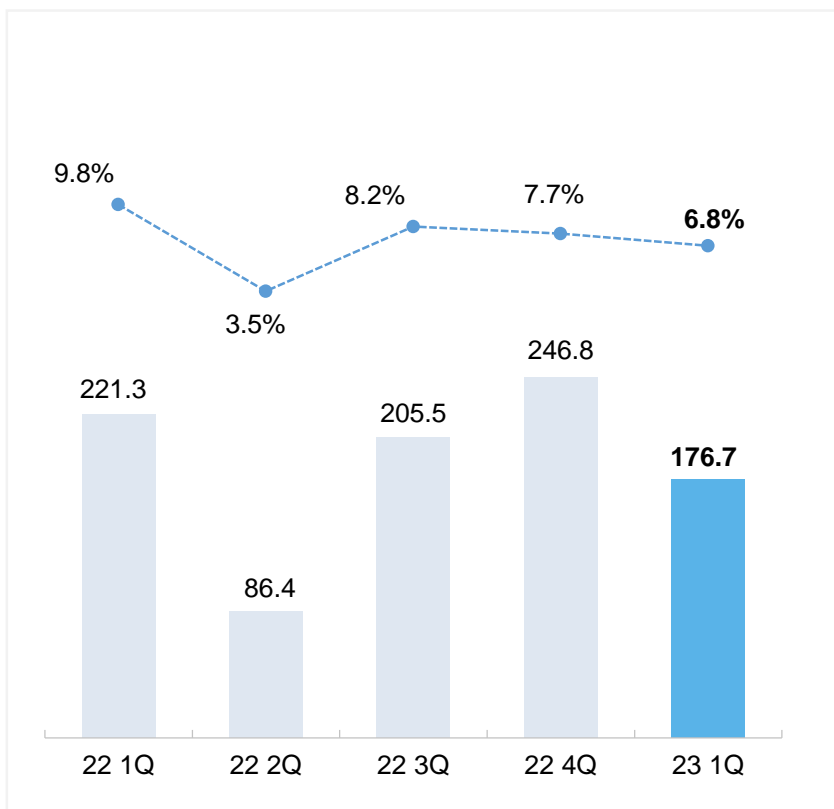


Operating Profit

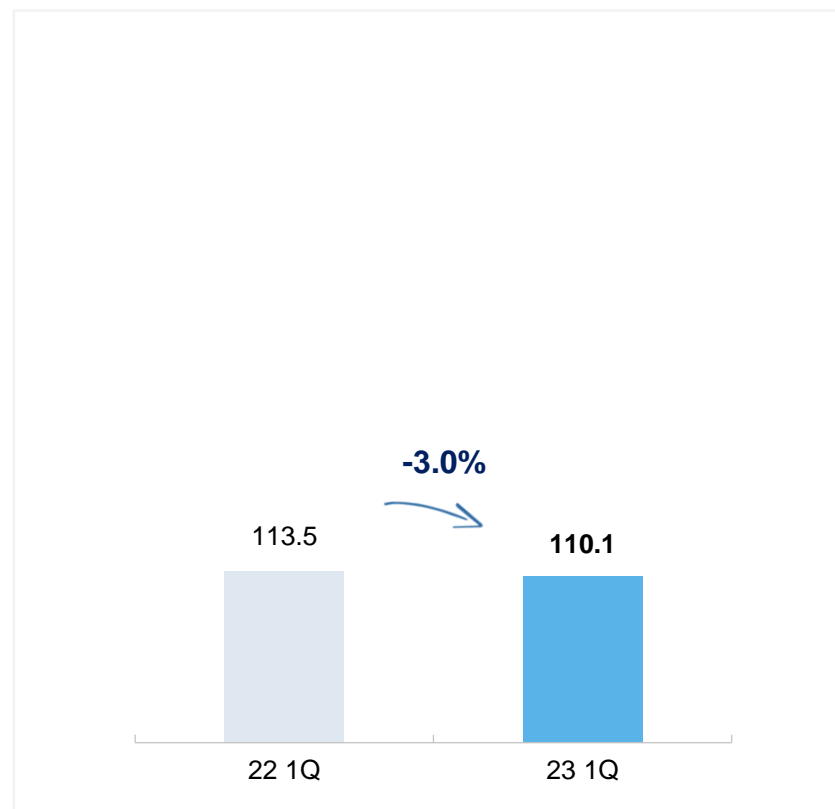
23.1Q Operating Profit 176.7 billion won

(Unit : KRW bn)

Operating Profit & OPM



1Q SG&A Expenses



Summary of Financial Statement

(Unit : KRW bn)

Income Statement

Account	2022 1Q	2023 1Q
Sales Revenue	2,249.5	2,608.1
Gross Profit	334.8	286.8
Gross Profit Margin	14.9%	11.0%
Operating Profit	221.3	176.7
Operating Profit Margin	9.8%	6.8%
Other non-operating Income and Expenses	12.1	-43.8
Finance Income and Costs	1.0	-3.0
Pre-tax Profit	234.4	129.9
Net Profit	173.6	98.3
Net Profit Margin	7.7%	3.8%

Balance Sheet

Account	2022	2023 1Q
Total Assets	11,140.3	11,016.8
Current Assets	8,028.2	7,917.4
Cash & Cash Equivalents	1,423.1	1,424.1
Financial Instrument Assets	847.4	695.4
Total Liabilities	7,415.7	7,144.9
Current Liabilities	5,406.2	5,185.4
Borrowing	2,105.6	2,030.6
Lease Liabilities	403.0	401.2
Total Equity	3,724.6	3,871.9
Account	2022	2023 1Q
Debt Ratio	199.1%	184.5%
PF Loan Guarantee	1,187.9	856.8
Un-started PF Balance	964.9	643.8

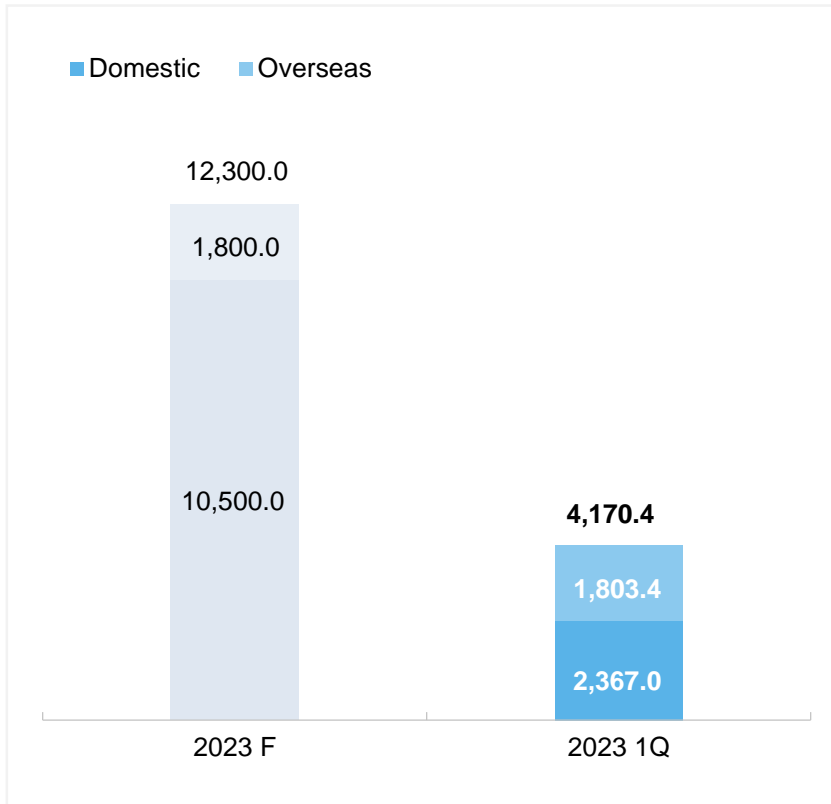
— Business Plan Achievement —

New Orders

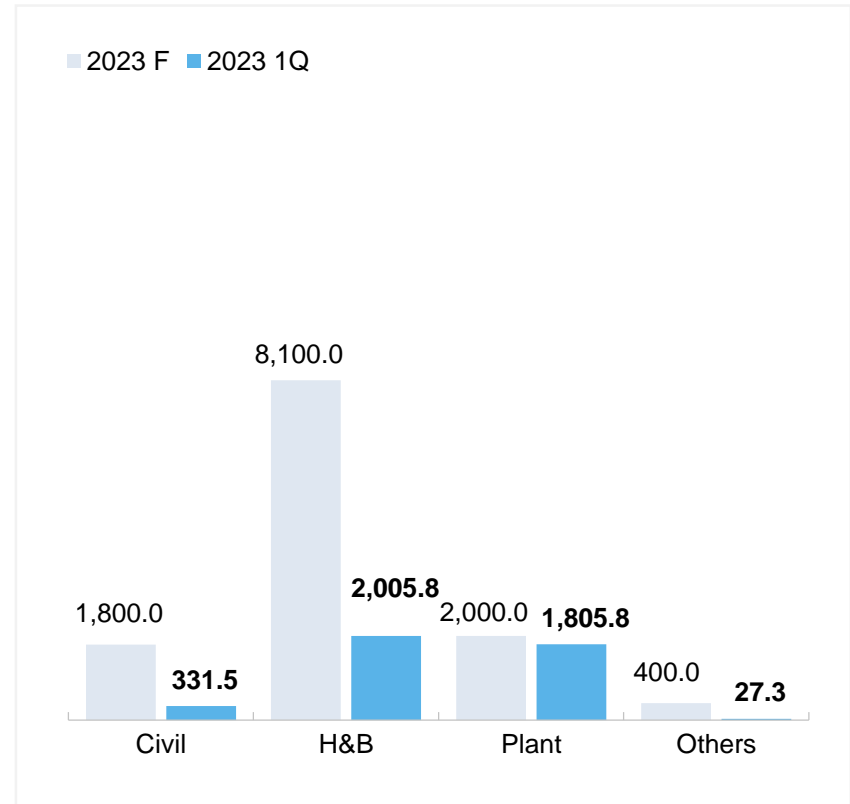
2023 Achievement rate **33.9%** (Domestic 22.5%, Overseas 100.2%)

(Unit : KRW bn)

2023 Achievement



Achievement by Business Type

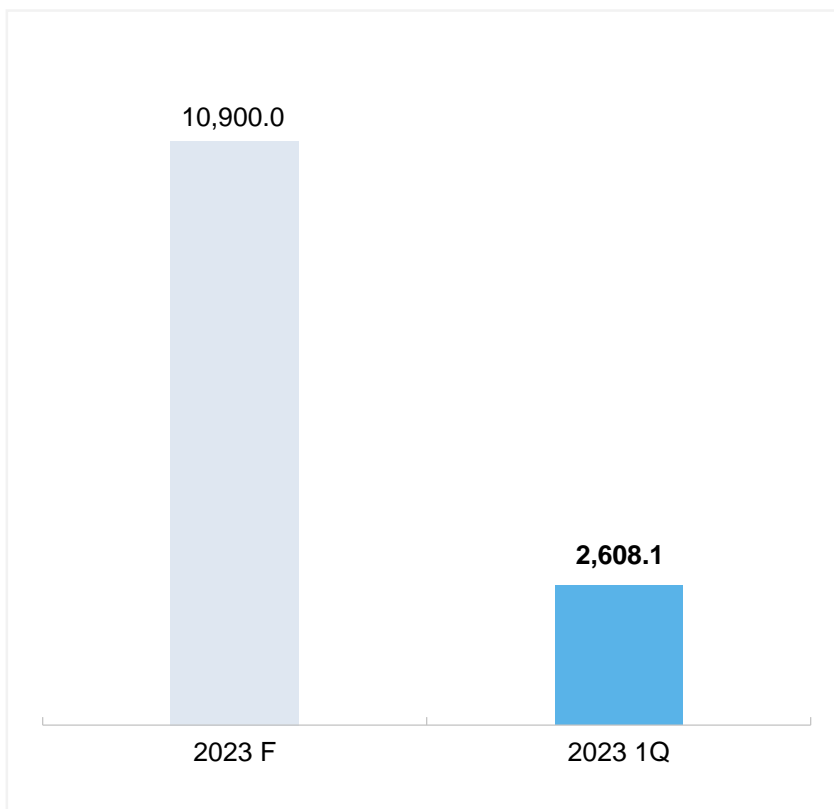


Sales Revenue

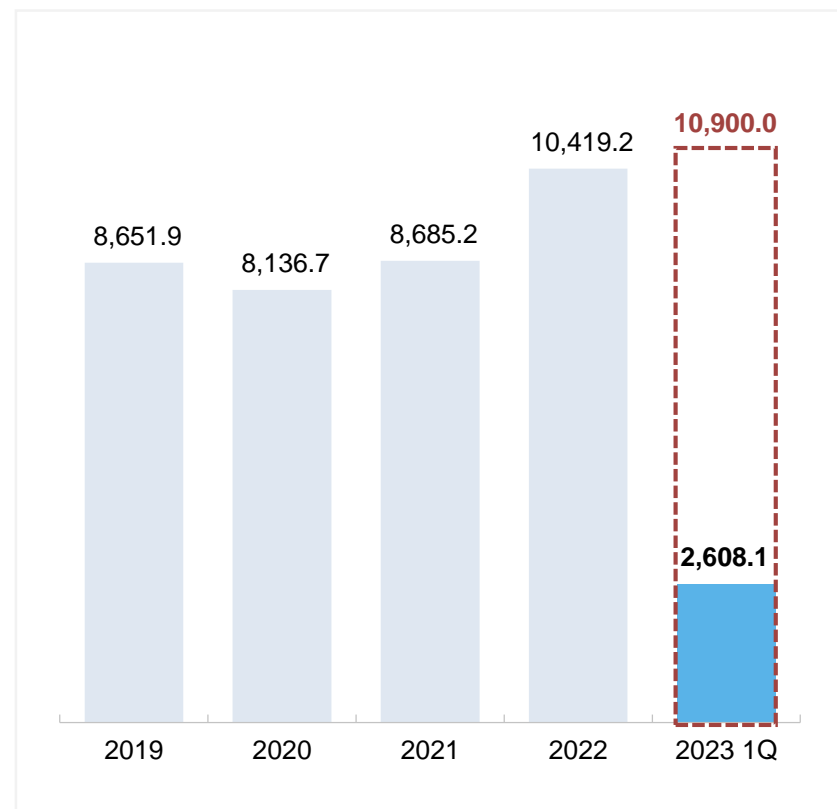
2023 Achievement rate **23.9%**

(Unit : KRW bn)

2023 Achievement



Past Sales Revenue

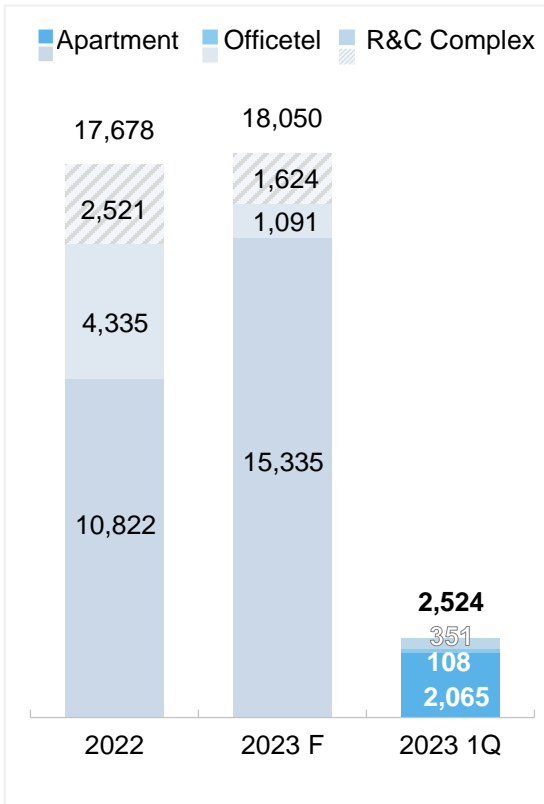


Housing Pre-Sale

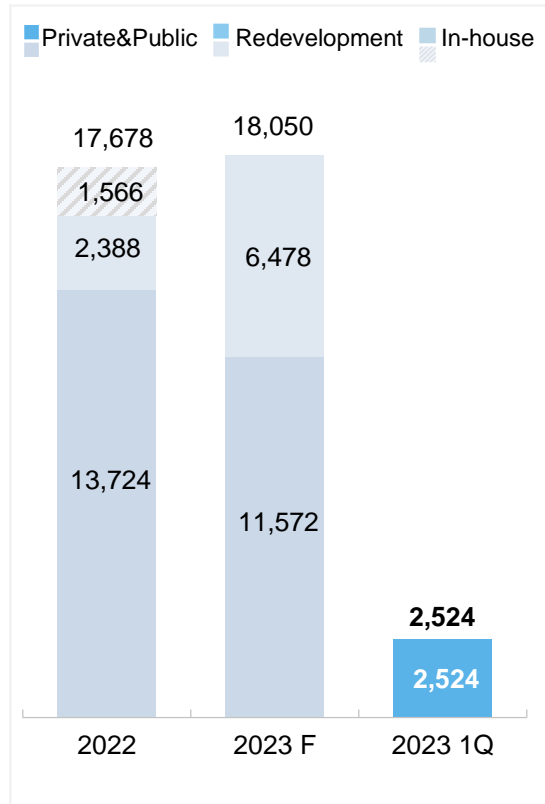
2023 Achievement rate **14.0%**

(Unit : Household)

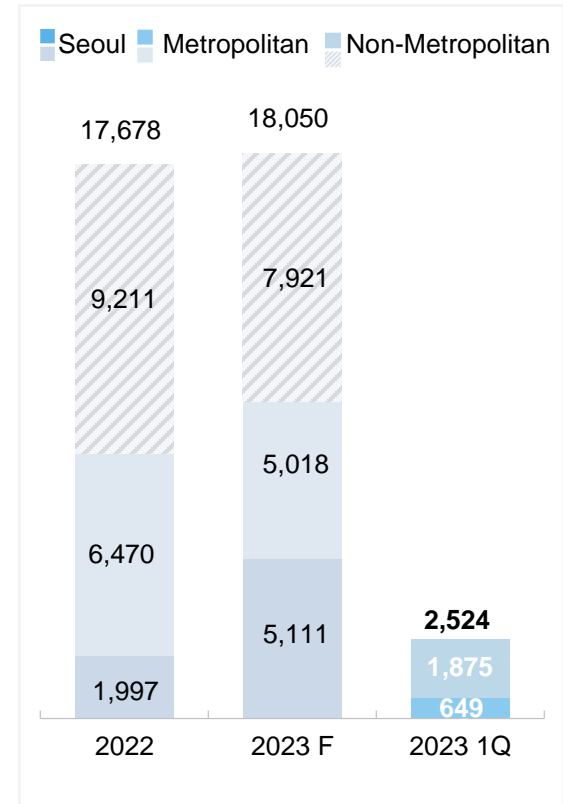
Breakdown by Housing Type



Breakdown by Supply Type



Breakdown by Region



2023 Housing Pre-sale Performance and Plan

Term	PJ Name	Unit	Location	Term	PJ Name	Unit	Location
1Q	Eco Delta City Prugio Lynn	709	Busan	3Q	Uijeongbu Geumdong Housing	656	Gyeonggi
	Jeongeup Prugio The First	707	Jeolla		The beach Prugio Summit	399	Busan
	Dasan Stn Jayeon & Prugio	649	Gyeonggi		Etc.	1,400	-
	Etc.	459	-	4Q	Jangwi 10 district Housing Rebuilding	2,004	Seoul
Olympic Park Foreon(union)	1,452	Seoul	Asan TangjeongtechnoC2BL Housing		1,626	Chungcheong	
Shinyoung Gwell Prugio Technopolis Central	1,034	Chungcheong	Wanggil Stn Royal park city Prugio		1,500	Incheon	
Sangdo Prugio Clavenue	771	Seoul	Gimhae Samgyedong Housing		630	Gyeongsang	
Grand Le Pied	749	Daejeon	Etc.		1,680	-	
2Q	Indeogwon Firsbiel	871	Gyeonggi	Total		18,050	
	Etc.	754	-				

