

Investor Relations 2026

Daewoo Engineering & Construction

Q3 2026 Business Performance

Disclaimer

The financial data included is based on K-IFRS consolidated basis and prior to external audit, it is subject to change.

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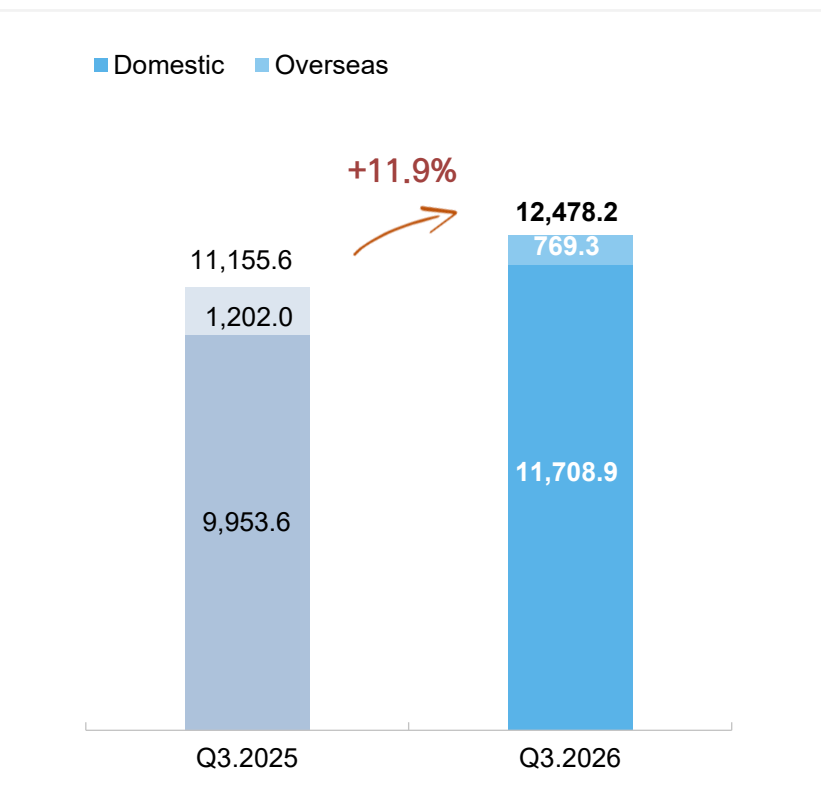
—— Q3 Business Highlights ——

New Orders

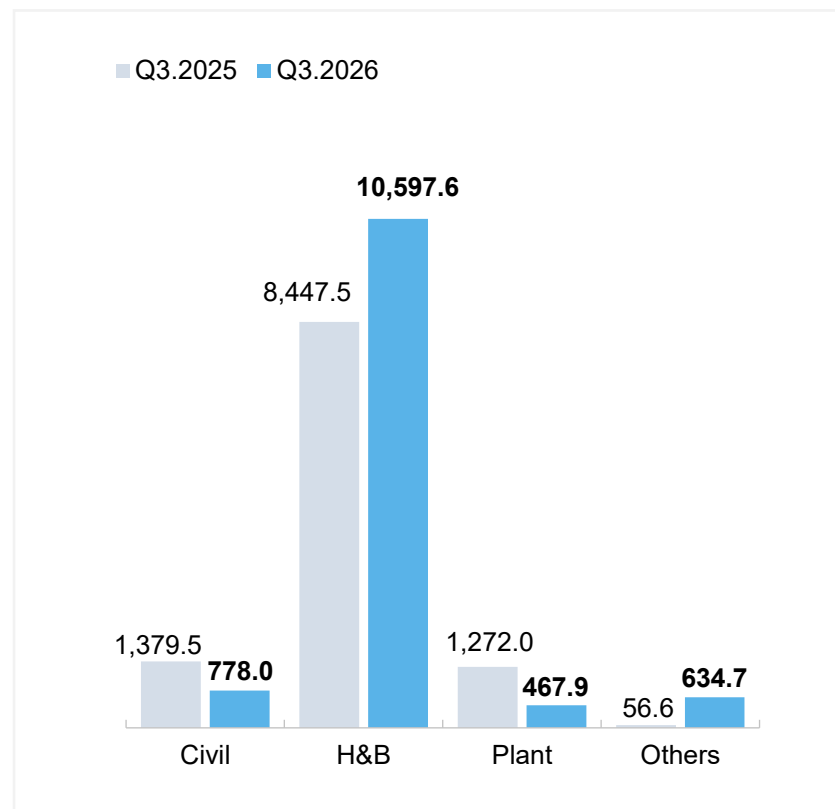
Accumulated New Orders as of Q3.26 : 12.48 trillion won

(Unit : KRW bn)

New Orders



Breakdown by Business Type

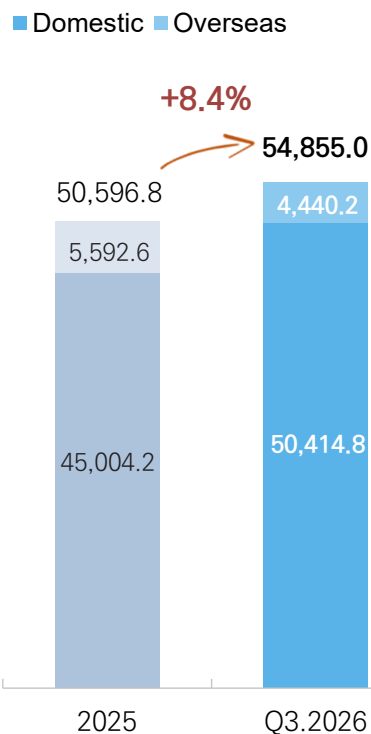


Order Backlogs

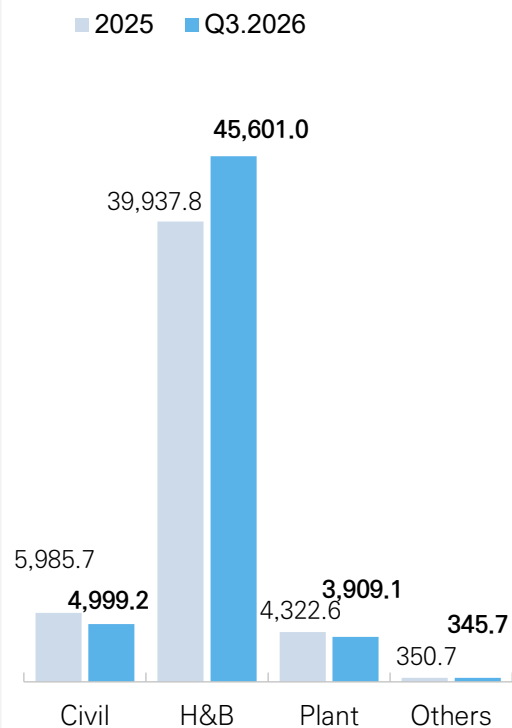
Order Backlogs as of Q3.26 : 54.86 trillion won

(Unit : KRW bn)

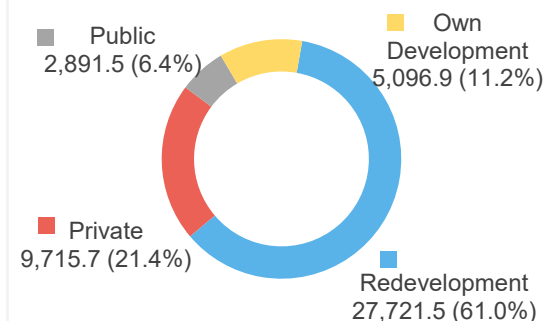
Order Backlogs



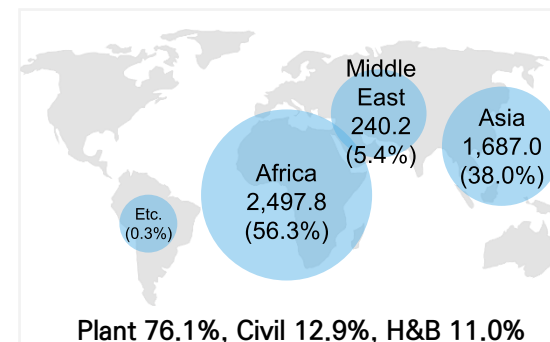
Breakdown by Business Type



Domestic H&B Backlogs Breakdown



Overseas Backlogs Breakdown

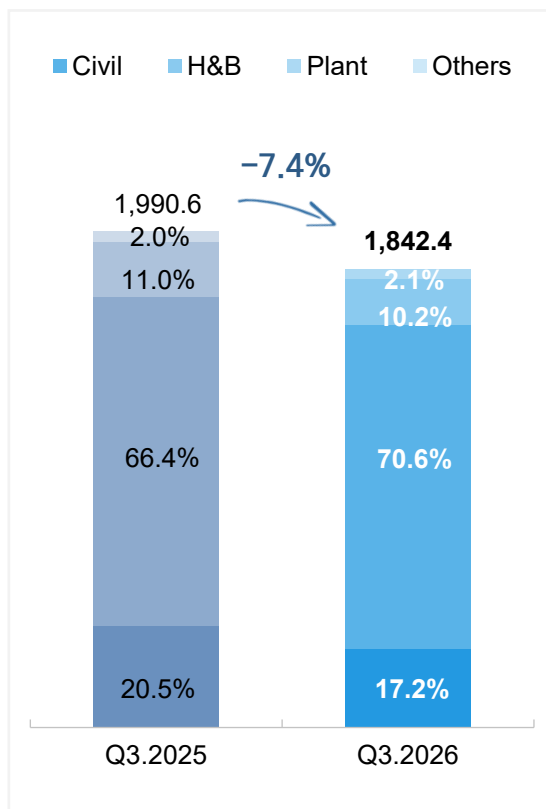


Sales Revenue

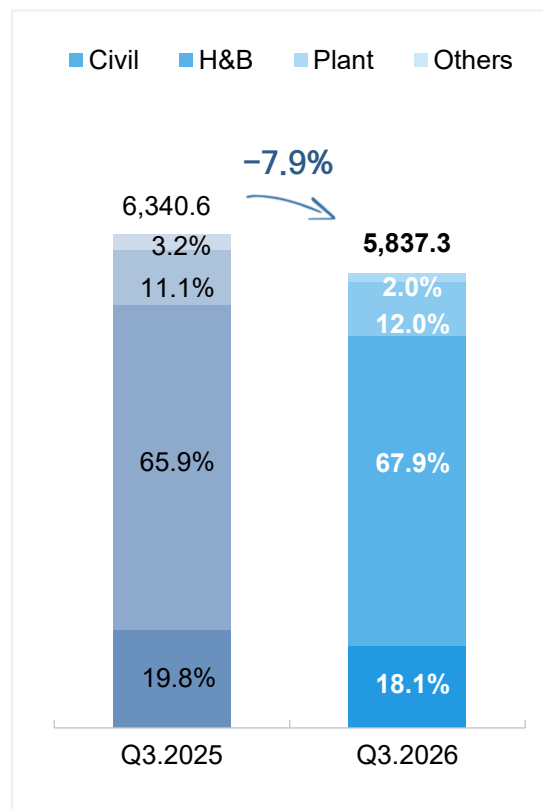
Accumulated Sales Revenue as of Q3.26 : 5.84 trillion won

(Unit : KRW bn)

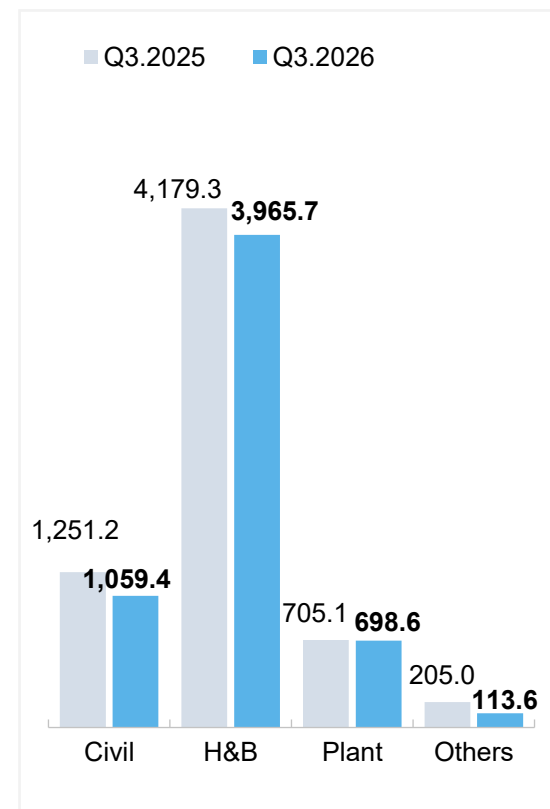
Sales Revenue in Q3



Accumulated Sales Revenue



Breakdown by Business Type

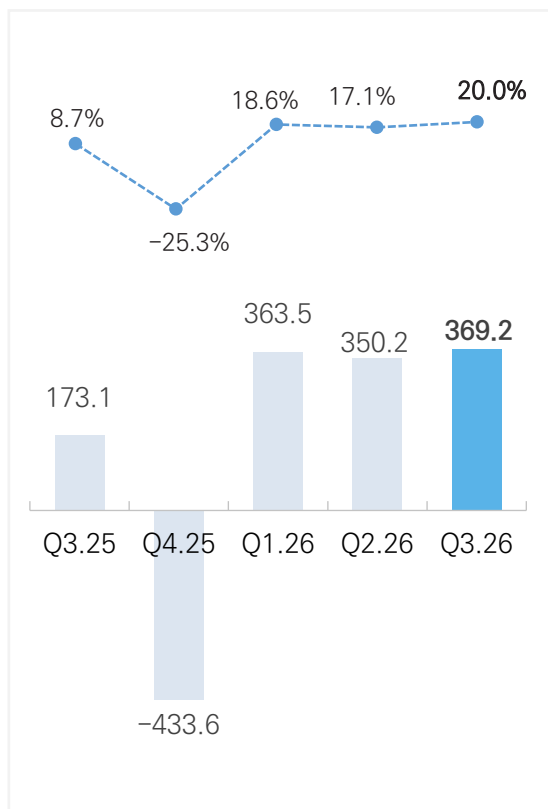


Gross Profit

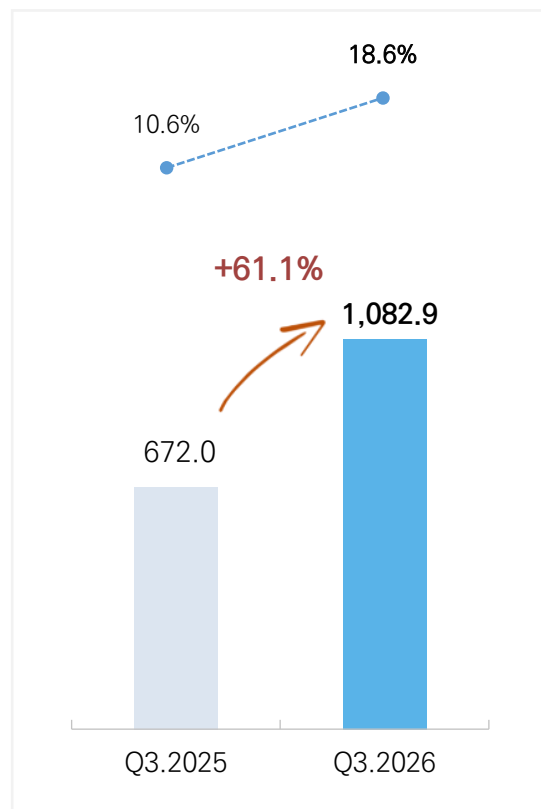
Gross Profit as of Q3.26 : 1.82 trillion won

(Unit : KRW bn)

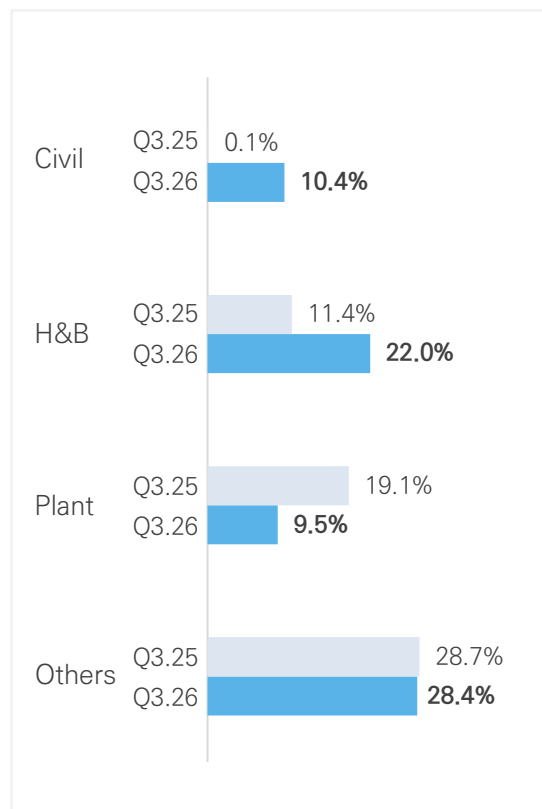
Quarterly Gross Profit & GPM



Accumulated Gross Profit & GPM



Breakdown by Business Type

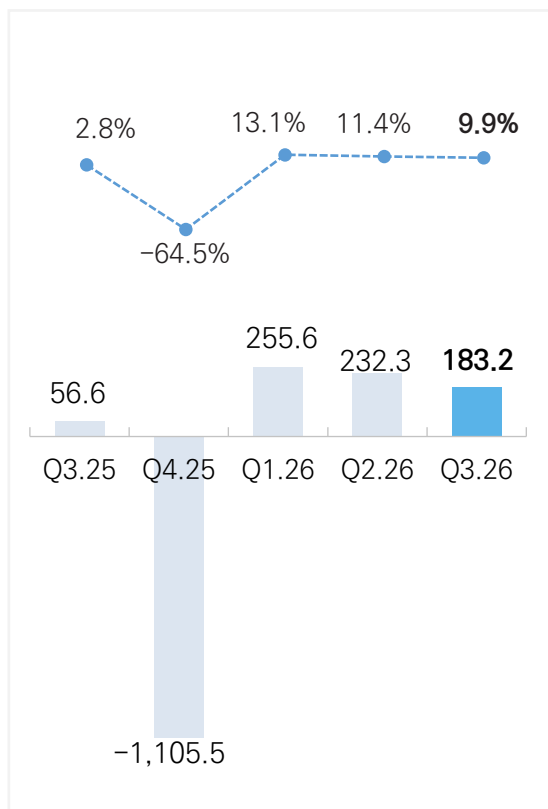


Operating Profit

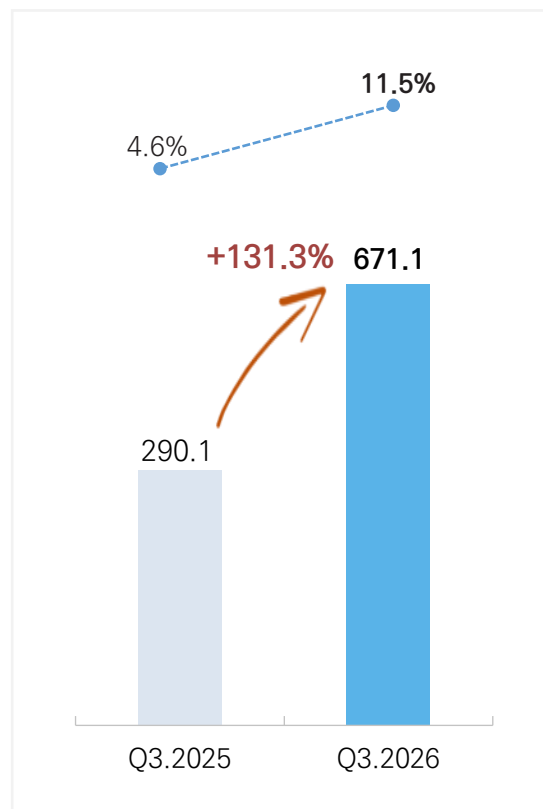
Operating Profit as of Q3.26 : 671.1 billion won

(Unit : KRW bn)

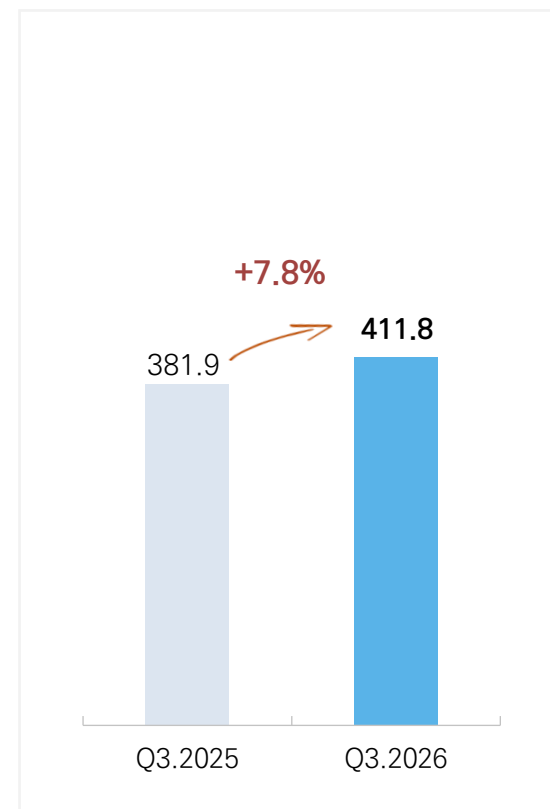
Quarterly Operating Profit & OPM



Accumulated Operating Profit & OPM



Accumulated SG&A Expenses



Summary of Financial Statement

(Unit : KRW bn)

Income Statement

Account	Q3.2025	Q3.2026
Sales Revenue	6,340.6	5,837.3
Gross Profit	672.0	1,082.9
Gross Profit Margin	10.6%	18.6%
Operating Profit	290.1	671.1
Operating Profit Margin	4.6%	11.5%
Other non-operating Income and Expenses	-255.5	-2.0
Finance Income and Costs	-45.7	-84.1
Pre-tax Profit	-11.1	585.0
Net Profit	-37.9	446.1
Net Profit Margin	-0.6%	7.6%

Balance Sheet

Account	2025	Q3.2026
Total Assets	13,358.5	14,569.8
Current Assets	9,922.6	11,370.0
Cash & Cash Equivalents	1,828.9	1,329.3
Financial Instrument Assets	438.4	242.3
Total Liabilities	9,883.9	10,682.0
Current Liabilities	5,110.9	6,680.0
Borrowing	3,730.3	4,564.6
Lease Liabilities	353.8	319.0
Total Equity	3,474.6	3,887.8
Account	2025	Q3.2026
Debt Ratio	284.5%	274.8%
PF Loan Guarantee	1,218.9	1,181.1
Un-started PF Balance	484.5	840.0

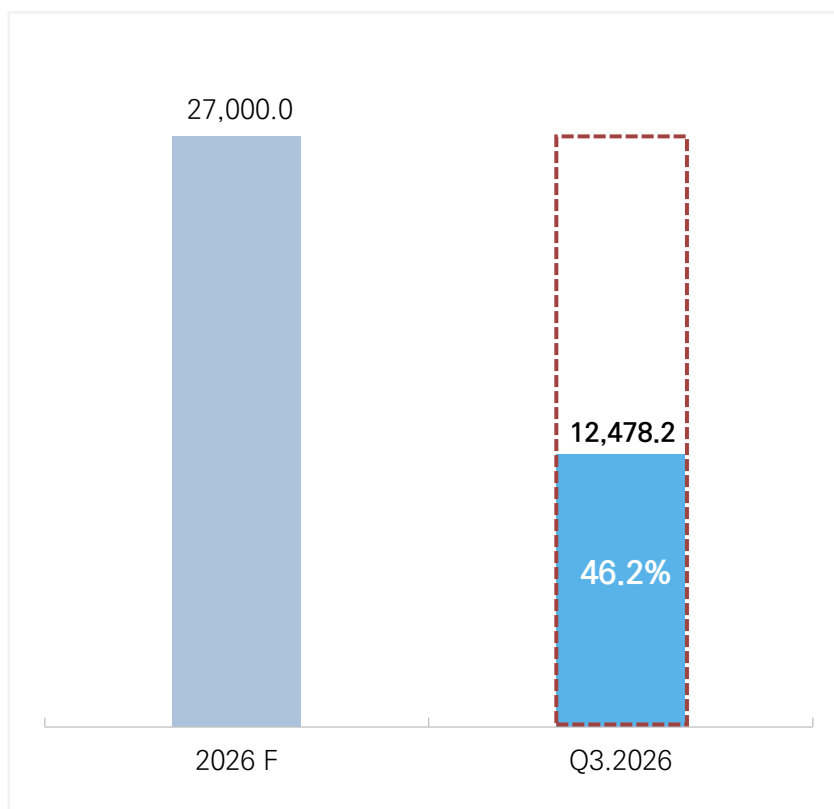
— Business Plan Achievement Rate —

New Orders & Sales Revenue

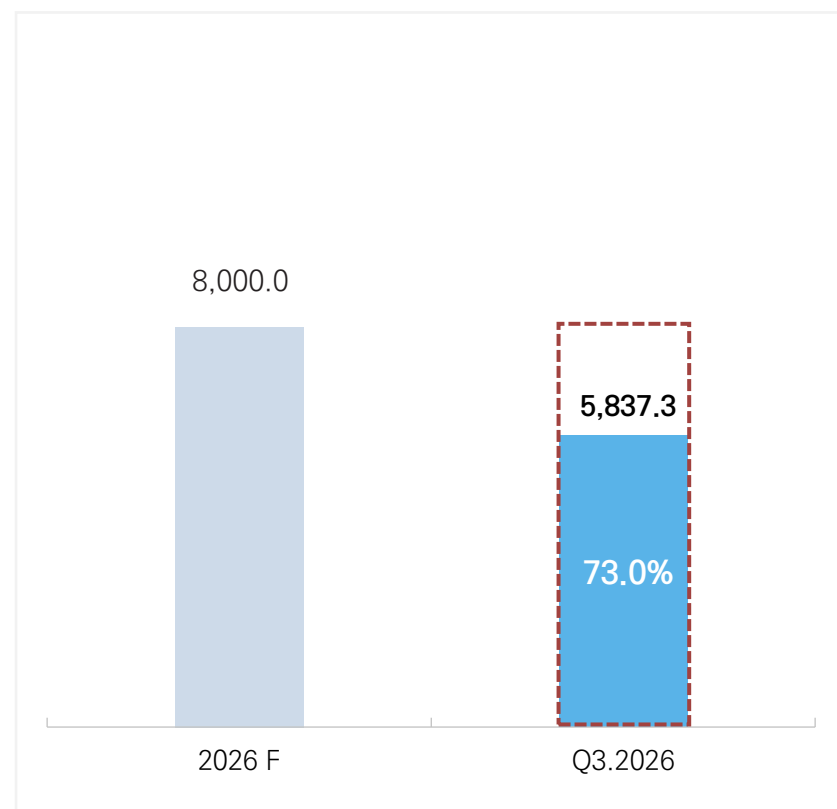
2026 Achievement rate **New Orders 46.2%, Sales Revenue 73.0%**

(Unit : KRW bn)

New Orders



Sales Revenue



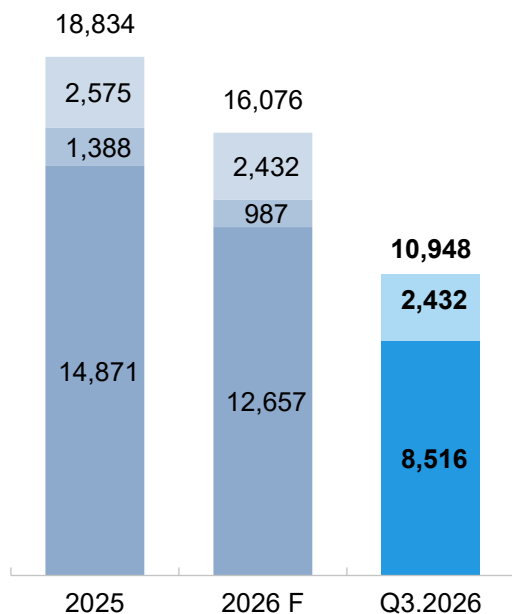
Housing Pre-Sale

2026 Achievement rate **68.1%**

(Unit : Household)

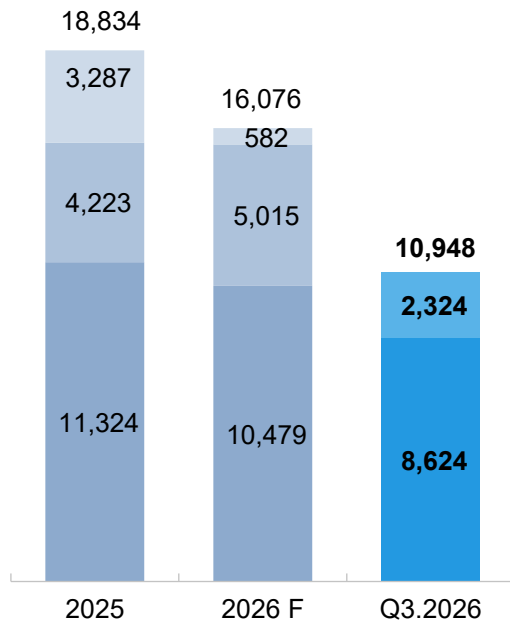
Breakdown by Housing Type

Apartment Officetel R&C Complex



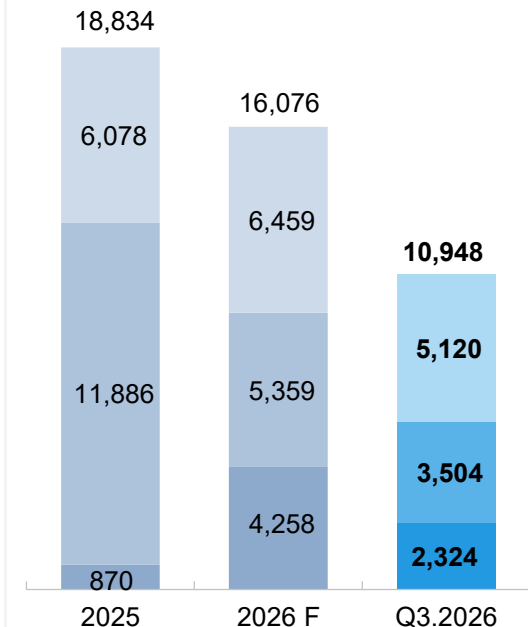
Breakdown by Supply Type

Private & Public Redevelopment Own Development



Breakdown by Region

Seoul Metropolitan Non-Metropolitan



2026 Housing Pre-sale Performance and Plan

Term	PJ Name	Unit	Location
Q1	Incheon Yeongjong A9BL Public-Supported Private Rental Housing	847	Incheon
Q2	Seoul Heukseok District 11 Redevelopment	698	Seoul
	Cheonan Eopseong 3 A1BL	1,460	Chungcheong
	Seoul Jangwi District 10 Redevelopment	1,373	Seoul
	Cheongju Mipyung-dong Apt.	1,351	Chungcheong

Term	PJ Name	Unit	Location
Q3	Gimpo Hangang Cinepolis Multipurpose building(APT)	2,432	Gyeonggi
	Cheonan Seongjeong-dong Apt.	1,438	Chungcheong
	Cheonan Eopseong 3 A1BL	448	Chungcheong
	Seoul Singil District 10 Redevelopment	253	Seoul
Q4	Etc.	648	-
	Cheongna International Business District M5BL Multipurpose building	1,855	Incheon
	Seoul Heukseok District 11 Redevelopment(Union)	817	Seoul
	Busan Goejeong District 3 Redevelopment	757	Busan
	Etc.	1,699	-
Total		16,076	

