

Investor Relations 2022

# Daewoo Engineering & Construction

2022.1H Business Performance

# Disclaimer

The financial data included is based on K-IFRS consolidated basis and prior to external audit, it is subject to change.

This presentation is provided only as a reference material. Daewoo Engineering & Construction assumes no responsibility for investment decisions. We trust your investment decisions will be based on your own independent judgement.

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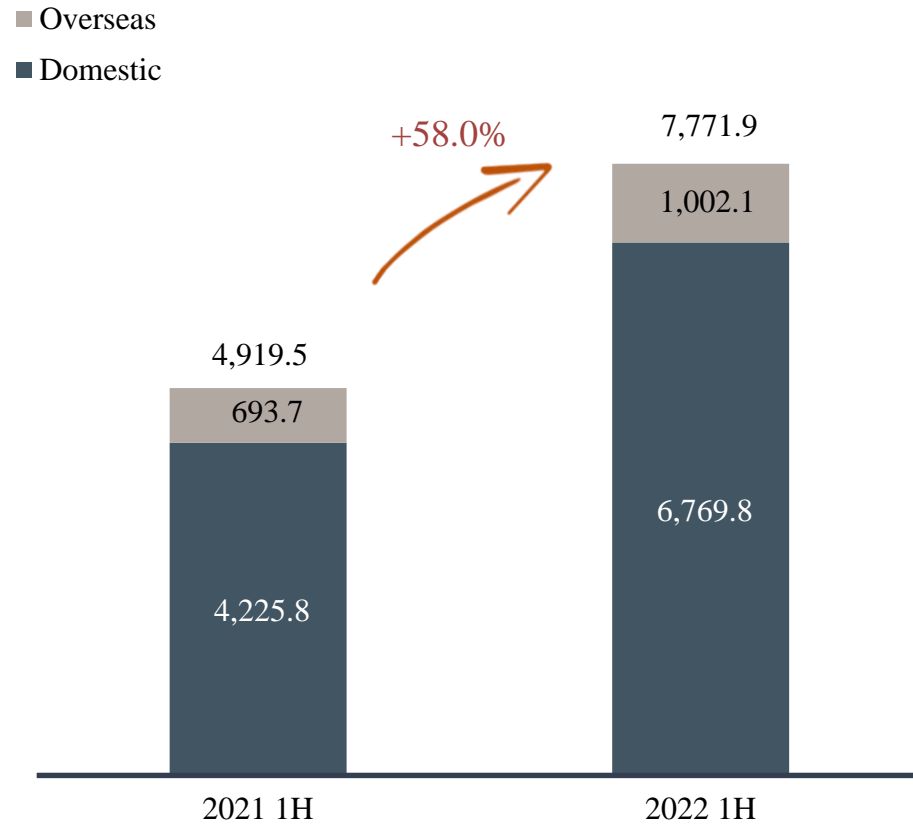
## 2022. 1H Business Highlights

# 1. New Orders

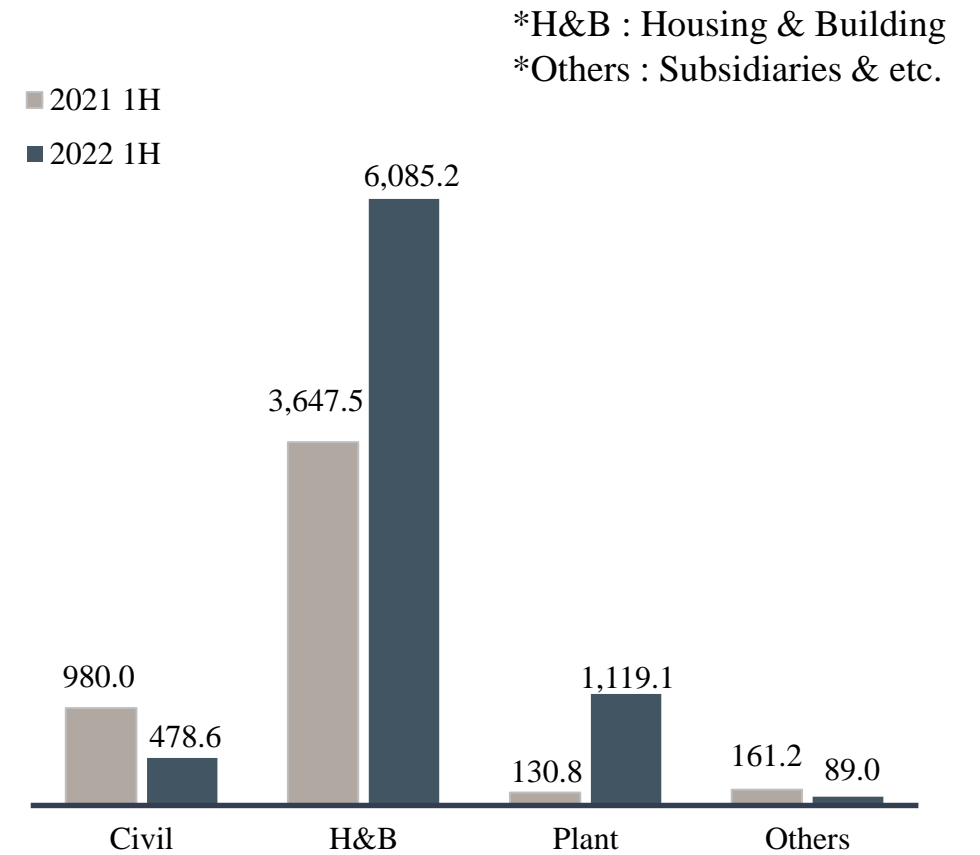
- 2022.1H New orders : 7.77 trillion won

[Unit : KRW bn]

## Yearly Trend



## Breakdown by Business Type

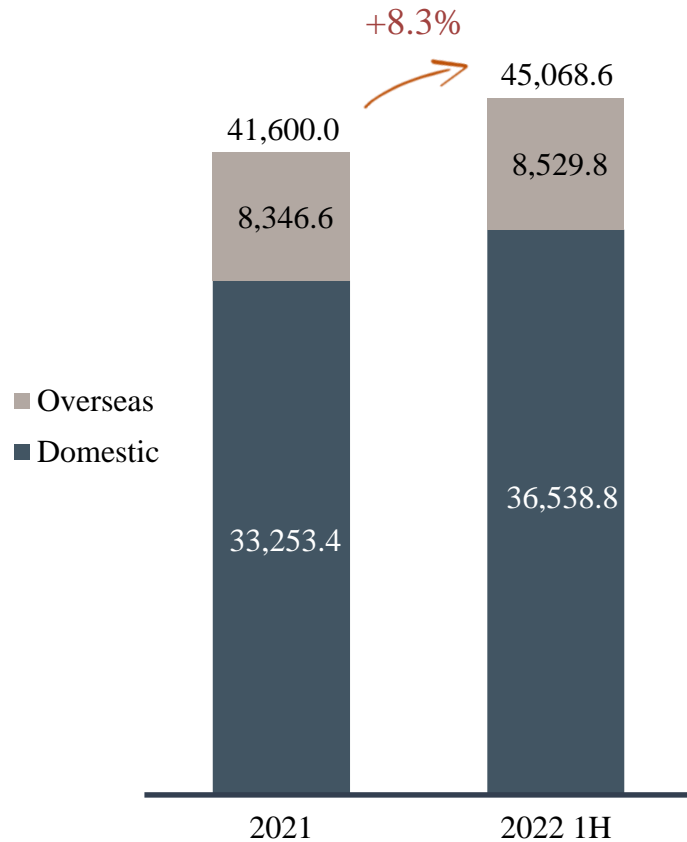


# 2. Order Backlogs

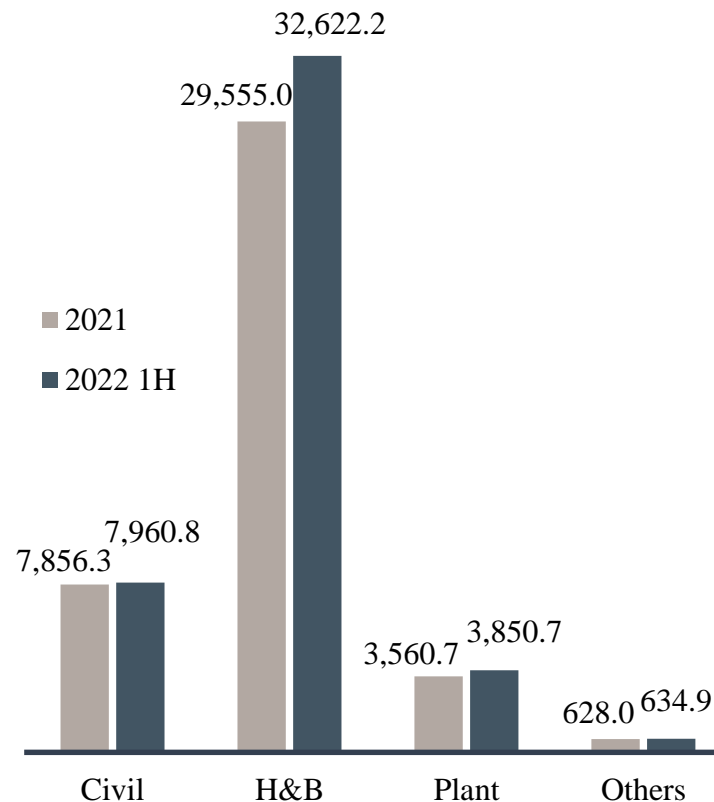
- 2022. 1H Order backlogs : 45.1 trillion won

[Unit : KRW bn]

## Yearly Trend



## Breakdown by Business Type

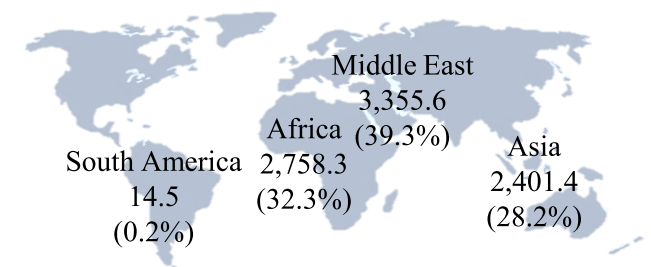


## Domestic H&B and Overseas Backlogs Breakdown

### <Domestic H&B Backlogs Breakdown>

Redevelopment	Private	Public	In-house
13,232.4	15,955.2	294.3	2,554.4
(41.3%)	(49.8%)	(0.9%)	(8.0%)

### <Overseas Backlogs Breakdown>



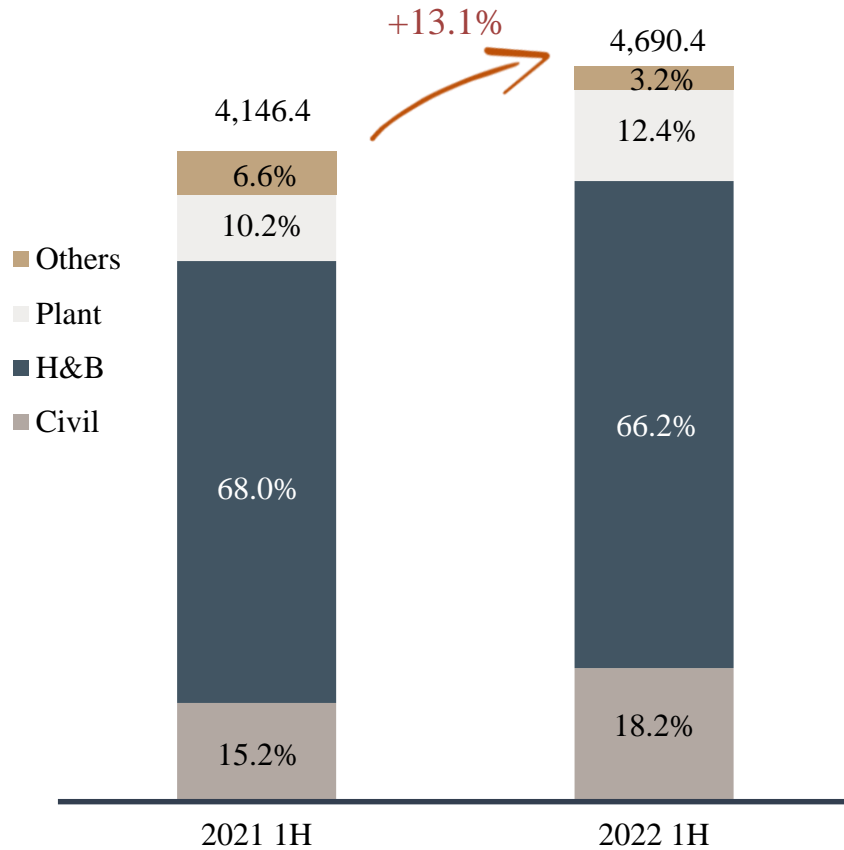
▶ Plant 34.8%, Civil 52.5%, Building 12.7%

# 3. Sales Revenue

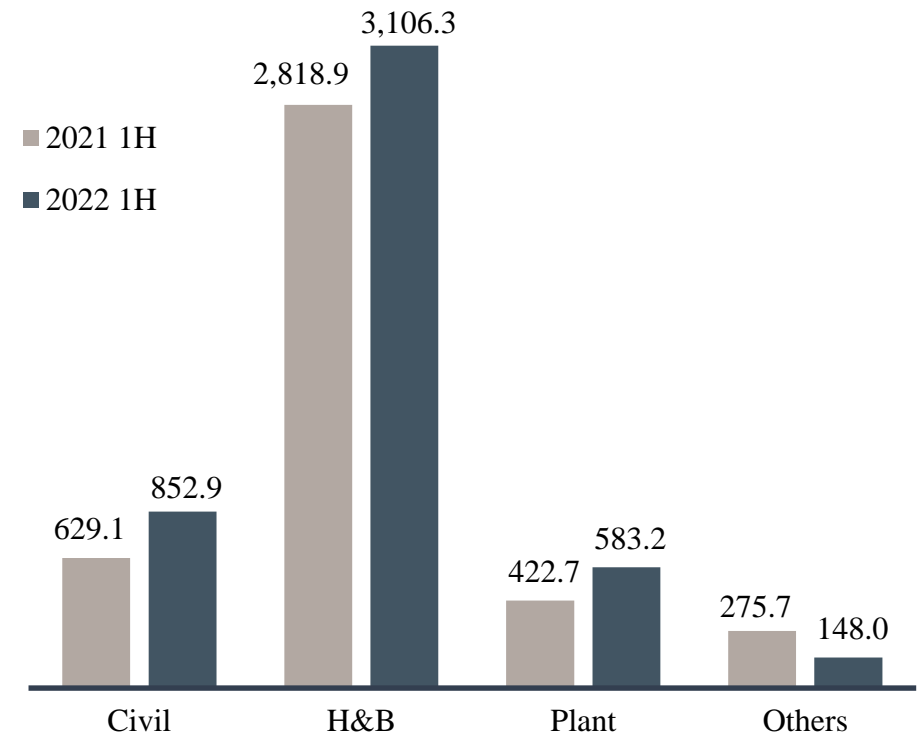
- 2022. 1H Sales Revenue : 4.69 trillion won

[Unit : KRW bn]

### Yearly Trend



### Breakdown by Business Type

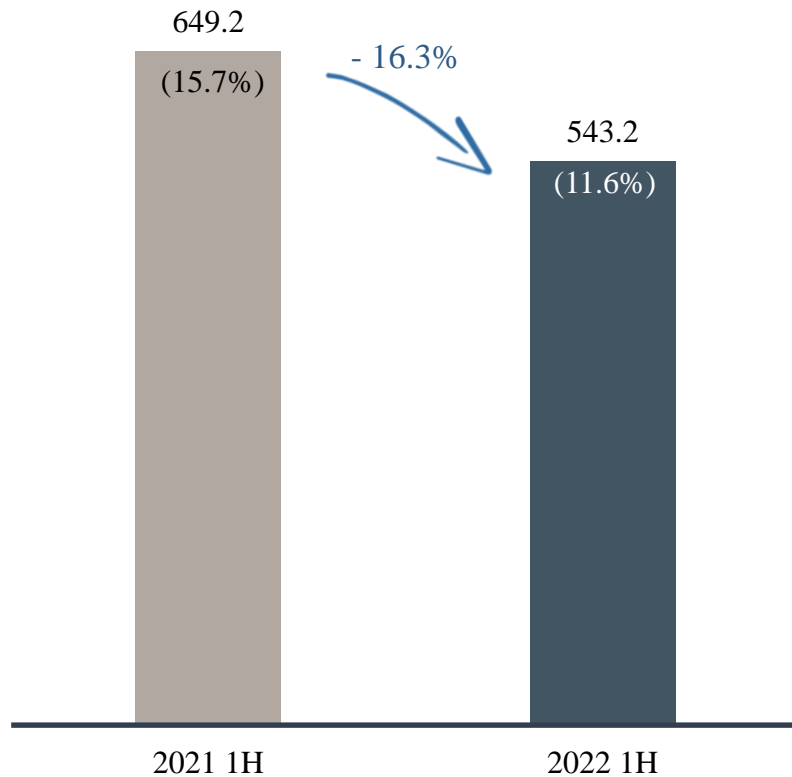


# 4. Gross Profit (%)

- 2022. 1H Gross Profit : 543.2 billion won (GPM 15.7% → 11.6%)

[Unit : KRW bn]

## Gross Profit & GPM



## Breakdown by Business Type & GPM

	2021 1H		2022 1H	
Civil	6.0	1.0%	91.9	10.8%
Housing & Building	485.5	17.2%	332.9	10.7%
Plant	60.9	14.4%	91.3	15.7%
Subsidiaries & etc.	96.8	35.1%	27.1	18.3%
<b>Total</b>	<b>649.2</b>	<b>15.7%</b>	<b>543.2</b>	<b>11.6%</b>

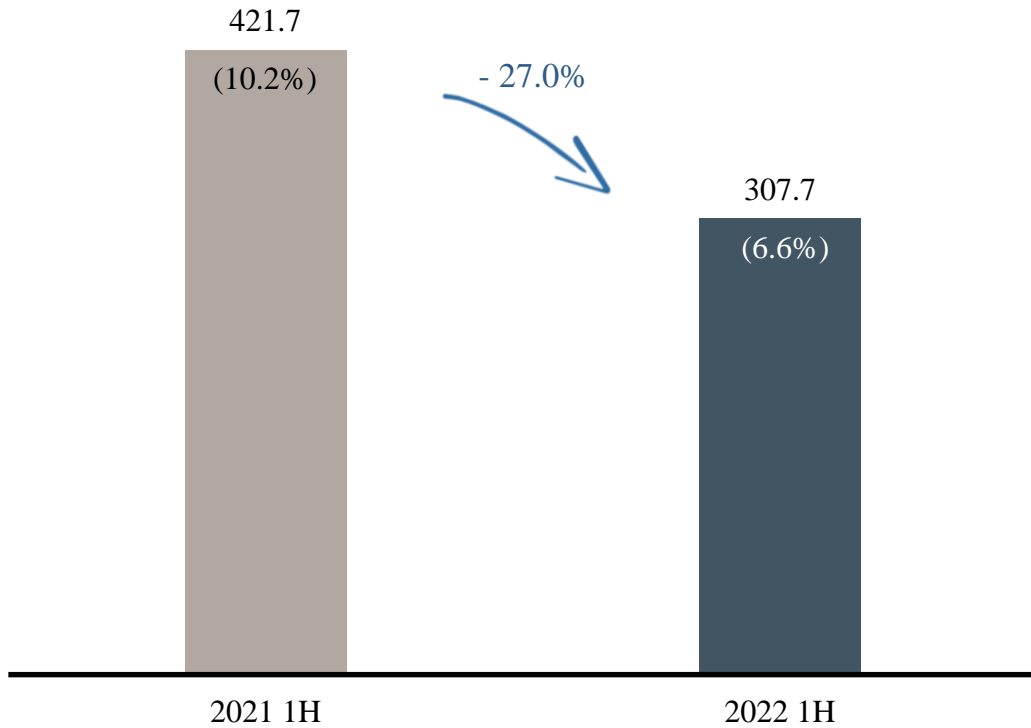


# 5. Operating Profit (%)

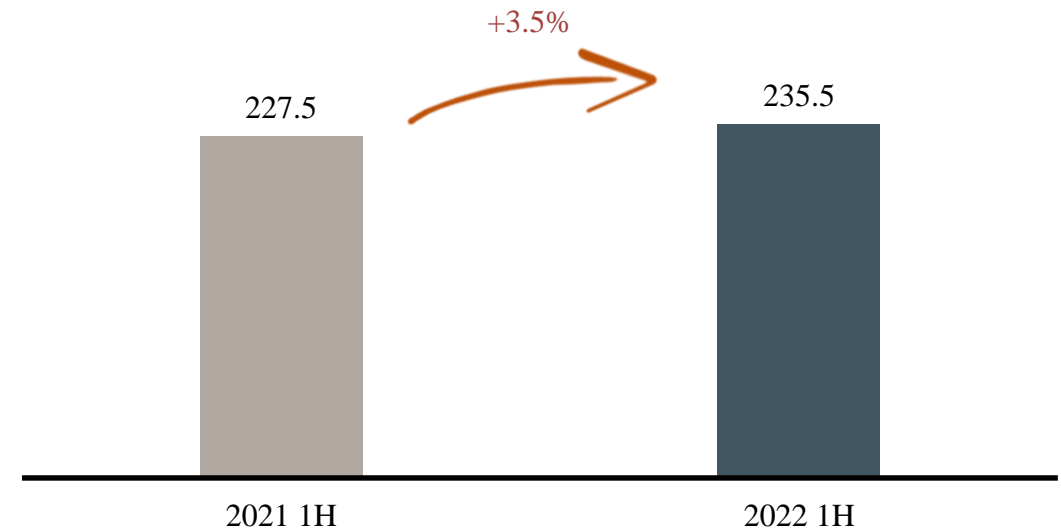
- 2022. 1H Operating Profit : 307.7 billion won (OPM 10.2% → 6.6%)

[Unit : KRW bn]

## Operating Profit & OPM



## SG&A Expenses



## 6. Summary of Financial Statement

[Unit : KRW bn]

### Summary of Income Statement

Account	2021 1H	2022 1H
Sales Revenue	4,146.4	4,690.4
Gross Profit (%)	649.2 (15.7%)	543.2 (11.6%)
Operating Profit (%)	421.7 (10.2%)	307.7 (6.6%)
Other non-operating Income and Expenses	-26.7	-6.1
Finance Income and Costs	-10.9	1.0
Pre-tax Profit	384.1	302.6
Net Profit (%)	286.9 (6.9%)	222.0 (4.7%)

### Summary of Balance Sheet

Account	2021	2022 1H
Total Assets	10,458.0	10,829.8
Current Assets	7,148.9	7,643.7
Cash & Cash Equivalents	1,061.0	1,122.2
Financial Instrument Assets	1,199.8	1,125.6
Total Liabilities	7,241.6	7,344.0
Current Liabilities	5,049.0	5,324.9
Borrowing	1,504.7	1,519.8
Lease Liabilities	444.5	437.9
Total Equity	3,216.4	3,485.8
Account	2021	2022 1H
Debt Ratio	225.1%	210.7%
PF Loan Guarantee	434.1	1,102.2
Un-started PF Balance	243.1	896.2

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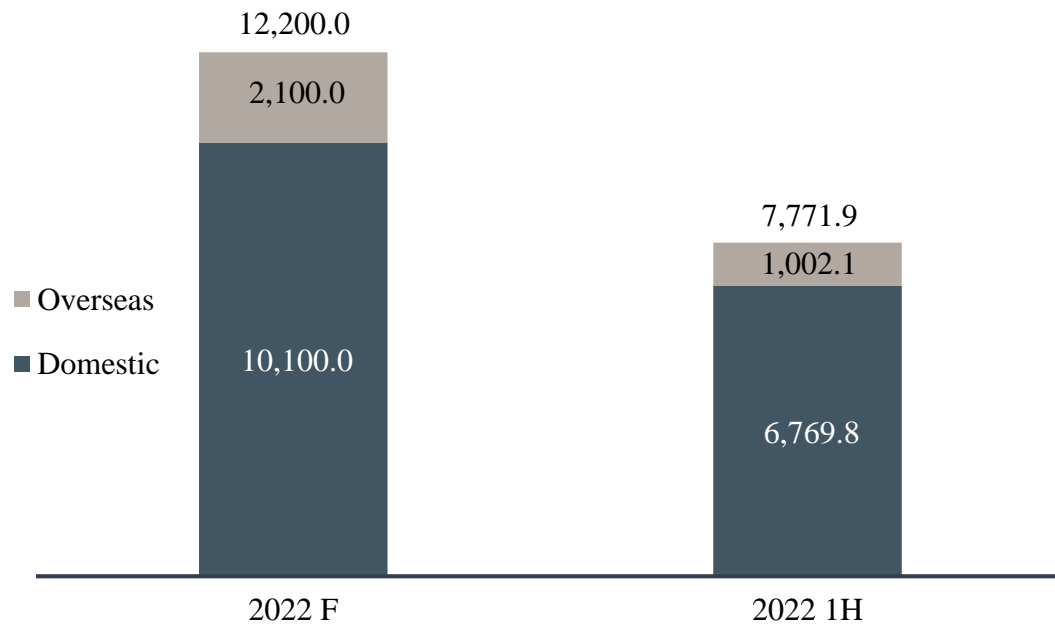
# Business Plan Achievement

# 1. New Orders

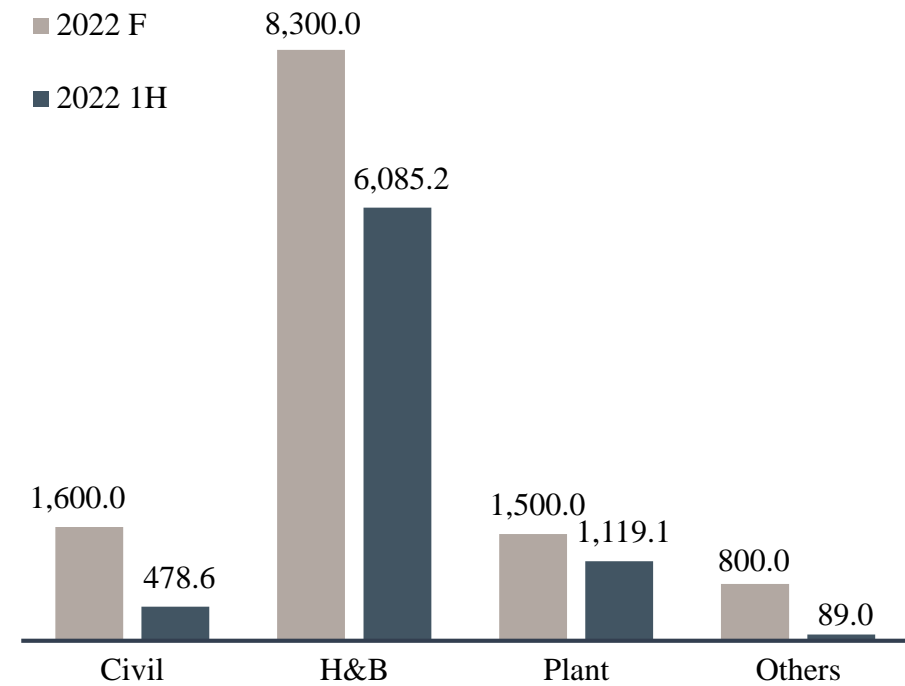
- 2022 Achievement rate : 63.7% (Domestic 67.0%, Overseas 47.7%)

[Unit : KRW bn]

## 2022 Achievement



## Achievement by Business Type

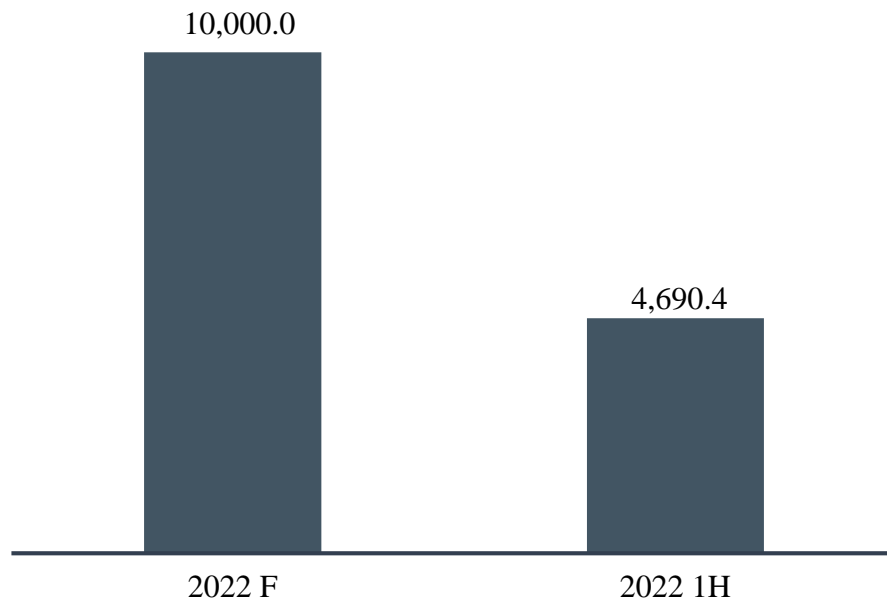


## 2. Sales Revenue

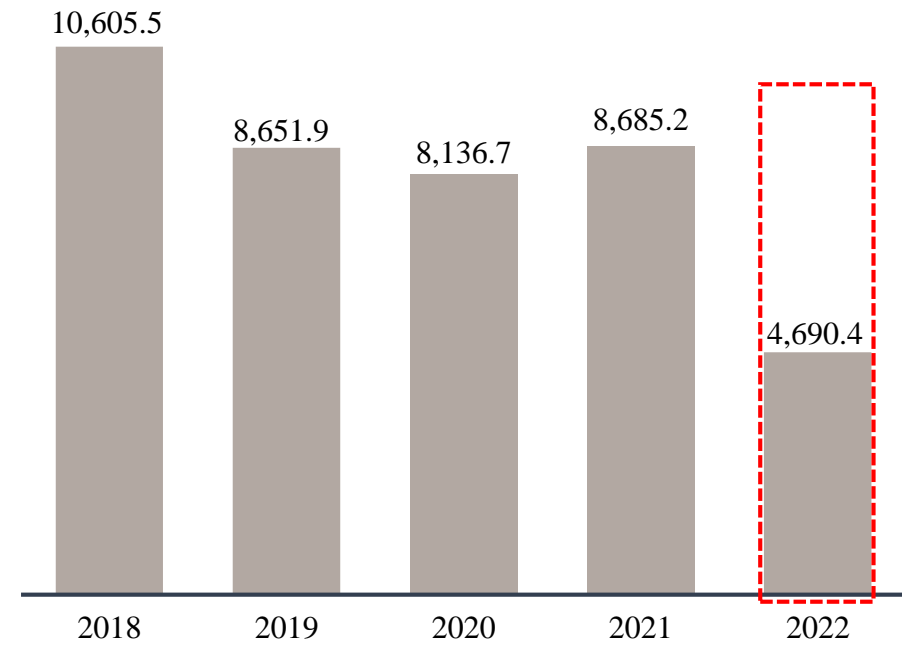
- 2022 Achievement rate : 46.9%

[Unit : KRW bn]

### 2022 Achievement



### Past Sales Revenue



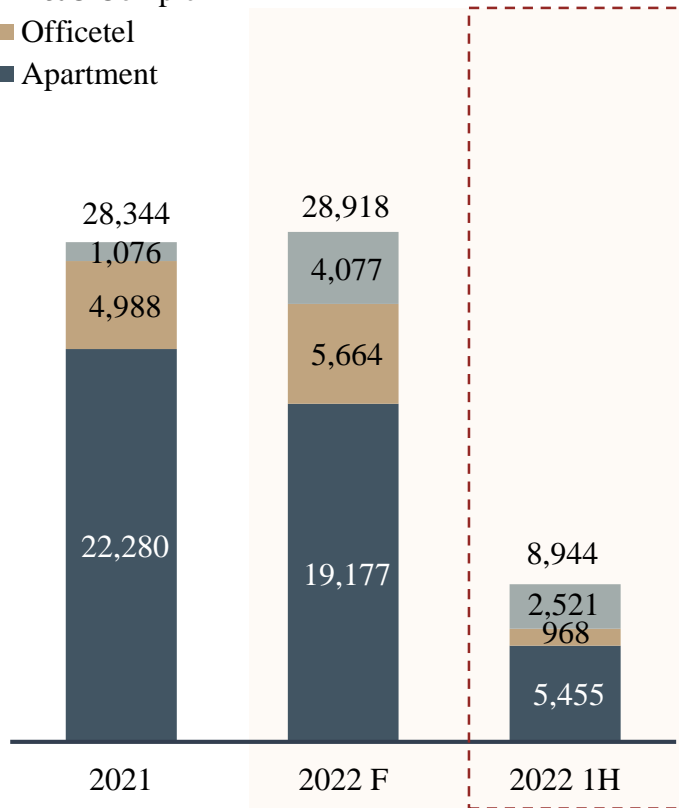
# 3. Housing Pre-Sale

- 2022 Achievement rate : 30.9%

[Unit : Household]

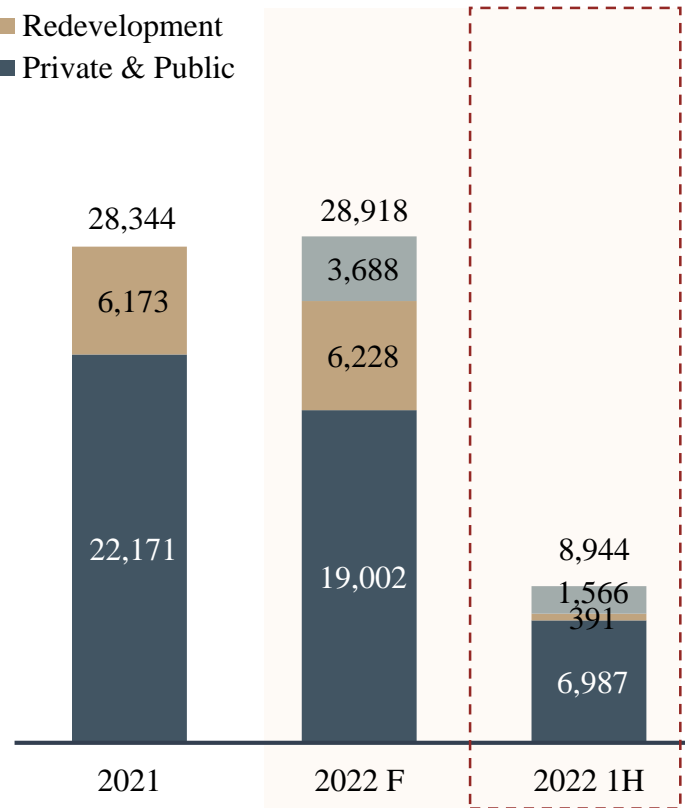
### Breakdown by Housing Type

- R&C Complex
- Officetel
- Apartment



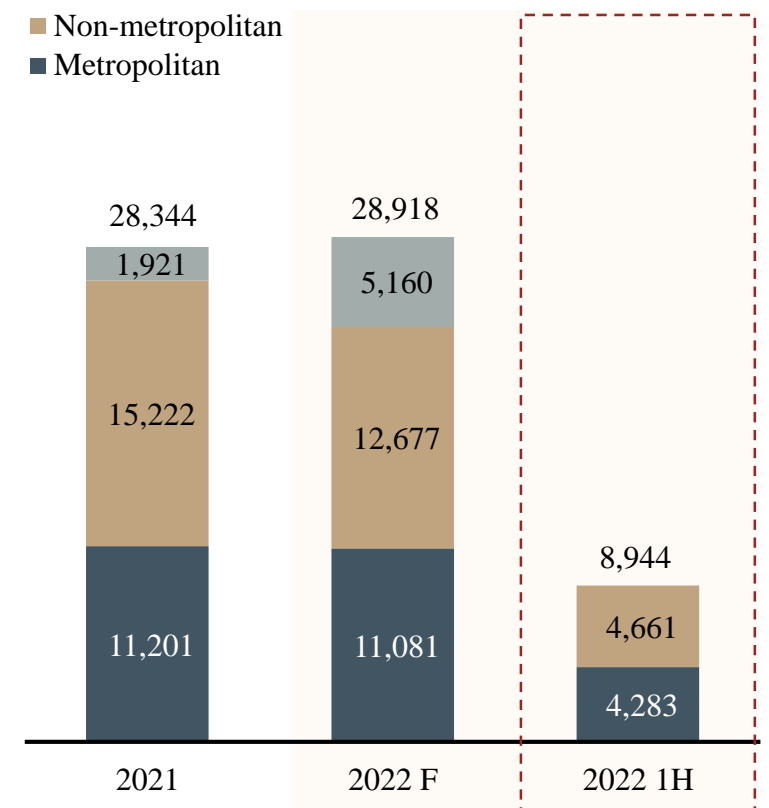
### Breakdown by Supply Type

- In-house
- Redevelopment
- Private & Public



### Breakdown by Region

- Seoul
- Non-metropolitan
- Metropolitan



## 4. 2022 Housing Pre-Sale Performance and plan

[Unit : Household]

Term	PJ Name	Unit	Location
1Q	Dalseo Prugio Signature	993	Bonri-dong, Dalseo-gu, Daegu
	Jije Station Prugio Eliarts	812	Segyo-dong, Pyeongtaek-si, Gyeonggi-do
	Etc.	1,248	-
2Q	West Chungju Prugio The First	1,169	Judeok-eup, Chungju-si, Chungcheongbuk-do
	Eumseong Prugio Centerpeak	875	Daeso-myeon, Eumseong-gun, Chungcheongbuk-do
	Yeongtong Prugio Trecent	796	Yeongtong-gu, Suwon-si, Gyeonggi-do
	Yeongtong Prugio Finever	770	Yeongtong-gu, Suwon-si, Gyeonggi-do
	Unjeong Prugio Parkline	664	Wadong-dong, Paju-si, Gyeonggi-do
	Etc.	1,617	-

Term	PJ Name	Unit	Location
3Q	Yangju Stn Prugio The Editon	1,172	Nambang-dong, Yangju-si, Gyeonggi-do
	Gwangyang Prugio Centerpark	992	Gwangyang-eup, Gwangyang-si, Jeollanam-do
	Baekun Lake Prugio	842	Hakui-dong, Uiwang-si, Gyeonggi-do
	Pohang Prugio Marinecity	678	Nam-gu, Pohang-si, Gyeongsangbuk-do
	Etc.	3,943	-
4Q	Hwasung Hyangnam 2 District Officetel	950	Hyangnam-eup, Hwaseong-si, Gyeonggi-do
	Jinju Innocity Prugio Firstcity	792	Chungmugong-dong, Jinju-si, Gyeongsangnam-do
	Uijeongbu Geumodong Housing	748	Geumo-dong, Uijeongbu-si, Gyeonggi-do
	Eco Delta City 27BL	709	Gangdong-dong, Gangseo-gu, Busan
	Etc.	9,148	-
-	Total	28,918	-

Thank you

