

Investor Relations Q3 2023



Nigeria LNG (Trains 1~3, 5~7) | Currently Constructing Nigeria's NLNG Train 7
(LNG liquefaction plant with an annual capacity of 8 million tons and incidental facilities) / contract amount: 2.1 trillion won

Disclaimer

The financial data included is based on K-IFRS consolidated basis and prior to external audit, it is subject to change.

This presentation is provided solely as reference material. Daewoo Engineering & Construction assumes no responsibility for investment decisions. We trust that your investment decisions will be based on your independent judgment.

Contents

01 Q3 Business Highlights

Order Backlogs / Sales Revenue / Gross Profit / Operating Profit

Summary of Financial Statement

02 Business Plan Achievement Rate

New Orders / Revenue

Housing Pre-sale / 2023 Housing Pre-sale Performance and Plan

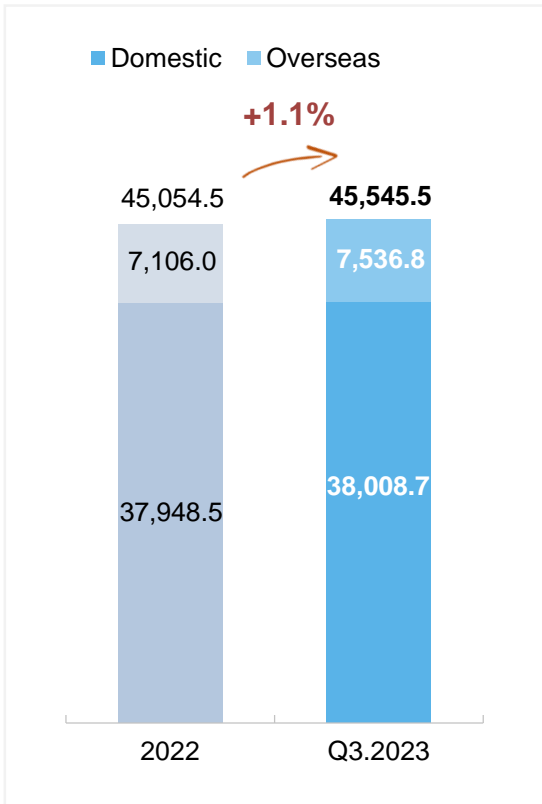
— Q3 Business Highlights —

Order Backlogs

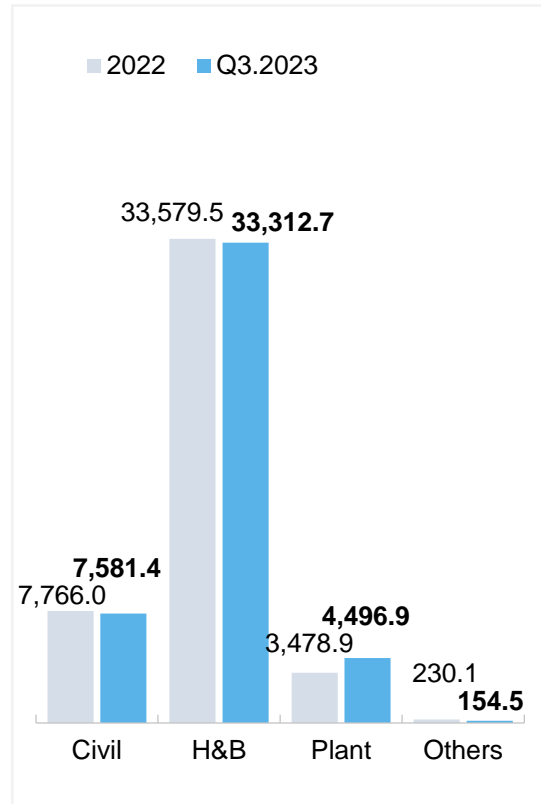
Order Backlogs as of Q3.23 : 45.55 trillion won

(Unit : KRW bn)

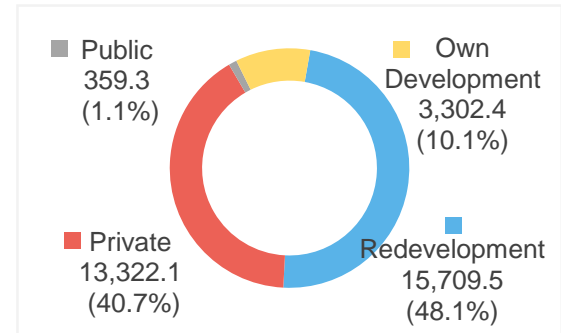
Order Backlogs



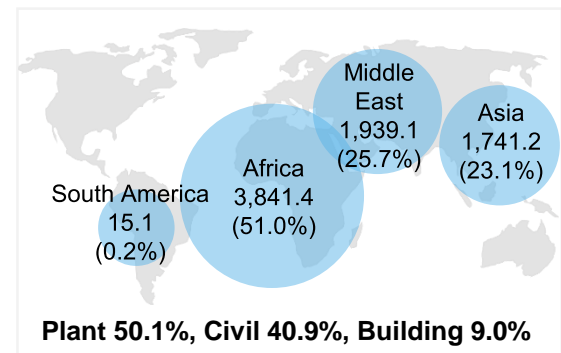
Breakdown by Business Type



Domestic H&B Backlogs Breakdown



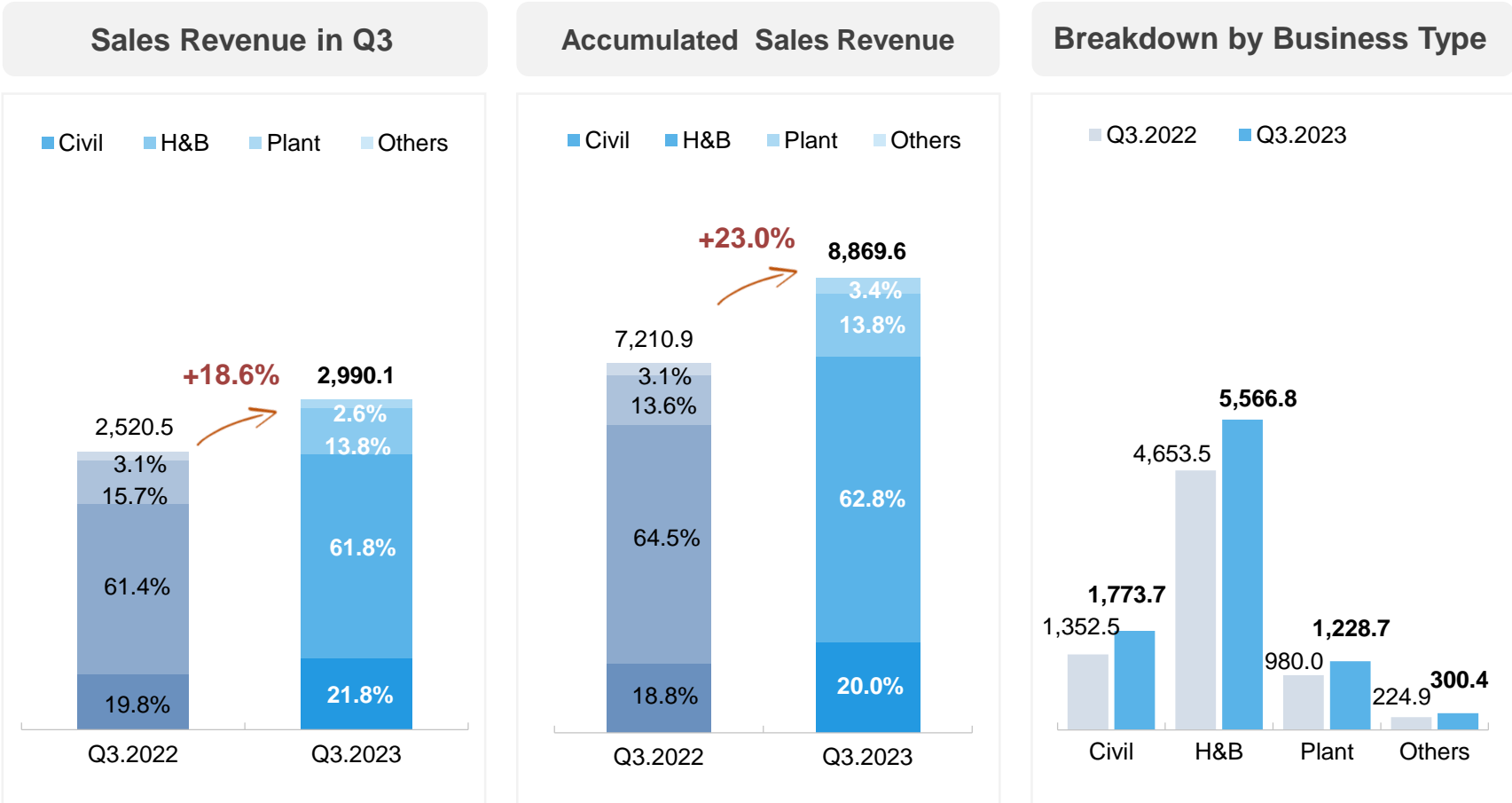
Overseas Backlogs Breakdown



Sales Revenue

Accumulated Sales Revenue as of Q3.23 : 8.87 trillion won(+23.0%, yoy)

(Unit : KRW bn)

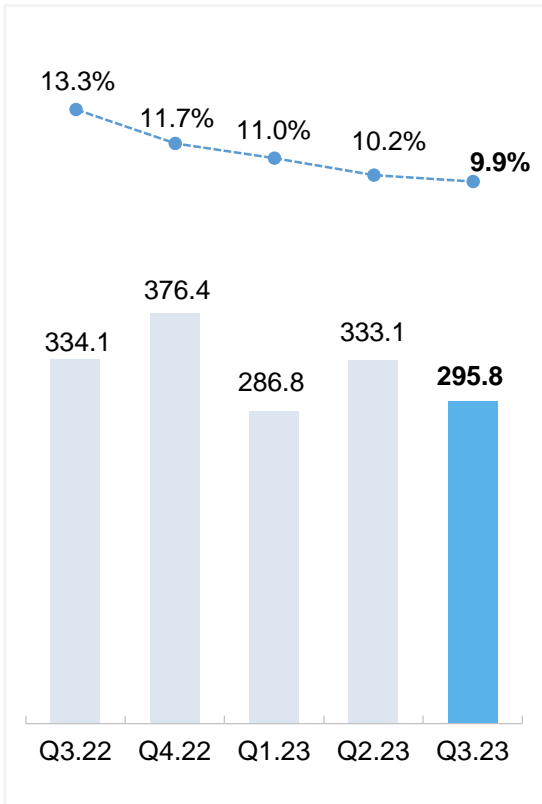


Gross Profit

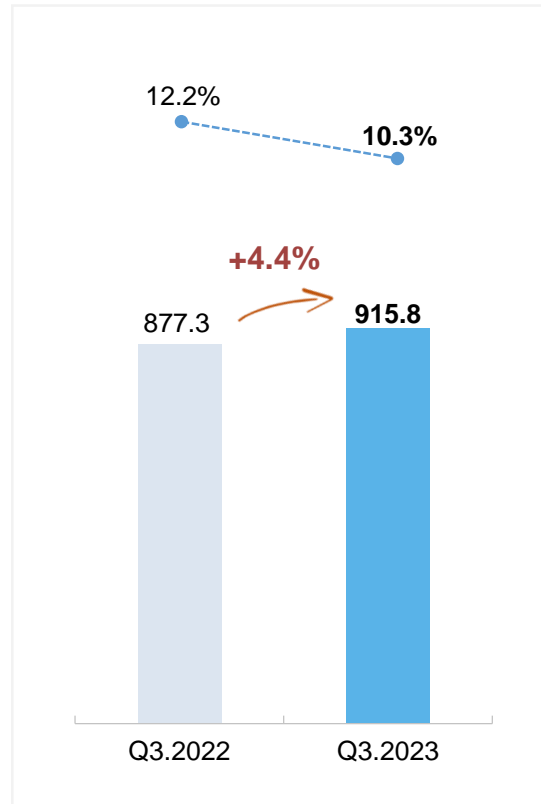
Accumulated Gross Profit as of Q3.23 : 915.8 billion won(+4.4%, yoy)

(Unit : KRW bn)

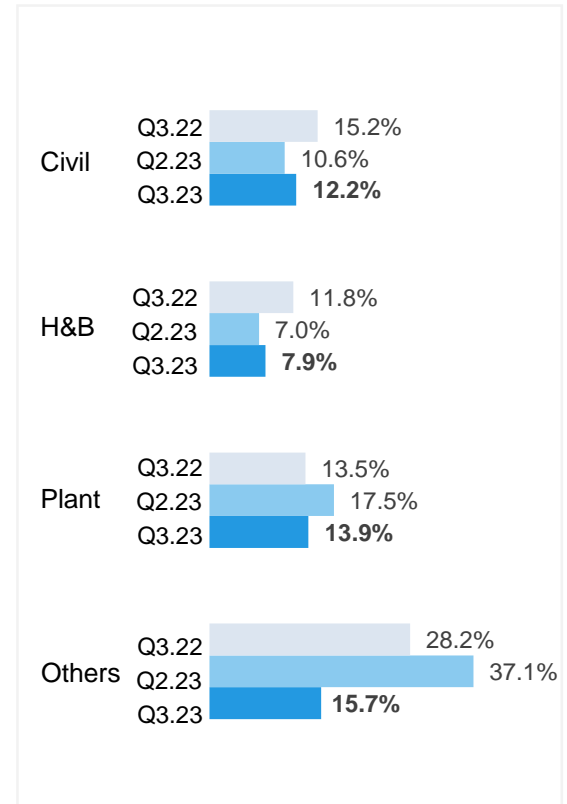
Quarterly Gross Profit & GPM



Accumulated Gross Profit & GPM



Breakdown by Business Type

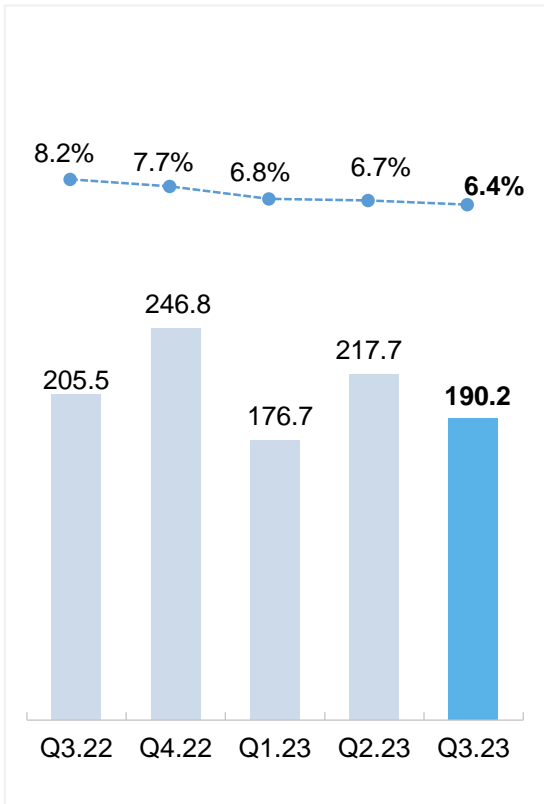


Operating Profit

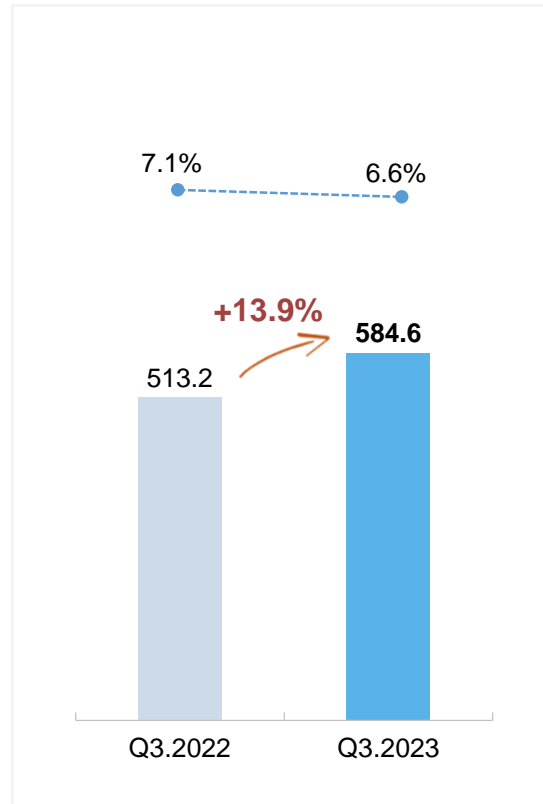
Accumulated Operating Profit as of Q3.23 : 584.6 billion won(+13.9%, yoy)

(Unit : KRW bn)

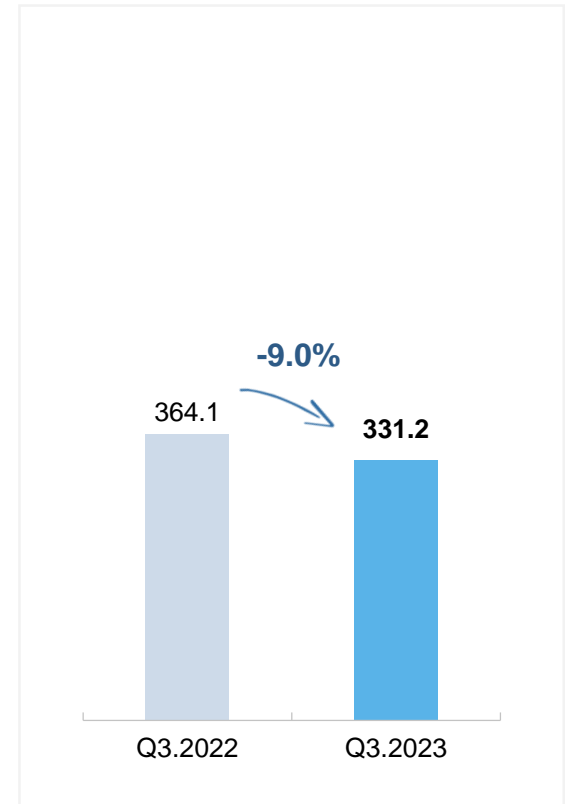
Quarterly Operating Profit & OPM



Accumulated Operating Profit & OPM



Accumulated SG&A Expenses



Summary of Financial Statement

(Unit : KRW bn)

Income Statement

Account	Q3 2022	Q3 2023
Sales Revenue	7,210.9	8,869.6
Gross Profit	877.3	915.8
Gross Profit Margin	12.2%	10.3%
Operating Profit	513.2	584.6
Operating Profit Margin	7.1%	6.6%
Other non-operating Income and Expenses	27.7	17.9
Finance Income and Costs	-0.2	-17.0
Pre-tax Profit	540.7	585.5
Net Profit	396.4	412.2
Net Profit Margin	5.5%	4.6%

Balance Sheet

Account	2022	Q3 2023
Total Assets	11,140.3	11,342.0
Current Assets	8,028.2	8,226.4
Cash & Cash Equivalents	1,423.1	1,199.9
Financial Instrument Assets	847.4	806.5
Total Liabilities	7,415.7	7,241.7
Current Liabilities	5,406.2	5,158.5
Borrowing	2,105.6	2,348.9
Lease Liabilities	403.0	379.9
Total Equity	3,724.6	4,100.3
Account	2022	Q3 2023
Debt Ratio	199.1%	176.6%
PF Loan Guarantee	1,187.9	1,053.7
Un-started PF Balance	964.9	684.0

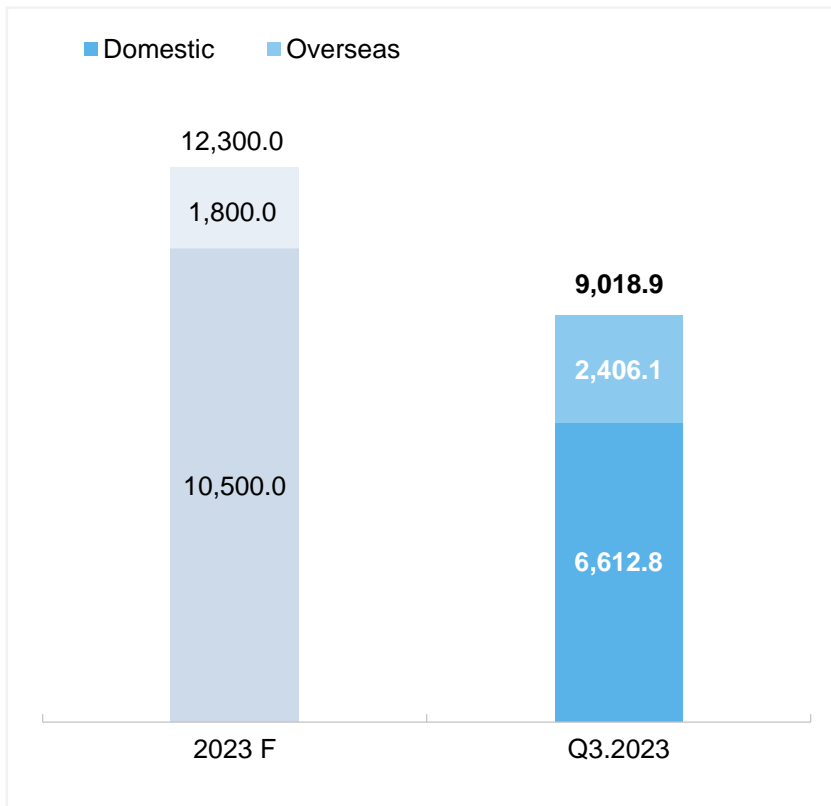
— Business Plan Achievement Rate —

New Orders

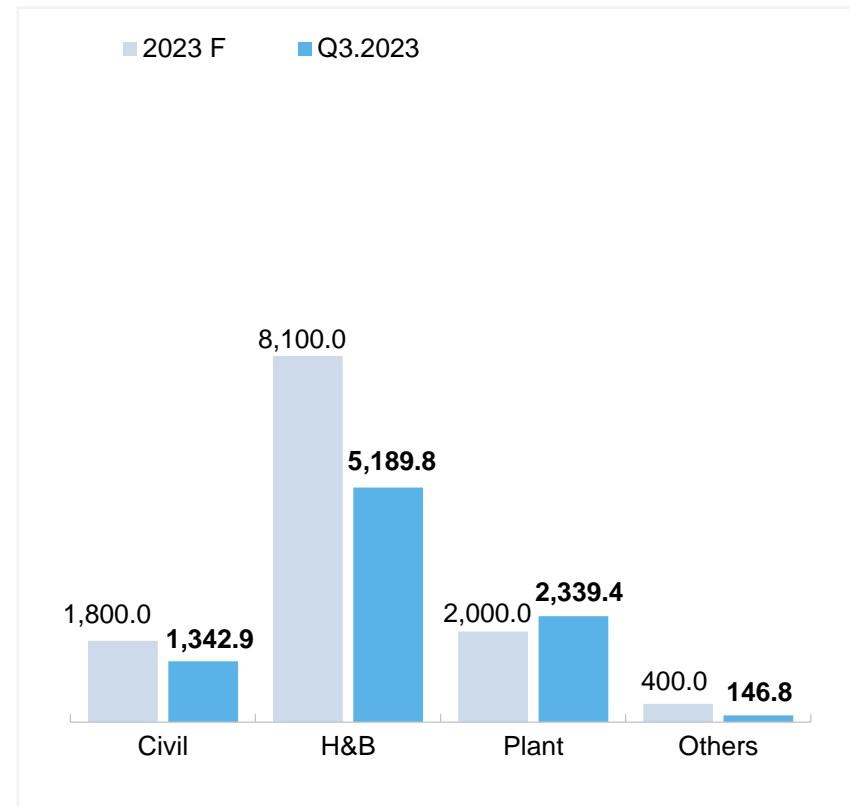
2023 Achievement rate **73.3%** (Domestic 63.0%, Overseas 133.7%)

(Unit : KRW bn)

2023 Achievement



Achievement by Business Type

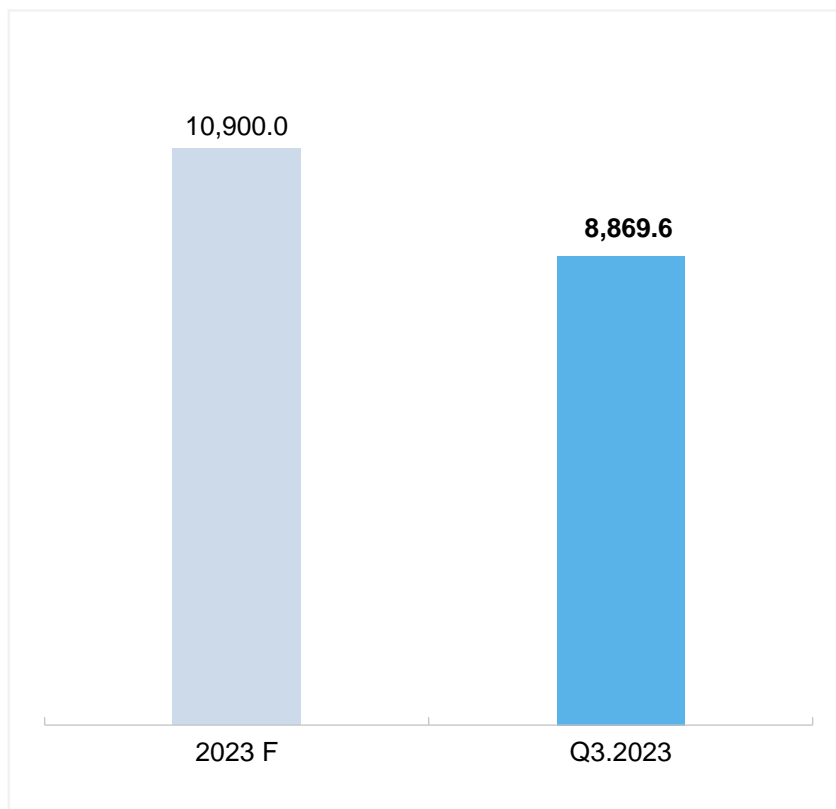


Sales Revenue

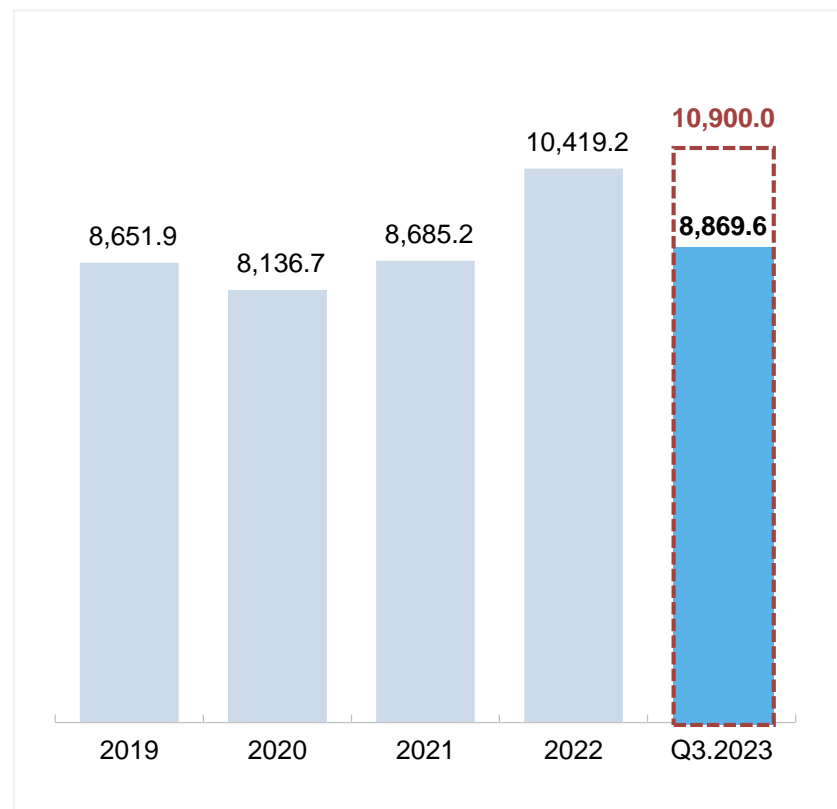
2023 Achievement rate **81.4%**

(Unit : KRW bn)

2023 Achievement



Sales Revenue by year

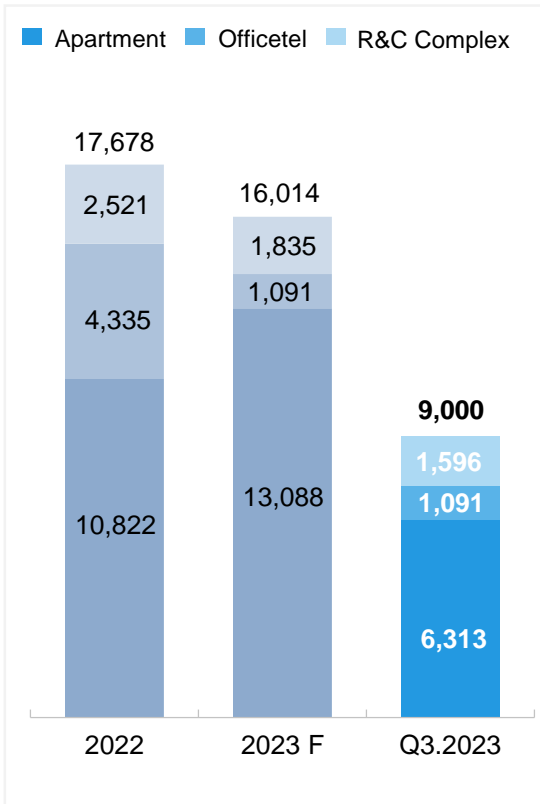


Housing Pre-Sale

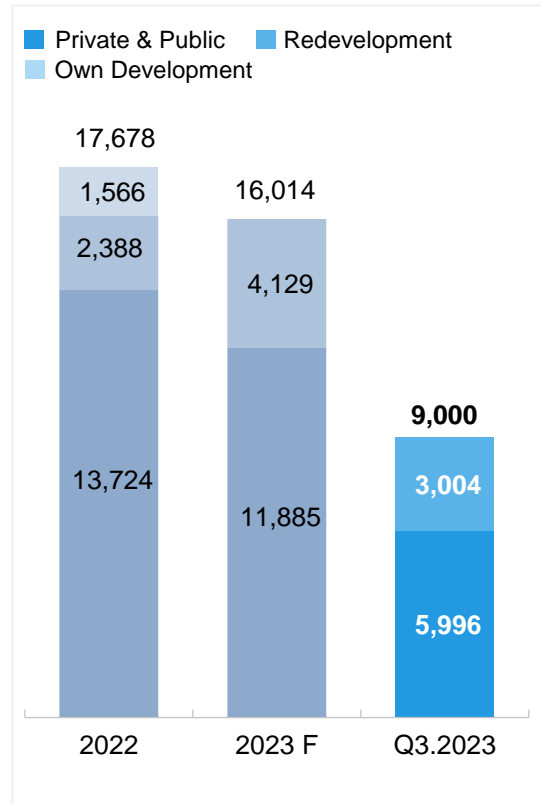
2023 Achievement rate **56.2%**

(Unit : Household)

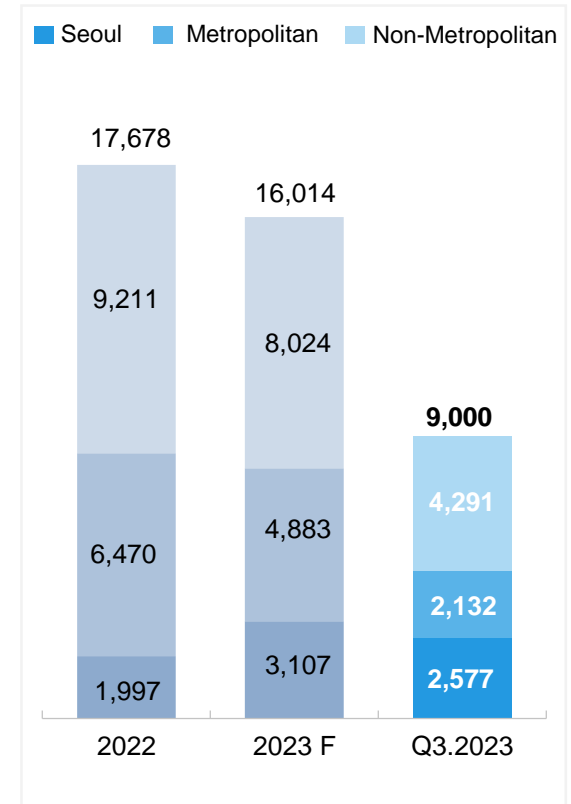
Breakdown by Housing Type



Breakdown by Supply Type



Breakdown by Region



2023 Housing Pre-sale Performance and Plan

Term	PJ Name	Unit	Location	Term	PJ Name	Unit	Location
Q1	Eco Delta City Prugio Lynn	709	Busan	Q3	Sangdo Prugio Clavenue	771	Seoul
	Jeongeup Prugio The First	707	Jeolla		The Beach Prugio Summit	399	Busan
	Dasan Stn Jayeon & Prugio	649	Gyeonggi		Etc.	308	-
	Etc.	459	-	Q4	Asan TangjeongtechnoC2BL Housing	1,626	Chungcheong
Olympic Park Foreon (Union)	1,453	Seoul	Wanggil Stn Royal park city Prugio		1,500	Incheon	
Shinyoung Gwell Prugio Technopolis Central	1,034	Chungcheong	Uijeongbu Prugio Claciel		656	Gyeonggi	
Indeogwon Firsel	871	Gyeonggi	Gwanjeo Prugio Central Park		660	Daejeon	
Grand Le Pied	749	Daejeon	Etc.		2,572	-	
Q2	Sihwa MTV Prugio The Ocean	400	Gyeonggi	Total		16,014	
	Etc.	491	-				

