

Investor Relations 2022

An aerial photograph of the Iraq Al Faw Breakwater, a long, curved stone structure extending into the blue sea. A small red lighthouse is visible on the breakwater. The sky is clear and blue.

Great
Possibility

Iraq Al Faw Breakwater | The world's longest breakwater with a total length of 15.5 km
Awarded 1st prize for this year's civil structures at Korean Society of Civil Engineers in 2021

Disclaimer

The financial data included is based on K-IFRS consolidated basis and prior to external audit, it is subject to change.

This presentation is provided only as a reference material.

Daewoo Engineering & Construction assumes no responsibility for investment decisions.

We trust your investment decisions will be based on your own independent judgement.

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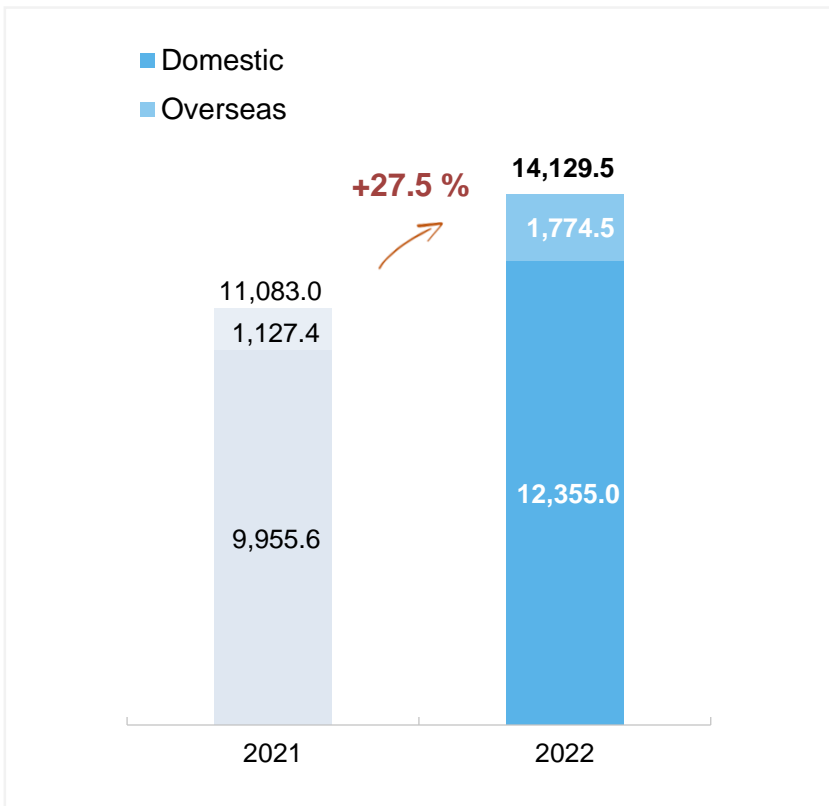
— 2022 Business Highlights —

New Orders

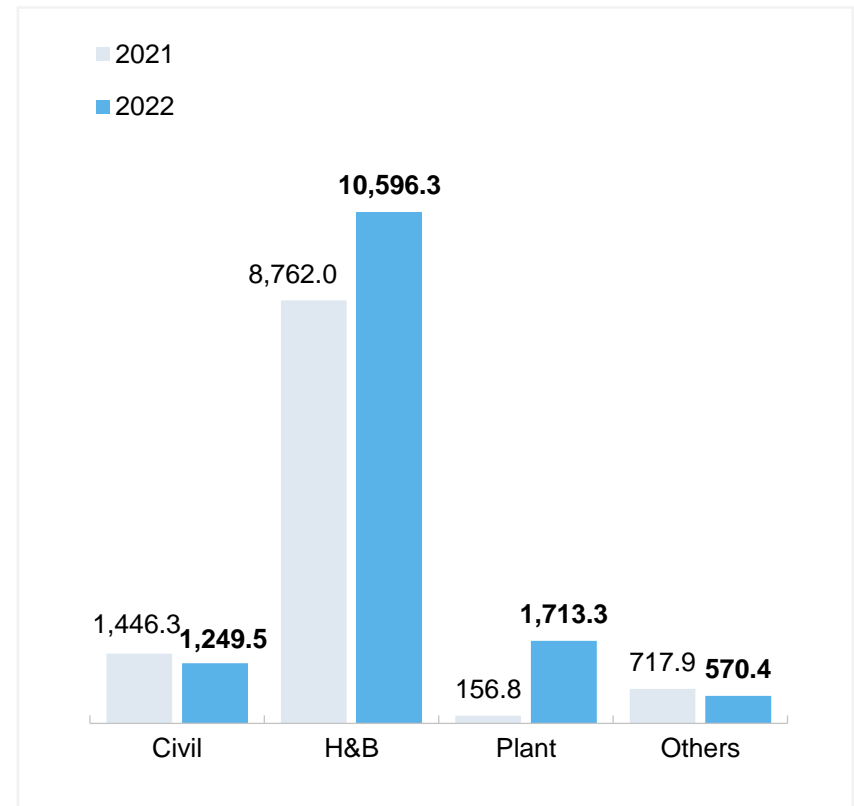
2022 New Orders 14.13 trillion won

(Unit : KRW bn)

New Orders



Breakdown by Business Type



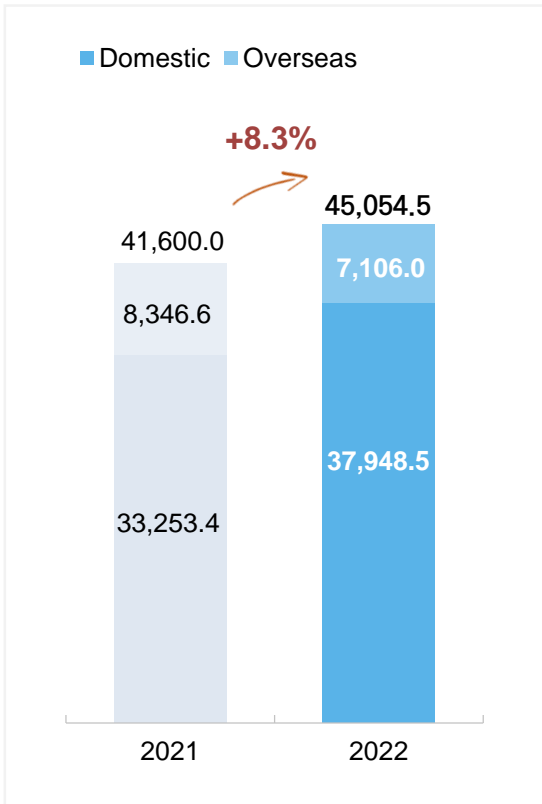
*H&B : Housing & Building
 *Others : Subsidiaries & etc.

Order Backlogs

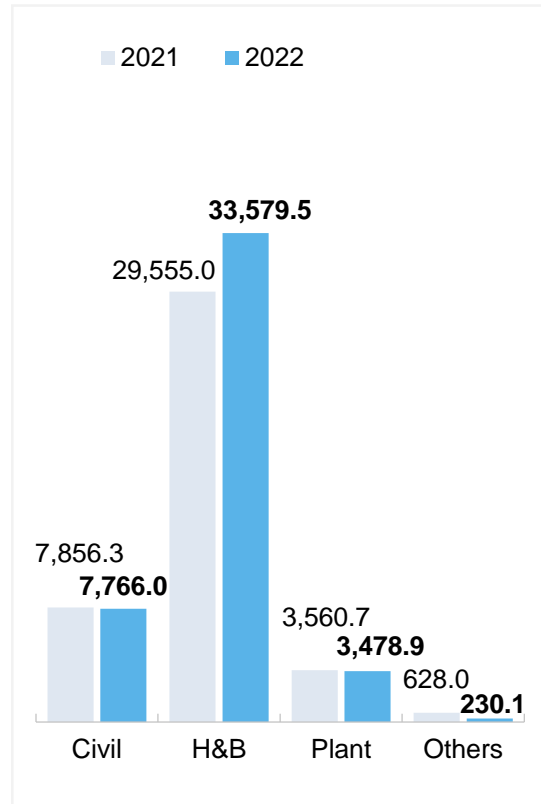
2022 Order Backlogs 45.05 trillion won

(Unit : KRW bn)

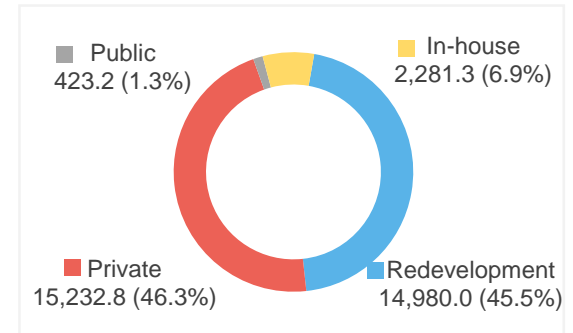
Order Backlogs



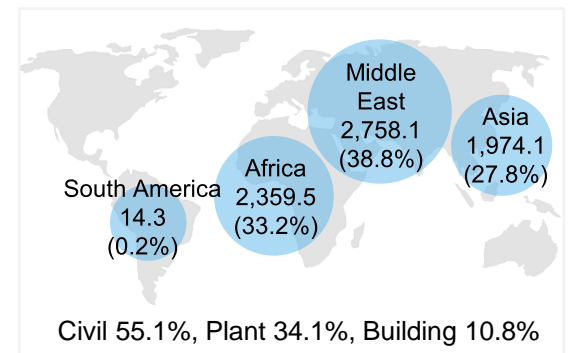
Breakdown by Business Type



Domestic H&B Backlogs Breakdown



Overseas Backlogs Breakdown

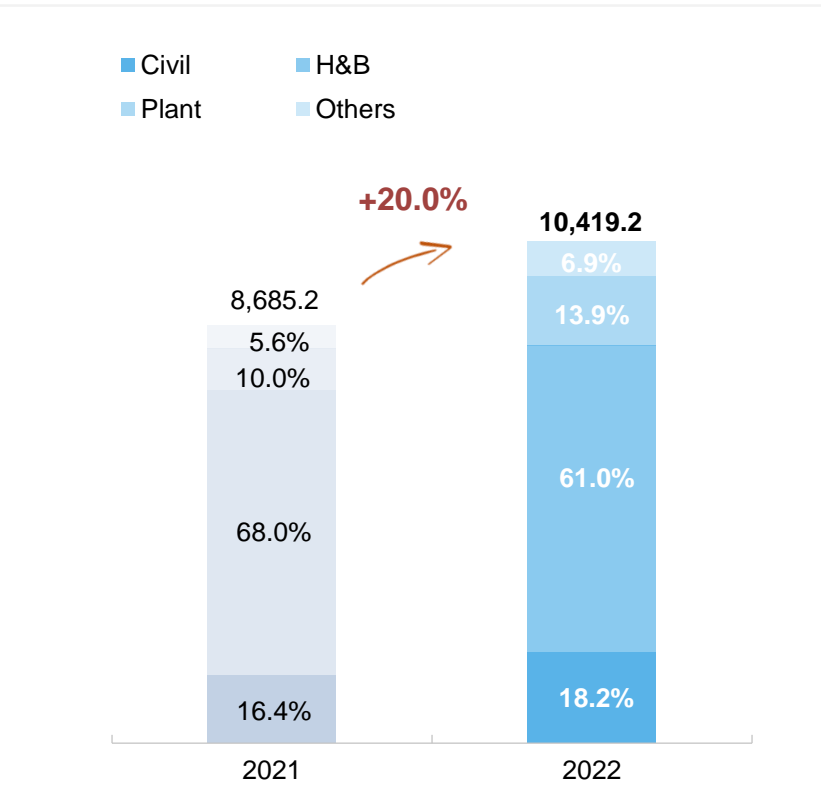


Sales Revenue

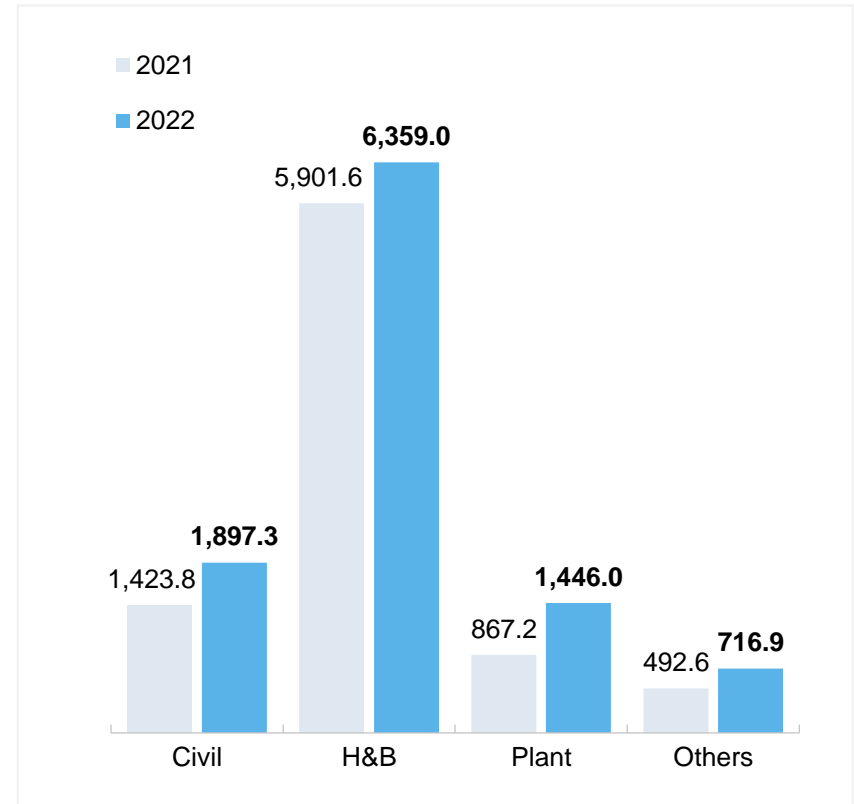
2022 Sales Revenue 10.42 trillion won

(Unit : KRW bn)

Sales Revenue



Breakdown by Business Type

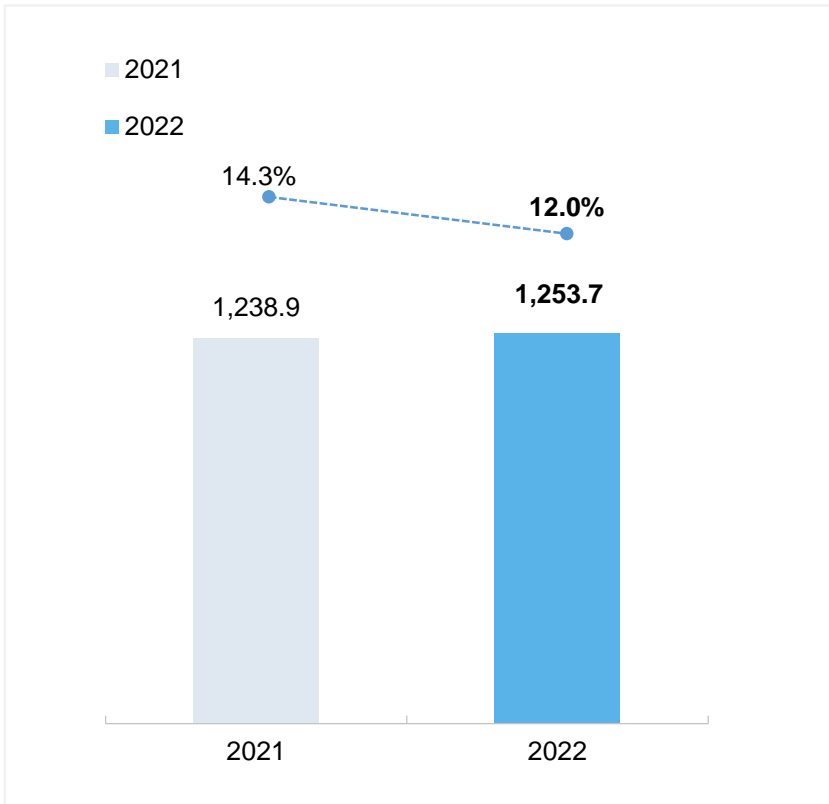


Gross Profit

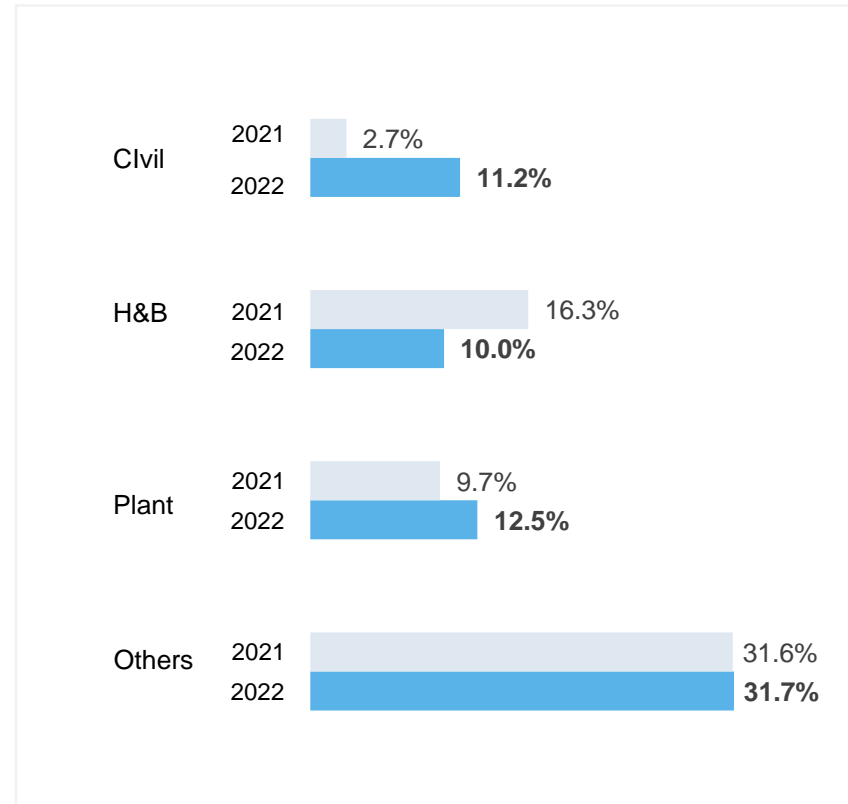
2022 Gross Profit 1.25 trillion won(+1.2%, yoy)

(Unit : KRW bn)

Gross Profit & GPM



Breakdown by Business Type

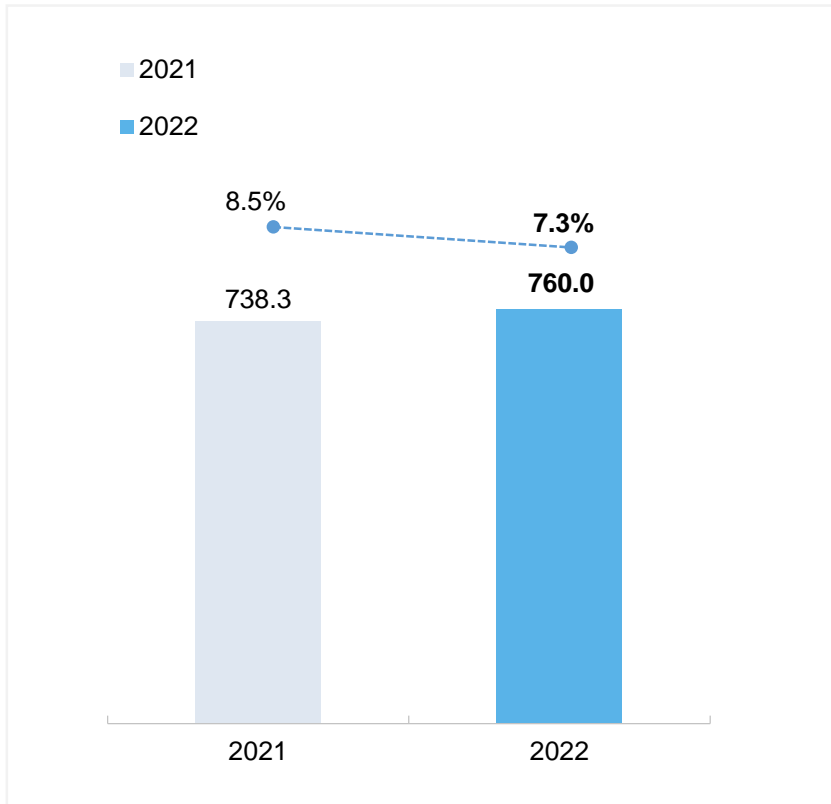


Operating Profit

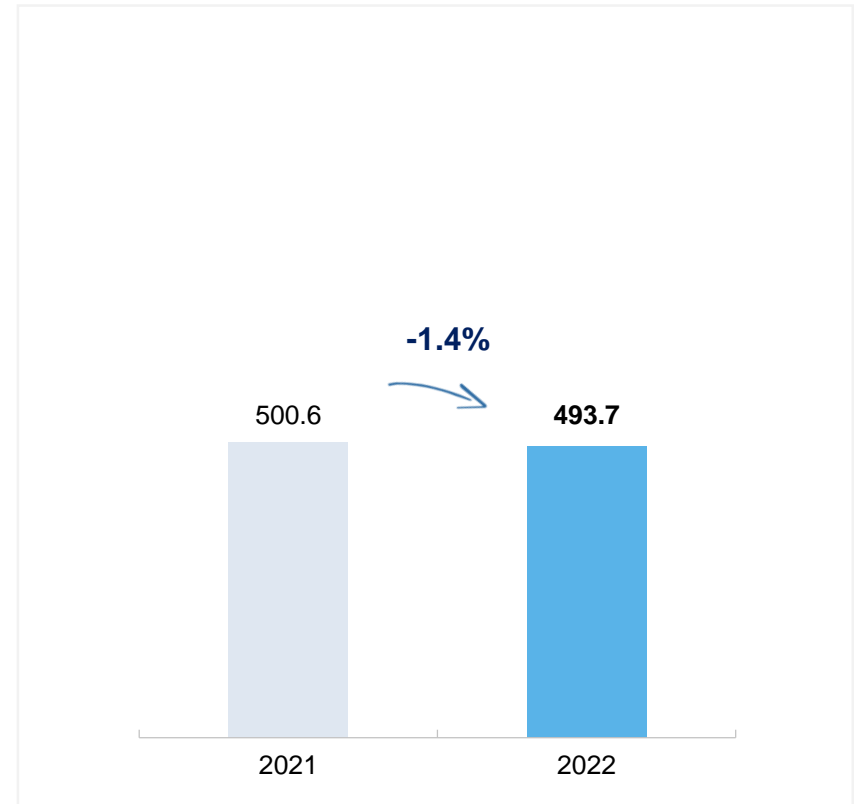
2022 Operating Profit 760.0 billion won(+2.9%, yoy), SG&A ratio 4.7%(-1.1%p, yoy)

(Unit : KRW bn)

Operating Profit & OPM



SG&A Expenses



Summary of Financial Statement

(Unit : KRW bn)

Income Statement

Account	2021	2022
Sales Revenue	8,685.2	10,419.2
Gross Profit	1,238.9	1,253.7
Gross Profit Margin	14.3%	12.0%
Operating Profit	738.3	760.0
Operating Profit Margin	8.5%	7.3%
Other non-operating Income and Expenses	-128.8	-43.9
Finance Income and Costs	-11.1	-2.6
Pre-tax Profit	598.4	713.5
Net Profit	484.9	508.0
Net Profit Margin	5.6%	4.9%

Balance Sheet

Account	2021	2022
Total Assets	10,458.0	11,140.3
Current Assets	7,148.9	8,028.2
Cash & Cash Equivalents	1,061.0	1,423.1
Financial Instrument Assets	1,199.8	847.4
Total Liabilities	7,241.6	7,415.7
Current Liabilities	5,049.0	5,406.2
Borrowing	1,504.7	2,105.6
Lease Liabilities	444.5	403.0
Total Equity	3,216.4	3,724.6
Account	2021	2022
Debt Ratio	225.1%	199.1%
PF Loan Guarantee	434.1	1,187.9
Un-started PF Balance	243.1	964.9

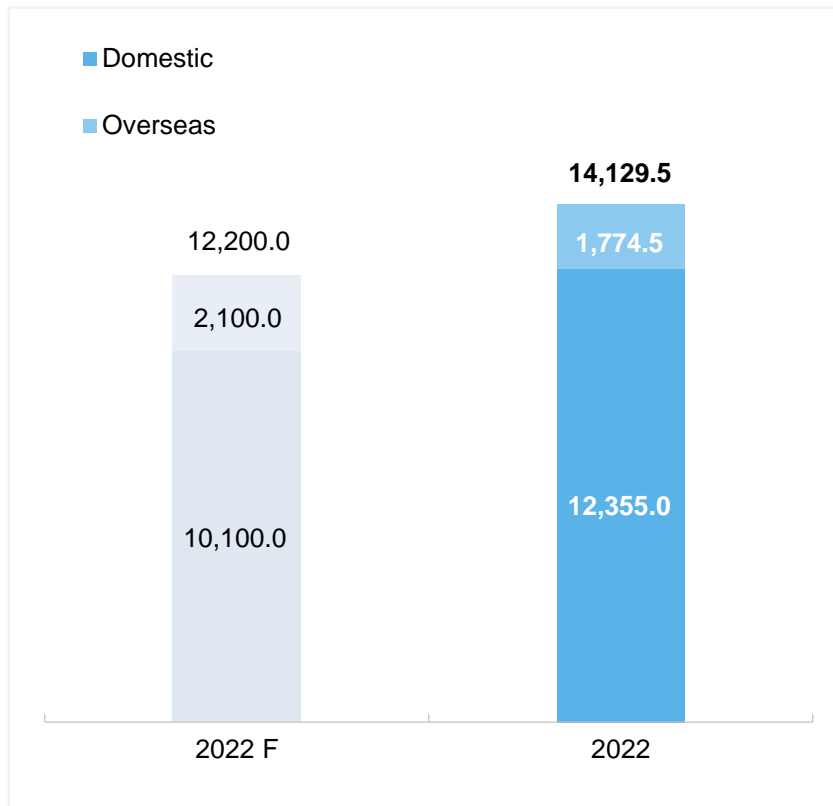
— Business Plan Achievement —————

New Orders

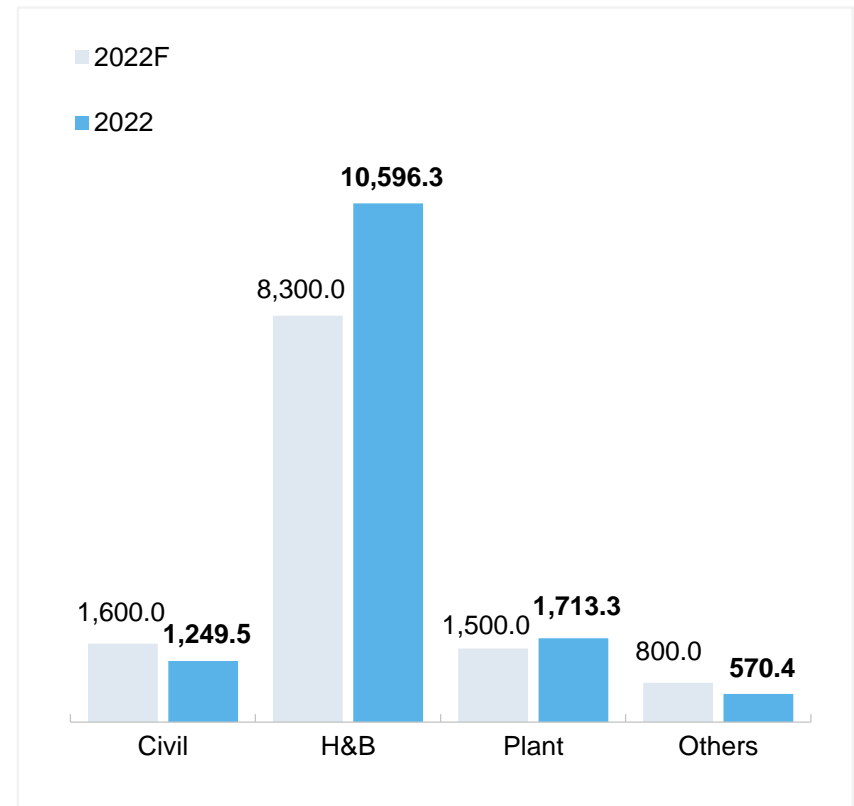
2022 Achievement rate **115.8%** (Domestic 122.3%, Overseas 84.5%)

(Unit : KRW bn)

2022 Achievement



Achievement by Business Type

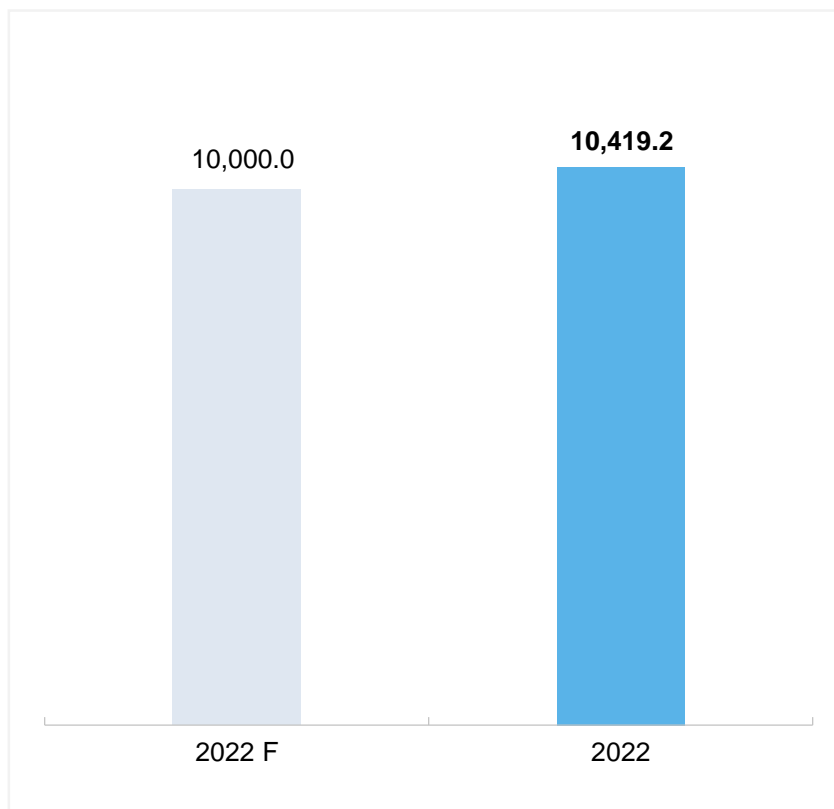


Sales Revenue

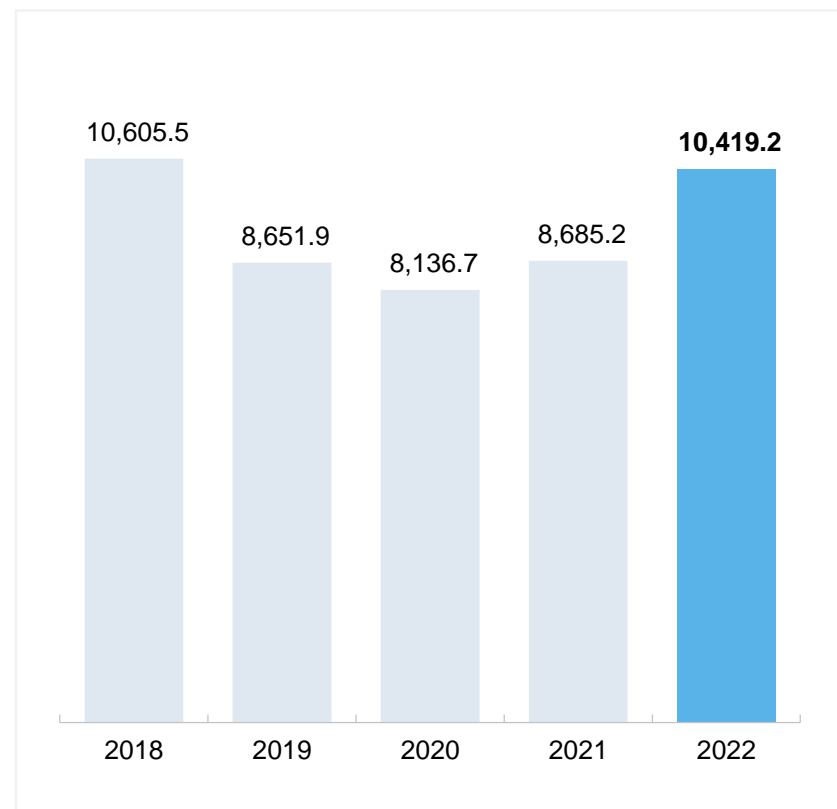
2022 Achievement rate **104.2%**

(Unit : KRW bn)

2022 Achievement



Past Sales Revenue

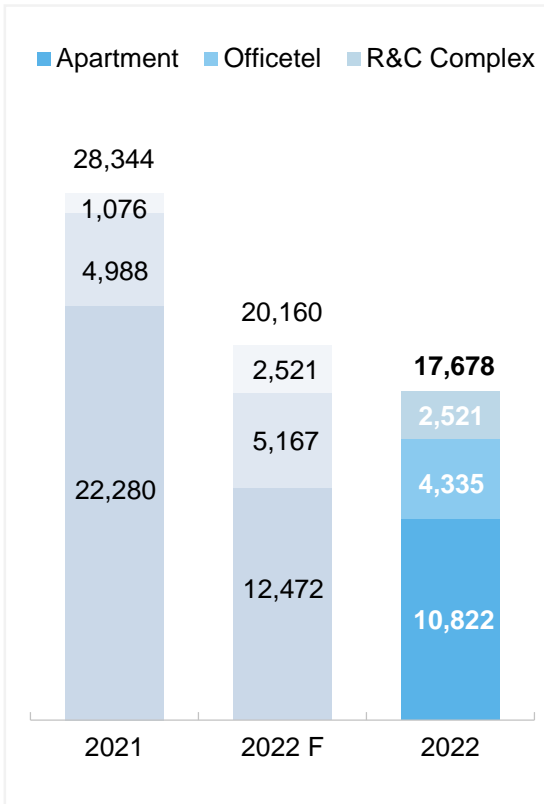


Housing Pre-Sale

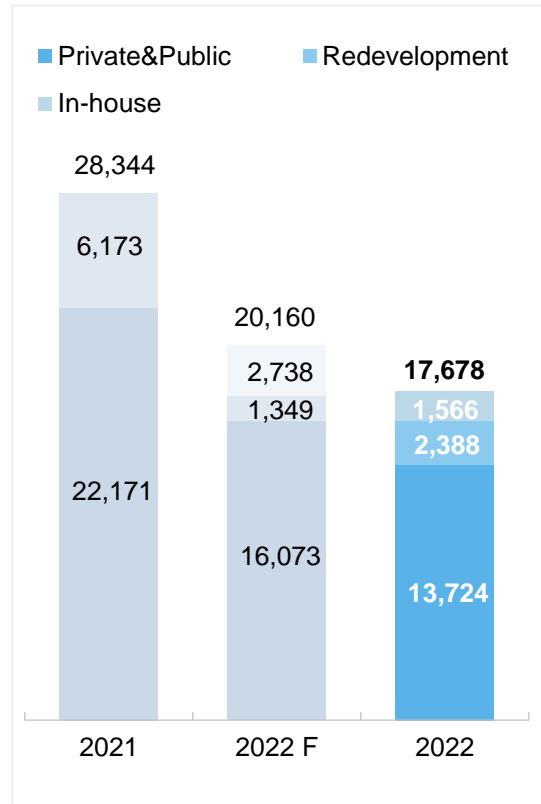
2022 Achievement rate **87.7%**

(Unit : KRW bn)

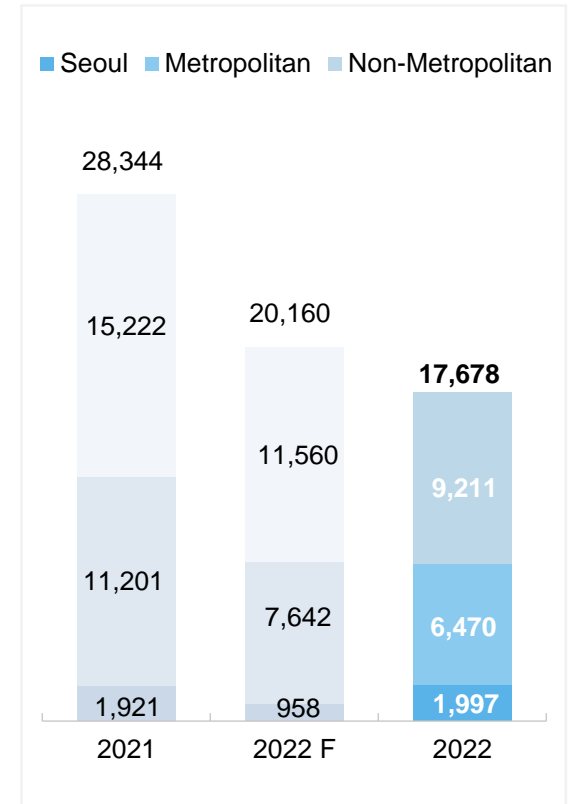
Breakdown by Housing Type



Breakdown by Supply Type



Breakdown by Region



2022 Housing Pre-sale Performance

Term	PJ Name	Unit	Location	Term	PJ Name	Unit	Location
1Q	Dalseo Prugio Signature	1,157	Daegu	3Q	Gwangyang Prugio Centerpark	992	Jeolla
	Jije Station Prugio Eliarts	812	Gyeonggi		Baekun Lake Prugio	842	Gyeonggi
	Etc.	1,084	-		Pohang Prugio Marinecity	678	Gyeongsang
2Q	West Chungju Prugio The First	1,169	Chungcheong	Eumseong Prugio Markver	644	Chungcheong	
	Eumseong Prugio Centerpeak	875	Chungcheong	Etc.	1,149	-	
	Yeongtong Prugio Trecentis	796	Gyeonggi	4Q	Dunchon Jugong Housing Rebuilding	1,375	Seoul
	Yeongtong Prugio Finever	770	Gyeonggi		Jinju Innocity Prugio Firstcity	792	Gyeongsang
	Unjeong Prugio Parkline	664	Gyeonggi		Eco Delta City Prugio Centerpark	709	Busan
	Etc.	1,617	-		Etc.	1,679	-
Total						17,678	

2023 Housing Pre-sale Plan

Term	PJ Name	Unit	Location	Term	PJ Name	Unit	Location
1Q	Dunchon Jugong Housing Rebuilding	1,453	Seoul	3Q	The beach Prugio Summit	389	Busan
	Daejeon Dunsan C1BL O/T	749	Daejeon		Etc.	877	-
	Eco Delta City Prugio Lynn	709	Busan	4Q	Jangwi 10 district Housing Rebuilding	2,004	Seoul
	Jeongeup Nongsodong Housing	707	Jeolla		Asan TangeongtechnoC2BL Housing	1,626	Chungcheong
	Etc.	1,421	-		Wanggil Stn Royal park city Prugio	1,500	Incheon
2Q	Sangdo Prugio Clavenue	771	Seoul	Busan Beomildong Complex	1,275	Busan	
	Gimhae Samgyedong Housing	630	Gyeongsang	Seongnam Sanseong Housing Rebuilding	1,220	Gyeonggi	
	Uiwang Naesonra Housing Rebuilding	558	Gyeonggi	Total	18,279		
	Sihwa MTV Prugio The Ocean	400	Gyeonggi				
	Etc.	1,990	-				

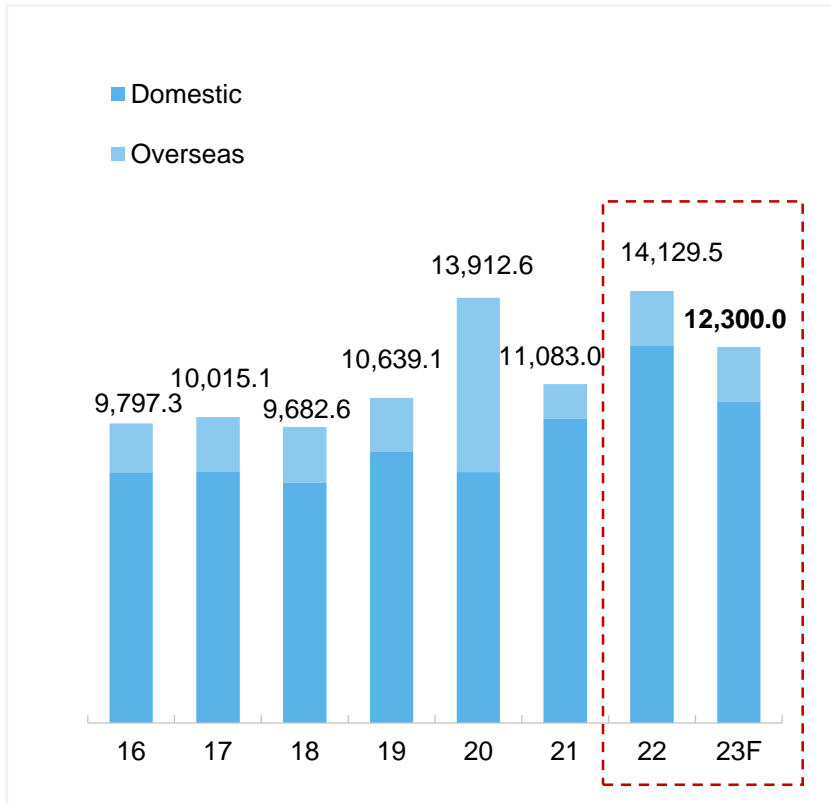
— 2023 Business Plan —

New orders Plan

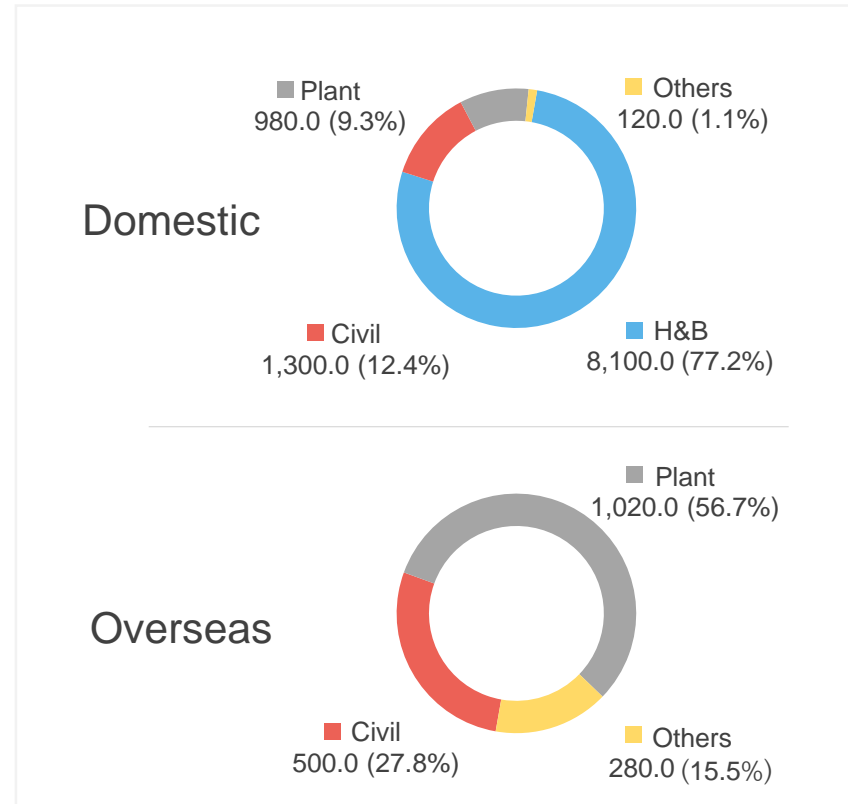
In 2023, New orders aim to achieve 12.3 trillion won

(Unit : KRW bn)

Yearly Trend



Domestic & Overseas New orders

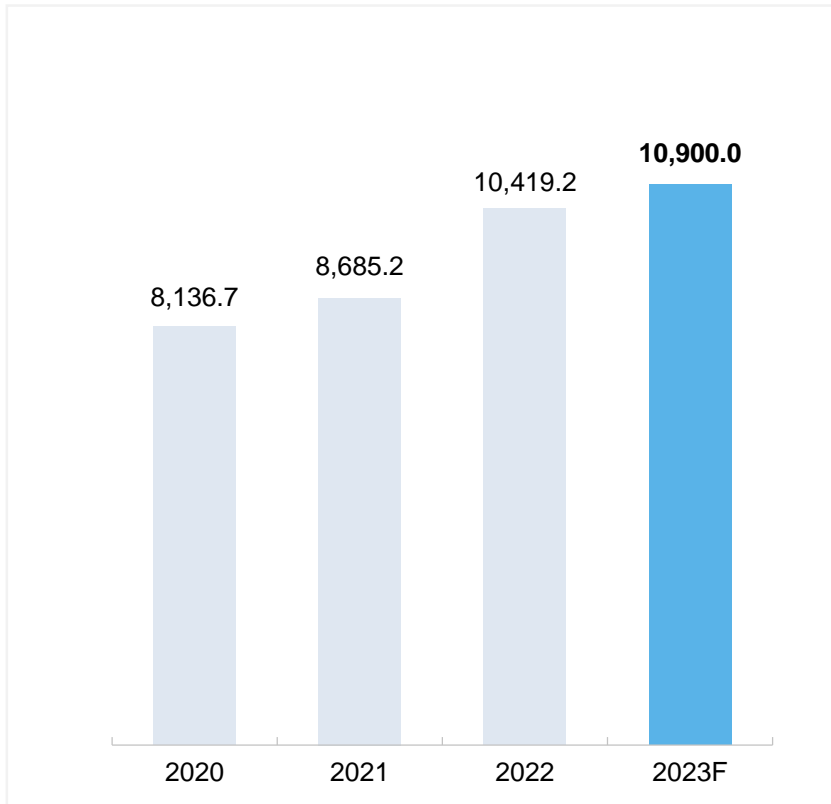


Sales Revenue Plan

The company aims to achieve 10.9 trillion won in sales in 2023

(Unit : KRW bn)

Yearly Trend



Sales Revenue by type

